

KEY FIGURES Q2 AND FIRST SIX MONTHS OF FISCAL 2013^{1,2}

¹ preliminary and unaudited; in millions of €, except where otherwise stated

ORDERS – CONTINUING OPERATIONS

Q2 2013	21,451	20% ³
Q2 2012	17,880	

REVENUE – CONTINUING OPERATIONS

Q2 2013	18,011	(6)% ³
Q2 2012	19,297	

INCOME FROM CONTINUING OPERATIONS

Q2 2013	982	0%
Q2 2012	979	

BASIC EARNINGS PER SHARE (IN €) – CONTINUING OPERATIONS⁴

Q2 2013	1.14	6%
Q2 2012	1.08	

ROCE (ADJUSTED) – CONTINUING OPERATIONS

Q2 2013	12.7%	15–20%
Q2 2012	13.3%	

Target corridor: 15–20%

FREE CASH FLOW – CONTINUING OPERATIONS

Q2 2013	1,375	158%
Q2 2012	532	

ADJUSTED INDUSTRIAL NET DEBT / ADJUSTED EBITDA – CONTINUING OPERATIONS⁵

Q2 2013	0.98	0.5–1.0
Q2 2012	0.27	

Target corridor: 0.5–1.0

VOLUME	Q2 2013	Q2 2012	% Change		1 st six months		% Change	
			Actual	Adjusted ³	2013	2012	Actual	Adjusted ³
Continuing operations								
Orders	21,451	17,880	20%	20%	40,843	37,689	8%	7%
Revenue	18,011	19,297	(7)%	(6)%	36,157	37,199	(3)%	(4)%

EARNINGS	Q2 2013	Q2 2012	% Change		1 st six months		% Change	
					2013	2012		
Total Sectors								
Adjusted EBITDA	1,881	2,412	(22)%		4,032	4,436	(9)%	
Total Sectors profit	1,374	1,929	(29)%		2,915	3,530	(17)%	
in % of revenue (Total Sectors)	7.5%	9.9%			8.0%	9.4%		
Continuing operations								
Adjusted EBITDA	1,970	2,635	(25)%		4,213	4,743	(11)%	
Income from continuing operations	982	979	0%		2,127	2,265	(6)%	
Basic earnings per share (in €) ⁴	1.14	1.08	6%		2.48	2.53	(2)%	
Continuing and discontinued operations								
Net income	1,030	938	10%		2,243	2,322	(3)%	
Basic earnings per share (in €) ⁴	1.20	1.03	16%		2.61	2.59	1%	

CAPITAL EFFICIENCY	Q2 2013	Q2 2012	1 st six months 2013	1 st six months 2012
	Continuing operations			
Return on capital employed (ROCE) (adjusted)	12.7%	13.3%	13.9%	15.7%

CASH PERFORMANCE	Q2 2013	Q2 2012	1 st six months 2013	1 st six months 2012
	Continuing operations			
Free cash flow	1,375	532	(58)	(482)
Cash conversion rate	1.40	0.54	(0.03)	(0.21)
Continuing and discontinued operations				
Free cash flow	1,335	528	(61)	(676)
Cash conversion rate	1.30	0.56	(0.03)	(0.29)

LIQUIDITY AND CAPITAL STRUCTURE	March 31, 2013	September 30, 2012
	Continuing operations	
Cash and cash equivalents	7,892	10,891
Total equity (Shareholders of Siemens AG)	26,071	30,855
Net debt	14,509	9,292
Adjusted industrial net debt	7,728	2,271

EMPLOYEES (IN THOUSANDS)	March 31, 2013		September 30, 2012	
	Continuing operations	Total ⁶	Continuing operations	Total ⁶
Employees	366	405	370	410
Germany	119	129	119	130
Outside Germany	247	275	251	280

¹ Orders; Adjusted or organic growth rates of revenue and orders; Total Sectors profit; ROCE (adjusted); Free cash flow and cash conversion rate; Adjusted EBITDA; Net debt and adjusted industrial net debt are or may be non-GAAP financial measures. Definitions of these supplemental financial measures, a discussion of the most directly comparable IFRS financial measures, information regarding the usefulness of Siemens' supplemental financial measures, the limitations associated with these measures and reconciliations to the most comparable IFRS financial measures are available on our Investor Relations website under www.siemens.com/nongAAP

² January 1 – March 31, 2013 and October 1, 2012 – March 31, 2013.

³ Adjusted for portfolio and currency translation effects.

⁴ Basic earnings per share – attributable to shareholders of Siemens AG. For fiscal 2013 and 2012 weighted average shares outstanding (basic) (in thousands) for the second quarter amounted to 843,504 and 877,749 and for the first six months to 844,516 and 876,585 shares, respectively.

⁵ Calculated by dividing adjusted industrial net debt as of March 31, 2013 and 2012 by annualized adjusted EBITDA.

⁶ Continuing and discontinued operations.

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CONSOLIDATED STATEMENTS OF INCOME (preliminary and unaudited)
For the three and six months ended March 31, 2013 and 2012
(in millions of €, per share amounts in €)

