

KEY FIGURES Q3 AND FIRST NINE MONTHS OF FISCAL 2013^{1,2}

unaudited; in millions of €, except where otherwise stated

ORDERS – CONTINUING OPERATIONS		
Q3 2013	21,141	21% ³ –
Q3 2012	17,770	

REVENUE – CONTINUING OPERATIONS		
Q3 2013	19,248	(1)% ³ –
Q3 2012	19,542	

INCOME FROM CONTINUING OPERATIONS		
Q3 2013	1,004	(13)% ³ –
Q3 2012	1,152	

BASIC EARNINGS PER SHARE (IN €) – CONTINUING OPERATIONS ⁴		
Q3 2013	1.16	(9)% ³ –
Q3 2012	1.28	

ROCE (ADJUSTED) – CONTINUING OPERATIONS		
Q3 2013	13.1%	
Q3 2012	14.5%	

Target corridor: 15–20%

FREE CASH FLOW – CONTINUING OPERATIONS		
Q3 2013	973	8% ³ –
Q3 2012	899	

ADJUSTED INDUSTRIAL NET DEBT / ADJUSTED EBITDA – CONTINUING OPERATIONS ⁵		
Q3 2013	1.22	
Q3 2012	0.46	

Target corridor: 0.5–1.0

VOLUME	Q3 2013	Q3 2012	% Change		1 st nine months		% Change	
			Actual	Adjusted ³	2013	2012	Actual	Adjusted ³
Continuing operations								
Orders	21,141	17,770	19%	21%	61,984	55,458	12%	12%
Revenue	19,248	19,542	(2)%	(1)%	55,404	56,741	(2)%	(3)%

EARNINGS	Q3 2013	Q3 2012	% Change		1 st nine months		% Change	
					2013	2012		
Total Sectors								
Adjusted EBITDA	1,823	2,299	(21)%		5,855	6,735	(13)%	
Total Sectors profit	1,261	1,817	(31)%		4,175	5,347	(22)%	
in % of revenue (Total Sectors)	6.5%	9.2%			7.5%	9.3%		
Continuing operations								
Adjusted EBITDA	1,831	2,343	(22)%		6,044	7,085	(15)%	
Income from continuing operations	1,004	1,152	(13)%		3,131	3,417	(8)%	
Basic earnings per share (in €) ⁴	1.16	1.28	(9)%		3.64	3.81	(4)%	
Continuing and discontinued operations								
Net income	1,098	770	43%		3,341	3,092	8%	
Basic earnings per share (in €) ⁴	1.27	0.85	50%		3.88	3.43	13%	

CAPITAL EFFICIENCY	Q3 2013	Q3 2012	1 st nine months 2013	1 st nine months 2012
	Continuing operations			
Return on capital employed (ROCE) (adjusted)	13.1%	14.5%	13.5%	15.3%

CASH PERFORMANCE	Q3 2013	Q3 2012	1 st nine months 2013	1 st nine months 2012
	Continuing operations			
Free cash flow	973	899	915	418
Cash conversion rate	0.97	0.78	0.29	0.12
Continuing and discontinued operations				
Free cash flow	1,053	967	992	291
Cash conversion rate	0.96	1.26	0.30	0.09

LIQUIDITY AND CAPITAL STRUCTURE	June 30, 2013	September 30, 2012
	Continuing operations	
Cash and cash equivalents	6,071	10,891
Total equity (Shareholders of Siemens AG)	27,393	30,855
Net debt	16,219	9,292
Adjusted industrial net debt	8,911	2,271

EMPLOYEES (IN THOUSANDS)	June 30, 2013		September 30, 2012	
	Continuing operations	Total ⁶	Continuing operations	Total ⁶
Continuing operations				
Employees	368	404	370	410
Germany	119	129	119	130
Outside Germany	249	275	251	280

1 Orders; Adjusted or organic growth rates of revenue and orders; Total Sectors profit; ROCE (adjusted); Free cash flow and cash conversion rate; Adjusted EBITDA; Net debt and adjusted industrial net debt are or may be non-GAAP financial measures. Definitions of these supplemental financial measures, a discussion of the most directly comparable IFRS financial measures, information regarding the usefulness of Siemens' supplemental financial measures, the limitations associated with these measures and reconciliations to the most comparable IFRS financial measures are available on our Investor Relations website under www.siemens.com/nongAAP

2 April 1 – June 30, 2013 and October 1, 2012 – June 30, 2013.

3 Adjusted for portfolio and currency translation effects.

4 Basic earnings per share – attributable to shareholders of Siemens AG. For fiscal 2013 and 2012 weighted average shares outstanding (basic) (in thousands) for the third quarter amounted to 843,107 and 879,228 and for the first nine months to 844,046 and 877,466 shares, respectively.