	<u>Three months</u> <u>ended March 31,</u>		<u>Six months</u> <u>ended March 31,</u>	
	<u>2013</u>	<u>2012⁽¹⁾</u>	<u>2013</u>	<u>2012⁽¹⁾</u>
Revenue	18,011	19,297	36,157	37,199
Cost of goods sold and services rendered	(12,950)	(13,734)	(25,872)	(26,563)
Gross profit	5,061	5,563	10,285	10,636
Research and development expenses	(1,042)	(1,067)	(2,042)	(2,054)
Marketing, selling and general administrative expenses	(2,758)	(2,614)	(5,398)	(5,253)
Other operating income	61	110	200	224
Other operating expense	(55)	(29)	(192)	(130)
Income (loss) from investments accounted for using the equity method, net	68	(563)	164	(366)
Interest income	225	227	458	469
Interest expense	(185)	(192)	(375)	(386)
Other financial income (expense), net	(37)	(29)	(70)	19
Income from continuing operations before income taxes	1,336	1,405	3,030	3,159
Income taxes	(354)	(426)	(903)	(893)
Income from continuing operations	982	979	2,127	2,265
Income (loss) from discontinued operations, net of income taxes	48	(41)	116	56
Net income	1,030	938	2,243	2,322
Attributable to:				
Non-controlling interests	20	34	37	52
Shareholders of Siemens AG	1,009	904	2,207	2,270
Basic earnings per share				
Income from continuing operations	1.14	1.08	2.48	2.53
Income (loss) from discontinued operations	0.05	(0.05)	0.13	0.06
Net income	1.20	1.03	2.61	2.59
Diluted earnings per share				
Income from continuing operations	1.13	1.07	2.46	2.51
Income (loss) from discontinued operations	0.05	(0.05)	0.13	0.06
Net income	1.18	1.02	2.59	2.56

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME (preliminary and unaudited)
For the three and six months ended March 31, 2013 and 2012
(in millions of €)

	<u>Three months</u> <u>ended March 31,</u>		<u>Six months</u> <u>ended March 31,</u>	
	<u>2013</u>	<u>2012⁽¹⁾</u>	<u>2013</u>	<u>2012⁽¹⁾</u>
Net income	1,030	938	2,243	2,322
Items that will not be reclassified to profit or loss:				
Remeasurements of defined benefit plans	41	(471)	(55)	(69)
Items that may be reclassified subsequently to profit or loss:				
Currency translation differences	341	(111)	(35)	448
Available-for-sale financial assets	8	138	9	81
Derivative financial instruments	(32)	143	42	70
	316	169	16	600
Other comprehensive income, net of tax ⁽²⁾	357	(302)	(39)	531
Total comprehensive income	1,386	637	2,205	2,852
Attributable to:				
Non-controlling interests	37	25	38	53
Shareholders of Siemens AG	1,349	612	2,166	2,800

(1) Adjusted for effects of adopting IAS 19R.

(2) Includes income (expense) resulting from investments accounted for using the equity method of €(48) million and €55 million, respectively, for the three months ended March 31, 2013 and 2012, and €(114) million and €23 million for the six months ended March 31, 2013 and 2012, respectively. Thereof €(59) million and €(6) million, respectively, for the three months ended March 31, 2013 and 2012, and €(117) million and €(49) million for the six months ended March 31, 2013 and 2012, respectively, are attributable to items that will not be reclassified to profit or loss.

Due to rounding, numbers presented may not add up precisely to totals provided.

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CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
As of March 31, 2013 (preliminary and unaudited) and September 30, 2012
(in millions of €)

	<u>3/31/13</u>	<u>9/30/12⁽¹⁾</u>
ASSETS		
Current assets		
Cash and cash equivalents	7,892	10,891
Available-for-sale financial assets	533	524
Trade and other receivables	15,271	15,220
Other current financial assets	3,094	2,901
Inventories	16,381	15,679
Income tax receivables	749	836
Other current assets	1,375	1,277
Assets classified as held for disposal	4,701	4,799
Total current assets	49,996	52,128
Goodwill	17,396	17,069
Other intangible assets	4,688	4,595
Property, plant and equipment	10,502	10,763
Investments accounted for using the equity method	4,641	4,436
Other financial assets	14,369	14,666
Deferred tax assets	3,338	3,748
Other assets	964	846
Total assets	105,894	108,251
LIABILITIES AND EQUITY		
Current liabilities		
Short-term debt and current maturities of long-term debt	2,752	3,826
Trade payables	6,801	8,036
Other current financial liabilities	1,796	1,460
Current provisions	4,656	4,750
Income tax payables	1,741	2,204
Other current liabilities	21,846	20,302
Liabilities associated with assets classified as held for disposal	1,953	2,049
Total current liabilities	41,544	42,627
Long-term debt	20,182	16,880
Pension plans and similar commitments	9,890	9,801
Deferred tax liabilities	554	494
Provisions	3,853	3,908
Other financial liabilities	1,192	1,083
Other liabilities	2,059	2,034
Total liabilities	79,274	76,827
Equity		
Common stock, no par value ⁽²⁾	2,643	2,643
Additional paid-in capital	5,428	6,173
Retained earnings	19,845	22,877
Other components of equity	1,072	1,058
Treasury shares, at cost ⁽³⁾	(2,919)	(1,897)
Total equity attributable to shareholders of Siemens AG	26,071	30,855
Non-controlling interests	549	569
Total equity	26,620	31,424
Total liabilities and equity	105,894	108,251

(1) Adjusted for effects of adopting IAS 19R.

(2) Authorized: 1,084,600,000 and 1,084,600,000 shares, respectively. Issued: 881,000,000 and 881,000,000 shares, respectively.

(3) 37,685,268 and 24,725,674 shares, respectively.

Due to rounding, numbers presented may not add up precisely to totals provided.

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**CONSOLIDATED STATEMENTS OF CASH FLOW (preliminary and unaudited)
For the three months ended March 31, 2013 and 2012
(in millions of €)**

	Three months ended March 31,	
	2013	2012⁽¹⁾
Cash flows from operating activities		
Net income.....	1,030	938
Adjustments to reconcile net income to cash provided by (used in) operating activities - continuing operations		
(Income) loss from discontinued operations, net of income taxes	(48)	41
Amortization, depreciation and impairments	705	672
Income taxes	354	426
Interest (income) expense, net	(40)	(34)
(Gains) losses on sales and disposals of businesses, intangibles and property, plant and equipment, net.....	(6)	(21)
(Gains) losses on sales of investments, net ⁽²⁾	-	(8)
(Income) losses from investments ⁽²⁾	(64)	576
Other non-cash (income) expenses	108	121
Change in assets and liabilities		
(Increase) decrease in inventories	(52)	(617)
(Increase) decrease in trade and other receivables.....	684	260
Increase (decrease) in trade payables	245	297
Change in other assets and liabilities.....	(627)	(1,322)
Additions to assets held for rental in operating leases	(119)	(91)
Income taxes paid	(705)	(467)
Dividends received	74	43
Interest received	196	205
Net cash provided by (used in) operating activities - continuing operations	1,735	1,018
Net cash provided by (used in) operating activities - discontinued operations	(2)	39
Net cash provided by (used in) operating activities - continuing and discontinued operations	1,732	1,057
Cash flows from investing activities		
Additions to intangible assets and property, plant and equipment	(360)	(486)
Acquisitions, net of cash acquired.....	(689)	(477)
Purchases of investments ⁽²⁾	(110)	(30)
Purchases of current available-for-sale financial assets.....	(22)	(117)
(Increase) decrease in receivables from financing activities.....	(440)	(225)
Proceeds and (payments) from sales of investments, intangibles and property, plant and equipment ⁽²⁾	333	46
Proceeds and (payments) from disposals of businesses.....	5	80
Proceeds from sales of current available-for-sale financial assets.....	10	65
Net cash provided by (used in) investing activities - continuing operations	(1,273)	(1,145)
Net cash provided by (used in) investing activities - discontinued operations	(59)	(295)
Net cash provided by (used in) investing activities - continuing and discontinued operations	(1,332)	(1,440)
Cash flows from financing activities		
Purchase of common stock.....	(100)	-
Proceeds (payments) relating to other transactions with owners	8	101
Proceeds from issuance of long-term debt.....	3,467	2,473
Repayment of long-term debt (including current maturities of long-term debt).....	(2,023)	(982)
Change in short-term debt and other financing activities	969	1,013
Interest paid.....	(105)	(76)
Dividends paid.....	(2,528)	(2,629)
Dividends paid to non-controlling interest holders.....	(66)	(70)
Financing discontinued operations ⁽³⁾	(73)	(243)
Net cash provided by (used in) financing activities - continuing operations.....	(453)	(413)
Net cash provided by (used in) financing activities - discontinued operations	61	257
Net cash provided by (used in) financing activities - continuing and discontinued operations.....	(393)	(157)
Effect of exchange rates on cash and cash equivalents	60	(24)
Net increase (decrease) in cash and cash equivalents.....	68	(564)
Cash and cash equivalents at beginning of period.....	7,875	9,018
Cash and cash equivalents at end of period.....	7,943	8,454
Less: Cash and cash equivalents of assets classified as held for disposal and discontinued operations at end of period ..	51	30
Cash and cash equivalents at end of period (Consolidated Statements of Financial Position)	7,892	8,424

(1) Adjusted for effects of adopting IAS 19R.

(2) Investments include equity instruments either classified as non-current available-for-sale financial assets, accounted for using the equity method or classified as held for disposal. Purchases of investments includes certain loans to investments accounted for using the equity method.

(3) Discontinued operations are financed principally through Corporate Treasury. The item Financing discontinued operations includes these intercompany financing transactions.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS

CONSOLIDATED STATEMENTS OF CASH FLOW (preliminary and unaudited)
For the six months ended March 31, 2013 and 2012
(in millions of €)

	Six months ended March 31,	
	2013	2012⁽¹⁾
Cash flows from operating activities		
Net income.....	2,243	2,322
Adjustments to reconcile net income to cash provided by (used in) operating activities - continuing operations		
(Income) loss from discontinued operations, net of income taxes	(116)	(56)
Amortization, depreciation and impairments	1,359	1,320
Income taxes	903	893
Interest (income) expense, net	(84)	(83)
(Gains) losses on sales and disposals of businesses, intangibles and property, plant and equipment, net.....	(36)	(33)
(Gains) losses on sales of investments, net ⁽²⁾	(6)	(184)
(Gains) losses on sales and impairments of current available-for-sale financial assets, net	(1)	1
(Income) losses from investments ⁽²⁾	(147)	460
Other non-cash (income) expenses	236	25
Change in assets and liabilities		
(Increase) decrease in inventories	(497)	(1,403)
(Increase) decrease in trade and other receivables.....	15	(639)
Increase (decrease) in trade payables	(1,260)	(369)
Change in other assets and liabilities.....	(955)	(1,384)
Additions to assets held for rental in operating leases	(211)	(193)
Income taxes paid	(1,274)	(700)
Dividends received	99	51
Interest received.....	411	424
Net cash provided by (used in) operating activities - continuing operations	681	452
Net cash provided by (used in) operating activities - discontinued operations	76	(113)
Net cash provided by (used in) operating activities - continuing and discontinued operations	757	339
Cash flows from investing activities		
Additions to intangible assets and property, plant and equipment	(739)	(934)
Acquisitions, net of cash acquired.....	(718)	(741)
Purchases of investments ⁽²⁾	(196)	(140)
Purchases of current available-for-sale financial assets.....	(29)	(125)
(Increase) decrease in receivables from financing activities.....	(559)	(1,233)
Proceeds and (payments) from sales of investments, intangibles and property, plant and equipment ⁽²⁾	389	401
Proceeds and (payments) from disposals of businesses.....	(36)	79
Proceeds from sales of current available-for-sale financial assets.....	30	74
Net cash provided by (used in) investing activities - continuing operations	(1,856)	(2,618)
Net cash provided by (used in) investing activities - discontinued operations	(108)	(408)
Net cash provided by (used in) investing activities - continuing and discontinued operations	(1,964)	(3,026)
Cash flows from financing activities		
Purchase of common stock.....	(1,320)	-
Proceeds (payments) relating to other transactions with owners	4	101
Proceeds from issuance of long-term debt.....	3,467	2,473
Repayment of long-term debt (including current maturities of long-term debt).....	(2,032)	(3,189)
Change in short-term debt and other financing activities	947	2,200
Interest paid.....	(229)	(245)
Dividends paid.....	(2,528)	(2,629)
Dividends paid to non-controlling interest holders.....	(108)	(95)
Financing discontinued operations ⁽³⁾	(51)	(552)
Net cash provided by (used in) financing activities - continuing operations.....	(1,849)	(1,937)
Net cash provided by (used in) financing activities - discontinued operations	32	521
Net cash provided by (used in) financing activities - continuing and discontinued operations.....	(1,817)	(1,416)
Effect of exchange rates on cash and cash equivalents	17	46
Net increase (decrease) in cash and cash equivalents.....	(3,007)	(4,058)
Cash and cash equivalents at beginning of period.....	10,950	12,512
Cash and cash equivalents at end of period.....	7,943	8,454
Less: Cash and cash equivalents of assets classified as held for disposal and discontinued operations at end of period .	51	30
Cash and cash equivalents at end of period (Consolidated Statements of Financial Position).....	7,892	8,424