5 Calculated by dividing adjusted industrial net debt as of June 30, 2013 and 2012 by annualized adjusted EBITDA.

6 Continuing and discontinued operations.

SIEMENS

CONSOLIDATED STATEMENTS OF INCOME (unaudited)
For the three and nine months ended June 30, 2013 and 2012
(in millions of €, per share amounts in €)

	<u>Three months</u> <u>ended June 30,</u>		<u>Nine months</u> <u>ended June 30,</u>	
	<u>2013</u>	<u>2012⁽¹⁾</u>	<u>2013</u>	<u>2012⁽¹⁾</u>
Revenue.....	19,248	19,542	55,404	56,741
Cost of goods sold and services rendered	(14,103)	(14,004)	(39,975)	(40,566)
Gross profit	5,145	5,539	15,430	16,174
Research and development expenses.....	(1,081)	(1,083)	(3,122)	(3,137)
Marketing, selling and general administrative expenses	(2,938)	(2,848)	(8,336)	(8,101)
Other operating income	78	98	277	322
Other operating expense	(57)	(41)	(250)	(171)
Income (loss) from investments accounted for using the equity method, net.....	188	(26)	352	(391)
Interest income.....	251	235	710	704
Interest expense.....	(203)	(190)	(578)	(576)
Other financial income (expense), net.....	(32)	68	(103)	87
Income from continuing operations before income taxes	1,350	1,753	4,380	4,911
Income taxes	(346)	(600)	(1,249)	(1,494)
Income from continuing operations.....	1,004	1,152	3,131	3,417
Income (loss) from discontinued operations, net of income taxes	94	(382)	210	(326)
Net income	1,098	770	3,341	3,092
Attributable to:				
Non-controlling interests.....	27	27	64	79
Shareholders of Siemens AG.....	1,071	743	3,277	3,013
Basic earnings per share				
Income from continuing operations.....	1.16	1.28	3.64	3.81
Income (loss) from discontinued operations	0.11	(0.43)	0.24	(0.38)
Net income	1.27	0.85	3.88	3.43
Diluted earnings per share				
Income from continuing operations.....	1.15	1.27	3.61	3.77
Income (loss) from discontinued operations	0.11	(0.43)	0.24	(0.37)
Net income	1.26	0.84	3.84	3.40

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME (unaudited)
For the three and nine months ended June 30, 2013 and 2012
(in millions of €)

	<u>Three months</u> <u>ended June 30,</u>		<u>Nine months</u> <u>ended June 30,</u>	
	<u>2013</u>	<u>2012⁽¹⁾</u>	<u>2013</u>	<u>2012⁽¹⁾</u>
Net income	1,098	770	3,341	3,092
Items that will not be reclassified to profit or loss:				
Remeasurements of defined benefit plans.....	404	(1,124)	349	(1,193)
Items that may be reclassified subsequently to profit or loss:				
Currency translation differences.....	(585)	613	(619)	1,062
Available-for-sale financial assets.....	34	41	42	122
Derivative financial instruments.....	41	(146)	83	(76)
	(510)	508	(494)	1,108
Other comprehensive income, net of tax ⁽²⁾	(106)	(616)	(145)	(85)
Total comprehensive income	992	154	3,196	3,006
Attributable to:				
Non-controlling interests.....	6	42	45	95
Shareholders of Siemens AG.....	985	112	3,152	2,911

(1) Adjusted for effects of adopting IAS 19R.

(2) Includes income (expense) resulting from investments accounted for using the equity method of €(12) million and €(22) million, respectively, for the three months ended June 30, 2013 and 2012, and €(126) million and €2 million for the nine months ended June 30, 2013 and 2012, respectively. Thereof €- million and €(40) million, respectively, for the three months ended June 30, 2013 and 2012, and €(117) million and €(89) million for the nine months ended June 30, 2013 and 2012, respectively, are attributable to items that will not be reclassified to profit or loss.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
As of June 30, 2013 (unaudited) and September 30, 2012
(in millions of €)