(1) Adjusted for effects of adopting IAS 19R.

(2) Investments include equity instruments either classified as non-current available-for-sale financial assets, accounted for using the equity method or classified as held for disposal. Purchases of investments includes certain loans to investments accounted for using the equity method.

(3) Discontinued operations are financed principally through Corporate Treasury. The item Financing discontinued operations includes these intercompany financing transactions.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS

SEGMENT INFORMATION (continuing operations - preliminary and unaudited)
As of and for the three months ended March 31, 2013 and 2012 and as of September 30, 2012
(in millions of €)

	<u>Orders⁽¹⁾</u>		<u>External revenue</u>		<u>Intersegment revenue</u>		<u>Total revenue</u>		<u>Profit⁽²⁾</u>		<u>Assets⁽³⁾</u>		<u>Free cash flow⁽⁴⁾</u>		<u>Additions to intangible assets and property, plant and equipment</u>		<u>Amortization, depreciation and impairments⁽⁵⁾</u>		
	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>3/31/13</u>	<u>9/30/12</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	
Sectors																			
Energy.....	8,464	5,815	6,196	6,832	64	56	6,260	6,888	551	573	2,013	1,116	925	4	71	122	130	116	
Healthcare.....	3,330	3,246	3,273	3,354	5	8	3,278	3,362	445	424	12,000	11,757	450	380	62	61	158	177	
Industry.....	4,623	5,144	4,227	4,641	393	428	4,619	5,070	350	662	8,088	7,014	467	441	83	84	184	141	
Infrastructure & Cities.....	5,210	3,896	3,876	4,052	186	205	4,062	4,257	27	270	4,312	4,012	(33)	337	50	70	67	67	
Total Sectors.....	21,627	18,101	17,571	18,879	648	698	18,219	19,577	1,374	1,929	26,414	23,899	1,808	1,162	266	338	539	501	
Equity Investments.....	-	-	-	-	-	-	-	-	8	(594)	2,755	2,715	-	-	-	-	-	-	
Financial Services (SFS).....	236	189	221	178	15	12	236	189	113	74	17,872	17,405	301	261	3	12	61	78	
Reconciliation to Consolidated Financial Statements																			
Centrally managed portfolio activities.....	102	79	66	74	3	2	68	76	21	6	(370)	(448)	(6)	(40)	2	1	1	1	
Siemens Real Estate (SRE).....	622	610	69	81	553	529	622	610	(2)	-	4,938	5,018	16	(68)	69	113	75	86	
Corporate items and pensions.....	132	122	85	85	48	53	133	138	(153)	12	(11,440)	(11,693)	(75)	(334)	21	24	37	16	
Eliminations, Corporate Treasury and other reconciling items.....	(1,269)	(1,222)	-	-	(1,267)	(1,293)	(1,267)	(1,293)	(25)	(22)	65,725	71,354	(669)	(449)	-	(2)	(9)	(11)	
Siemens.....	21,451	17,880	18,011	19,297	-	-	18,011	19,297	1,336	1,405	105,894	108,251	1,375	532	360	486	704	672	

(1) This supplementary information on Orders is provided on a voluntary basis. It is not part of the Interim Consolidated Financial Statements subject to the review opinion.

(2) Profit of the Sectors as well as of Equity Investments and Centrally managed portfolio activities is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded. Profit of SFS and SRE is Income before income taxes.

(3) Assets of the Sectors as well as of Equity Investments and Centrally managed portfolio activities is defined as Total assets less income tax assets, less non-interest bearing liabilities other than tax liabilities. Assets of SFS and SRE is Total assets.

(4) Free cash flow represents net cash provided by (used in) operating activities less additions to intangible assets and property, plant and equipment. Free cash flow of the Sectors, Equity Investments and Centrally managed portfolio activities primarily exclude income tax, financing interest and certain pension related payments and proceeds. Free cash flow of SFS, a financial services business, and of SRE includes related financing interest payments and proceeds; income tax payments and proceeds of SFS and SRE are excluded.

(5) Amortization, depreciation and impairments contains amortization and impairments, net of reversals of impairments, of intangible assets other than goodwill as well as depreciation and impairments of property, plant and equipment, net of reversals of impairments.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS

SEGMENT INFORMATION (continuing operations - preliminary and unaudited)
As of and for the six months ended March 31, 2013 and 2012 and as of September 30, 2012
(in millions of €)

	<u>Orders⁽¹⁾</u>		<u>External revenue</u>		<u>Intersegment revenue</u>		<u>Total revenue</u>		<u>Profit⁽²⁾</u>		<u>Assets⁽³⁾</u>		<u>Free cash flow⁽⁴⁾</u>		<u>Additions to intangible assets and property, plant and equipment</u>		<u>Amortization, depreciation and impairments⁽⁵⁾</u>		
	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>3/31/13</u>	<u>9/30/12</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	
Sectors																			
Energy.....	15,835	12,998	12,435	12,956	127	108	12,562	13,064	961	1,054	2,013	1,116	135	100	144	222	274	224	
Healthcare.....	6,616	6,530	6,519	6,494	10	20	6,530	6,513	948	788	12,000	11,757	675	224	114	159	320	382	
Industry.....	9,132	10,045	8,491	8,986	761	786	9,252	9,772	849	1,218	8,088	7,014	650	518	144	160	334	278	
Infrastructure & Cities.....	9,574	8,575	7,858	7,933	344	379	8,202	8,312	155	470	4,312	4,012	(398)	190	99	123	135	132	
Total Sectors.....	41,158	38,147	35,304	36,368	1,243	1,293	36,547	37,661	2,915	3,530	26,414	23,899	1,061	1,033	500	664	1,062	1,016	
Equity Investments.....	-	-	-	-	-	-	-	-	143	(519)	2,755	2,715	-	2	-	-	-	-	
Financial Services (SFS).....	440	386	413	354	27	33	440	386	230	274	17,872	17,405	396	316	46	18	119	138	
Reconciliation to Consolidated Financial Statements																			
Centrally managed portfolio activities.....	168	151	130	149	5	5	135	154	23	6	(370)	(448)	(23)	(54)	2	2	2	2	
Siemens Real Estate (SRE).....	1,222	1,164	144	164	1,078	1,013	1,222	1,177	43	5	4,938	5,018	(77)	(147)	155	195	140	155	
Corporate items and pensions.....	259	258	166	163	93	96	259	259	(318)	(154)	(11,440)	(11,693)	(510)	(760)	36	56	54	31	
Eliminations, Corporate Treasury and other reconciling items.....	(2,404)	(2,418)	-	-	(2,446)	(2,439)	(2,446)	(2,439)	(5)	17	65,725	71,354	(905)	(872)	-	(2)	(18)	(21)	
Siemens.....	40,843	37,689	36,157	37,199	-	-	36,157	37,199	3,030	3,159	105,894	108,251	(58)	(482)	739	934	1,359	1,320	

(1) This supplementary information on Orders is provided on a voluntary basis. It is not part of the Interim Consolidated Financial Statements subject to the review opinion.

(2) Profit of the Sectors as well as of Equity Investments and Centrally managed portfolio activities is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded. Profit of SFS and SRE is Income before income taxes.

(3) Assets of the Sectors as well as of Equity Investments and Centrally managed portfolio activities is defined as Total assets less income tax assets, less non-interest bearing liabilities other than tax liabilities. Assets of SFS and SRE is Total assets.

(4) Free cash flow represents net cash provided by (used in) operating activities less additions to intangible assets and property, plant and equipment. Free cash flow of the Sectors, Equity Investments and Centrally managed portfolio activities primarily exclude income tax, financing interest and certain pension related payments and proceeds. Free cash flow of SFS, a financial services business, and of SRE includes related financing interest payments and proceeds; income tax payments and proceeds of SFS and SRE are excluded.

(5) Amortization, depreciation and impairments contains amortization and impairments, net of reversals of impairments, of intangible assets other than goodwill as well as depreciation and impairments of property, plant and equipment, net of reversals of impairments.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS

ADDITIONAL INFORMATION (I) (continuing operations - preliminary and unaudited)
Orders, Revenue, Profit, Profit margin developments and growth rates for Sectors
For the three months ended March 31, 2013 and 2012
(in millions of €)

	Orders				Revenue				Profit ⁽¹⁾			Profit margin					
	<u>2013</u>	<u>2012</u>	<i>% Change</i>	<i>therein</i>	<u>2013</u>	<u>2012</u>	<i>% Change</i>	<i>therein</i>	<u>2013</u>	<u>2012</u>	<i>% Change</i>	<u>2013</u>	<u>2012</u>				
			<i>Actual</i>	<i>Adjusted⁽²⁾</i>	<i>Currency</i>	<i>Portfolio</i>			<i>Actual</i>	<i>Adjusted⁽²⁾</i>	<i>Currency</i>	<i>Portfolio</i>					
Sectors																	
Energy Sector	8,464	5,815	46%	45%	0%	1%	6,260	6,888	(9)%	(9)%	(1)%	1%	551	573	(4)%	8.8%	8.3%
<i>therein:</i>																	
Fossil Power Generation	2,655	2,552	4%	4%	0%	0%	2,447	2,861	(14)%	(14)%	0%	0%	431	501	(14)%	17.6%	17.5%
Wind Power.....	3,289	568	>200%	>200%	(2)%	0%	1,046	1,297	(19)%	(18)%	(1)%	0%	53	130	(59)%	5.1%	10.0%
Oil & Gas	1,164	1,181	(1)%	(5)%	0%	4%	1,270	1,284	(1)%	(6)%	0%	5%	125	131	(5)%	9.8%	10.2%
Power Transmission	1,421	1,559	(9)%	(8)%	(1)%	0%	1,507	1,479	2%	3%	(1)%	0%	(49)	(169)	71%	(3.2)%	(11.5)%
Healthcare Sector	3,330	3,246	3%	4%	(1)%	0%	3,278	3,362	(2)%	(1)%	(2)%	0%	445	424	5%	13.6%	12.6%
<i>therein:</i>																	
Diagnostics.....	963	979	(2)%	0%	(1)%	0%	963	976	(1)%	0%	(1)%	0%	84	67	26%	8.7%	6.8%
Industry Sector	4,623	5,144	(10)%	(11)%	0%	1%	4,619	5,070	(9)%	(9)%	(1)%	0%	350	662	(47)%	7.6%	13.1%
<i>therein:</i>																	
Industry Automation	2,242	2,420	(7)%	(9)%	0%	3%	2,181	2,334	(7)%	(7)%	(1)%	1%	201	335	(40)%	9.2%	14.4%
Drive Technologies	2,230	2,511	(11)%	(11)%	0%	0%	2,186	2,423	(10)%	(9)%	0%	0%	147	279	(47)%	6.7%	11.5%
Infrastructure & Cities Sector	5,210	3,896	34%	34%	(1)%	0%	4,062	4,257	(5)%	(4)%	(1)%	0%	27	270	(90)%	0.7%	6.4%
<i>therein:</i>																	
Transportation & Logistics.....	2,356	954	147%	148%	(2)%	0%	1,317	1,409	(7)%	(6)%	0%	0%	(156)	75	n/a	(11.9)%	5.3%
Power Grid Solutions & Products	1,460	1,551	(6)%	(5)%	(1)%	1%	1,442	1,460	(1)%	0%	(1)%	0%	98	101	(2)%	6.8%	6.9%
Building Technologies	1,455	1,452	0%	0%	0%	0%	1,375	1,442	(5)%	(5)%	0%	0%	59	77	(23)%	4.3%	5.3%
Total Sectors	<u>21,627</u>	<u>18,101</u>	19%	19%	(1)%	1%	<u>18,219</u>	<u>19,577</u>	(7)%	(7)%	(1)%	0%	<u>1,374</u>	<u>1,929</u>	(29)%		

(1) Profit is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded.

(2) Excluding currency translation and portfolio effects.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS

ADDITIONAL INFORMATION (I) (continuing operations - preliminary and unaudited)
Orders, Revenue, Profit, Profit margin developments and growth rates for Sectors
For the six months ended March 31, 2013 and 2012
(in millions of €)

	Orders				Revenue				Profit ⁽¹⁾			Profit margin					
	<u>2013</u>	<u>2012</u>	<i>% Change</i>	<i>therein</i>	<u>2013</u>	<u>2012</u>	<i>% Change</i>	<i>therein</i>	<u>2013</u>	<u>2012</u>	<i>% Change</i>	<u>2013</u>	<u>2012</u>				
			<i>Actual</i>	<i>Adjusted⁽²⁾</i>	<i>Currency</i>	<i>Portfolio</i>			<i>Actual</i>	<i>Adjusted⁽²⁾</i>	<i>Currency</i>	<i>Portfolio</i>					
Sectors																	
Energy Sector	15,835	12,998	22%	21%	0%	1%	12,562	13,064	(4)%	(5)%	1%	1%	961	1,054	(9)%	7.7%	8.1%
<i>therein:</i>																	
Fossil Power Generation.....	5,894	5,294	11%	10%	1%	0%	5,029	5,473	(8)%	(9)%	1%	0%	937	1,082	(13)%	18.6%	19.8%
Wind Power.....	4,451	2,109	111%	111%	0%	0%	2,183	2,193	0%	(1)%	1%	0%	105	105	1%	4.8%	4.8%
Oil & Gas	2,568	2,603	(1)%	(6)%	1%	4%	2,522	2,523	0%	(5)%	1%	4%	149	221	(33)%	5.9%	8.8%
Power Transmission	2,807	3,113	(10)%	(10)%	0%	0%	2,891	2,944	(2)%	(2)%	0%	0%	(65)	(314)	79%	(2.2)%	(10.7)%
Healthcare Sector	6,616	6,530	1%	1%	0%	0%	6,530	6,513	0%	0%	0%	0%	948	788	20%	14.5%	12.1%
<i>therein:</i>																	
Diagnostics.....	1,924	1,906	1%	1%	0%	0%	1,924	1,901	1%	1%	0%	0%	195	134	46%	10.2%	7.0%
Industry Sector	9,132	10,045	(9)%	(10)%	0%	1%	9,252	9,772	(5)%	(6)%	0%	0%	849	1,218	(30)%	9.2%	12.5%
<i>therein:</i>																	
Industry Automation.....	4,423	4,871	(9)%	(11)%	0%	1%	4,399	4,583	(4)%	(5)%	0%	1%	508	658	(23)%	11.6%	14.4%
Drive Technologies	4,483	4,808	(7)%	(7)%	1%	0%	4,277	4,584	(7)%	(7)%	0%	0%	316	474	(33)%	7.4%	10.3%
Infrastructure & Cities Sector	9,574	8,575	12%	11%	1%	0%	8,202	8,312	(1)%	(2)%	0%	0%	155	470	(67)%	1.9%	5.7%
<i>therein:</i>																	
Transportation & Logistics.....	3,713	2,891	28%	28%	0%	0%	2,686	2,808	(4)%	(5)%	0%	0%	(210)	102	n/a	(7.8)%	3.6%
Power Grid Solutions & Products	3,169	3,047	4%	3%	1%	0%	2,878	2,813	2%	2%	0%	0%	198	183	9%	6.9%	6.5%
Building Technologies	2,823	2,805	1%	0%	1%	0%	2,777	2,812	(1)%	(2)%	1%	0%	152	162	(6)%	5.5%	5.8%
Total Sectors	41,158	38,147	8%	7%	0%	1%	36,547	37,661	(3)%	(4)%	0%	0%	2,915	3,530	(17)%		

(1) Profit is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded.

(2) Excluding currency translation and portfolio effects.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS

ADDITIONAL INFORMATION (II) (continuing operations - preliminary and unaudited)
Reconciliation from Profit / Income before income taxes to adjusted EBITDA
For the three months ended March 31, 2013 and 2012
(in millions of €)

	<u>Profit⁽¹⁾</u>		<u>Income (loss) from investments accounted for using the equity method, net⁽²⁾</u>		<u>Financial income (expense), net⁽³⁾</u>		<u>Adjusted EBIT⁽⁴⁾</u>		<u>Amortization⁽⁵⁾</u>		<u>Depreciation and impairments of property, plant and equipment and goodwill⁽⁶⁾</u>		<u>Adjusted EBITDA</u>		<u>Adjusted EBITDA margin</u>	
	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012
	Sectors															
Energy Sector	551	573	11	7	(7)	(9)	548	576	30	21	101	95	679	691	10.9%	10.0%
<i>therein:</i>																
Fossil Power Generation.....	431	501	6	2	(3)	(5)	427	504	5	5	35	34	467	543		
Wind Power.....	53	130	(4)	2	(2)	(1)	59	129	9	7	24	20	92	157		
Oil & Gas.....	125	131	—	—	(1)	(1)	125	132	12	7	20	17	158	156		
Power Transmission.....	(49)	(169)	5	6	(3)	(1)	(51)	(173)	3	2	25	22	(23)	(150)		
Healthcare Sector	445	424	2	2	4	(1)	440	423	78	94	80	83	598	600	18.2%	17.9%
<i>therein:</i>																
Diagnostics.....	84	67	—	—	3	1	82	66	48	48	53	57	183	171		
Industry Sector	350	662	4	4	(1)	(3)	346	661	89	64	96	77	531	803	11.5%	15.8%
<i>therein:</i>																
Industry Automation.....	201	335	—	—	—	(3)	201	337	68	50	35	32	304	419		
Drive Technologies.....	147	279	4	3	—	(2)	144	278	19	12	57	42	221	332		
Infrastructure & Cities Sector	27	270	6	6	15	14	6	251	27	27	41	40	73	318	1.8%	7.5%
<i>therein:</i>																
Transportation & Logistics.....	(156)	75	4	3	(2)	(4)	(158)	76	4	3	11	12	(143)	91		
Power Grid Solutions & Products.....	98	101	2	2	(4)	(1)	100	99	9	10	18	17	126	126		
Building Technologies.....	59	77	—	—	—	(1)	59	78	14	14	11	12	85	103		
Total Sectors	1,374	1,929	23	18	10	—	1,341	1,911	223	206	318	295	1,881	2,412		
Equity Investments	8	(594)	6	(599)	2	2	—	3	—	—	—	—	—	3		
Financial Services (SFS)	113	74	20	21	104	88	(11)	(34)	1	2	60	77	50	45		
Reconciliation to Consolidated Financial Statements																
Centrally managed portfolio activities.....	21	6	21	1	—	—	—	5	1	1	—	—	1	6		
Siemens Real Estate (SRE).....	(2)	—	—	—	(28)	(30)	26	30	—	—	74	86	100	116		
Corporate items and pensions.....	(153)	12	—	—	(88)	(52)	(65)	64	4	4	32	12	(28)	80		
Eliminations, Corporate Treasury and other reconciling items.....	(25)	(22)	(1)	(3)	2	(3)	(25)	(16)	—	—	(9)	(11)	(34)	(27)		
Siemens	1,336	1,405	68	(563)	3	5	1,265	1,963	229	212	476	460	1,970	2,635		

(1) Profit of the Sectors as well as of Equity Investments and Centrally managed portfolio activities is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded. Profit of SFS and SRE is Income before income taxes. Profit of Siemens is Income from continuing operations before income taxes.

For a reconciliation of Income from continuing operations before income taxes to Net income see Consolidated Statements of Income.

(2) Includes impairments and reversals of impairments of investments accounted for using the equity method.

(3) Includes impairment of non-current available-for-sale financial assets. For Siemens, Financial income (expense), net comprises Interest income, Interest expense and Other financial income (expense), net as reported in the Consolidated Statements of Income.

(4) Adjusted EBIT is Income from continuing operations before income taxes less Financial income (expense), net and Income (loss) from investments accounted for using the equity method, net.

(5) Amortization and impairments, net of reversals, of intangible assets other than goodwill.

(6) Depreciation and impairments of property, plant and equipment, net of reversals. Includes impairments of goodwill of €— million and €— million for the three months ended March 31, 2013 and 2012, respectively.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS

ADDITIONAL INFORMATION (II) (continuing operations - preliminary and unaudited)
Reconciliation from Profit / Income before income taxes to adjusted EBITDA
For the six months ended March 31, 2013 and 2012
(in millions of €)

Sectors	Profit ⁽¹⁾		Income (loss) from investments accounted for using the equity method, net ⁽²⁾		Financial income (expense), net ⁽³⁾		Adjusted EBIT ⁽⁴⁾		Amortization ⁽⁵⁾		Depreciation and impairments of property, plant and equipment and goodwill ⁽⁶⁾		Adjusted EBITDA		Adjusted EBITDA margin	
	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012
	Energy Sector	961	1,054	(67)	28	(15)	70	1,043	956	56	41	218	183	1,317	1,180	10.5%
<i>therein:</i>																
Fossil Power Generation	937	1,082	20	17	(7)	75	925	989	10	10	68	65	1,002	1,064		
Wind Power	105	105	(7)	3	(3)	(4)	115	106	15	12	45	39	175	157		
Oil & Gas	149	221	—	—	(2)	(2)	151	224	25	14	39	32	215	270		
Power Transmission	(65)	(314)	10	15	(5)	(1)	(70)	(328)	7	5	50	43	(13)	(280)		
Healthcare Sector	948	788	4	4	4	(11)	941	795	160	207	159	175	1,260	1,177	19.3%	18.1%
<i>therein:</i>																
Diagnostics	195	134	—	—	6	2	190	132	99	129	106	112	395	372		
Industry Sector	849	1,218	6	6	(4)	(7)	847	1,219	156	128	178	150	1,181	1,497	12.8%	15.3%
<i>therein:</i>																
Industry Automation	508	658	1	1	(1)	(3)	509	660	121	99	69	62	698	822		
Drive Technologies	316	474	5	5	(2)	(3)	313	472	31	24	103	82	446	578		
Infrastructure & Cities Sector	155	470	18	11	(2)	9	139	450	55	54	80	78	274	582	3.3%	7.0%
<i>therein:</i>																
Transportation & Logistics	(210)	102	13	5	(4)	(8)	(219)	105	7	6	21	22	(191)	133		
Power Grid Solutions & Products	198	183	5	5	(5)	(2)	198	179	18	19	35	32	250	231		
Building Technologies	152	162	—	—	(1)	(2)	152	163	30	28	23	23	205	215		
Total Sectors	2,915	3,530	(39)	49	(16)	62	2,970	3,420	428	430	634	586	4,032	4,436		
Equity Investments	143	(519)	139	(526)	4	4	—	3	—	—	—	—	—	3		
Financial Services (SFS)	230	274	44	115	214	194	(29)	(35)	3	3	117	135	90	103		
Reconciliation to Consolidated Financial Statements																
Centrally managed portfolio activities	23	6	22	3	—	1	1	2	1	1	1	1	3	4		
Siemens Real Estate (SRE)	43	5	—	—	(56)	(60)	99	64	1	1	139	154	238	219		
Corporate items and pensions	(318)	(154)	—	—	(166)	(168)	(152)	14	9	7	46	24	(98)	45		
Eliminations, Corporate Treasury and other reconciling items	(5)	17	(3)	(7)	34	70	(36)	(46)	—	—	(18)	(21)	(54)	(67)		
Siemens	3,030	3,159	164	(366)	13	102	2,853	3,422	441	442	919	878	4,213	4,743		

(1) Profit of the Sectors as well as of Equity Investments and Centrally managed portfolio activities is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded. Profit of SFS and SRE is Income before income taxes. Profit of Siemens is Income from continuing operations before income taxes.

For a reconciliation of Income from continuing operations before income taxes to Net income see Consolidated Statements of Income.

(2) Includes impairments and reversals of impairments of investments accounted for using the equity method.

(3) Includes impairment of non-current available-for-sale financial assets. For Siemens, Financial income (expense), net comprises Interest income, Interest expense and Other financial income (expense), net as reported in the Consolidated Statements of Income.

(4) Adjusted EBIT is Income from continuing operations before income taxes less Financial income (expense), net and Income (loss) from investments accounted for using the equity method, net.

(5) Amortization and impairments, net of reversals, of intangible assets other than goodwill.

(6) Depreciation and impairments of property, plant and equipment, net of reversals. Includes impairments of goodwill of €— million and €— million for the six months ended March 31, 2013 and 2012, respectively.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS

ADDITIONAL INFORMATION (III) (continuing operations - preliminary and unaudited)
External revenue of Sectors by regions
For the six months ended March 31, 2013 and 2012
(in millions of €)

	External revenue (location of customer)														
	<u>Europa, C.I.S.⁽¹⁾, Africa,</u>			<u>therein Germany</u>			<u>Americas</u>			<u>Asia, Australia</u>			<u>Total</u>		
	<u>2013</u>	<u>2012</u>	<u>% Change</u>	<u>2013</u>	<u>2012</u>	<u>% Change</u>	<u>2013</u>	<u>2012</u>	<u>% Change</u>	<u>2013</u>	<u>2012</u>	<u>% Change</u>	<u>2013</u>	<u>2012</u>	<u>% Change</u>
Sectors															
Energy Sector	6,756	6,944	(3)%	959	952	1%	3,493	3,693	(5)%	2,185	2,319	(6)%	12,435	12,956	(4)%
Healthcare Sector	2,192	2,258	(3)%	479	525	(9)%	2,681	2,716	(1)%	1,646	1,521	8%	6,519	6,494	0%
Industry Sector	4,533	4,750	(5)%	2,056	2,143	(4)%	1,903	2,020	(6)%	2,056	2,216	(7)%	8,491	8,986	(6)%
Infrastructure & Cities Sector	4,840	4,847	(0)%	1,250	1,445	(14)%	1,979	1,998	(1)%	1,039	1,088	(5)%	7,858	7,933	(1)%
Reconciliation to Siemens	616	590	4%	358	363	(2)%	226	219	3%	11	22	(51)%	853	830	3%
Siemens.....	18,937	19,388	(2)%	5,101	5,429	(6)%	10,283	10,645	(3)%	6,936	7,165	(3)%	36,157	37,199	(3)%

External revenue of Sectors as a percentage of regional and Siemens total revenue

	Percentage of regional external revenue (location of customer)												Percentage of Siemens		
	<u>Europa, C.I.S.⁽¹⁾, Africa,</u>			<u>therein Germany</u>			<u>Americas</u>			<u>Asia, Australia</u>			<u>Total</u>		
	<u>2013</u>	<u>2012</u>	<u>Change</u> <i>in pp</i>	<u>2013</u>	<u>2012</u>	<u>Change</u> <i>in pp</i>	<u>2013</u>	<u>2012</u>	<u>Change</u> <i>in pp</i>	<u>2013</u>	<u>2012</u>	<u>Change</u> <i>in pp</i>	<u>2013</u>	<u>2012</u>	<u>Change</u> <i>in pp</i>
Sectors															
Energy Sector	54%	54%	0.7 pp	8%	7%	0.4 pp	28%	28%	(0.4) pp	18%	18%	(0.3) pp	34%	35%	(0.4) pp
Healthcare Sector	34%	35%	(1.1) pp	7%	8%	(0.8) pp	41%	42%	(0.7) pp	25%	23%	1.8 pp	18%	17%	0.6 pp
Industry Sector	53%	53%	0.5 pp	24%	24%	0.4 pp	23%	22%	(0.1) pp	24%	25%	(0.5) pp	23%	24%	(0.7) pp
Infrastructure & Cities Sector	62%	61%	0.5 pp	16%	18%	(2.3) pp	25%	25%	(0.0) pp	13%	14%	(0.5) pp	22%	21%	0.4 pp
Reconciliation to Siemens	72%	71%	1.2 pp	42%	44%	(1.8) pp	27%	26%	0.2 pp	1%	3%	(1.4) pp	2%	2%	0.1 pp
Siemens.....	52%	52%	0.3 pp	14%	15%	(0.5) pp	29%	29%	(0.2) pp	19%	19%	(0.1) pp	100%	100%	

(1) Commonwealth of Independent States.

Due to rounding, numbers presented may not add up precisely to totals provided.