	<u>6/30/13</u>	<u>9/30/12⁽¹⁾</u>
ASSETS		
Current assets		
Cash and cash equivalents	6,071	10,891
Available-for-sale financial assets	506	524
Trade and other receivables	15,918	15,220
Other current financial assets	3,372	2,901
Inventories	16,807	15,679
Income tax receivables	698	836
Other current assets	1,353	1,277
Assets classified as held for disposal	6,763	4,799
Total current assets	<u>51,488</u>	<u>52,128</u>
Goodwill	18,225	17,069
Other intangible assets	5,399	4,595
Property, plant and equipment	10,180	10,763
Investments accounted for using the equity method	2,997	4,436
Other financial assets	14,213	14,666
Deferred tax assets	3,055	3,748
Other assets	958	846
Total assets	<u>106,514</u>	<u>108,251</u>
LIABILITIES AND EQUITY		
Current liabilities		
Short-term debt and current maturities of long-term debt	3,656	3,826
Trade payables	7,067	8,036
Other current financial liabilities	1,806	1,460
Current provisions	4,630	4,750
Income tax payables	1,751	2,204
Other current liabilities	21,689	20,302
Liabilities associated with assets classified as held for disposal	2,075	2,049
Total current liabilities	<u>42,674</u>	<u>42,627</u>
Long-term debt	19,140	16,880
Pension plans and similar commitments	9,325	9,801
Deferred tax liabilities	593	494
Provisions	3,715	3,908
Other financial liabilities	1,040	1,083
Other liabilities	2,118	2,034
Total liabilities	<u>78,605</u>	<u>76,827</u>
Equity		
Common stock, no par value ⁽²⁾	2,643	2,643
Additional paid-in capital	5,463	6,173
Retained earnings	21,669	22,877
Other components of equity	583	1,058
Treasury shares, at cost ⁽³⁾	(2,966)	(1,897)
Total equity attributable to shareholders of Siemens AG	<u>27,393</u>	<u>30,855</u>
Non-controlling interests	516	569
Total equity	<u>27,909</u>	<u>31,424</u>
Total liabilities and equity	<u>106,514</u>	<u>108,251</u>

(1) Adjusted for effects of adopting IAS 19R.

(2) Authorized: 1,084,600,000 and 1,084,600,000 shares, respectively. Issued: 881,000,000 and 881,000,000 shares, respectively.

(3) 38,250,330 and 24,725,674 shares, respectively.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS
CONSOLIDATED STATEMENTS OF CASH FLOW (unaudited)
For the three months ended June 30, 2013 and 2012
(in millions of €)

	<u>Three months</u> <u>ended June 30,</u>	
	<u>2013</u>	<u>2012⁽¹⁾</u>
Cash flows from operating activities		
Net income	1,098	770
Adjustments to reconcile net income to cash provided by (used in) operating activities - continuing operations		
(Income) loss from discontinued operations, net of income taxes	(94)	382
Amortization, depreciation and impairments	685	678
Income taxes	346	600
Interest (income) expense, net	(48)	(45)
(Gains) losses on sales and disposals of businesses, intangibles and property, plant and equipment, net	(3)	(8)
(Gains) losses on sales of investments, net ⁽²⁾	-	(14)
(Gains) losses on sales and impairments of current available-for-sale financial assets, net	(1)	1
(Income) losses from investments ⁽²⁾	(180)	26
Other non-cash (income) expenses	233	16
Change in assets and liabilities		
(Increase) decrease in inventories	(446)	(166)
(Increase) decrease in trade and other receivables	(894)	39
Increase (decrease) in trade payables	284	63
Change in other assets and liabilities	618	(783)
Additions to assets held for rental in operating leases	(84)	(72)
Income taxes paid	(508)	(433)
Dividends received	156	140
Interest received	212	220
Net cash provided by (used in) operating activities - continuing operations	1,374	1,414
Net cash provided by (used in) operating activities - discontinued operations	114	104
Net cash provided by (used in) operating activities - continuing and discontinued operations	1,489	1,518
Cash flows from investing activities		
Additions to intangible assets and property, plant and equipment	(401)	(514)
Acquisitions, net of cash acquired	(2,008)	(531)
Purchases of investments ⁽²⁾	(27)	(77)
Purchases of current available-for-sale financial assets	(14)	(10)
(Increase) decrease in receivables from financing activities	(567)	290
Proceeds and (payments) from sales of investments, intangibles and property, plant and equipment ⁽²⁾	35	65
Proceeds and (payments) from disposals of businesses	8	-
Proceeds from sales of current available-for-sale financial assets	31	17
Net cash provided by (used in) investing activities - continuing operations	(2,944)	(760)
Net cash provided by (used in) investing activities - discontinued operations	(90)	(123)
Net cash provided by (used in) investing activities - continuing and discontinued operations	(3,034)	(883)
Cash flows from financing activities		
Purchase of common stock	(74)	-
Proceeds (payments) relating to other transactions with owners	(19)	20
Proceeds from issuance of long-term debt	305	-
Repayment of long-term debt (including current maturities of long-term debt)	(122)	(4)
Change in short-term debt and other financing activities	31	7
Interest paid	(99)	(162)
Dividends paid to non-controlling interest holders	(26)	(32)
Financing discontinued operations ⁽³⁾	62	(16)
Net cash provided by (used in) financing activities - continuing operations	57	(186)
Net cash provided by (used in) financing activities - discontinued operations	(24)	18
Net cash provided by (used in) financing activities - continuing and discontinued operations	33	(169)
Effect of exchange rates on cash and cash equivalents	(61)	75
Net increase (decrease) in cash and cash equivalents	(1,573)	541
Cash and cash equivalents at beginning of period	7,943	8,454
Cash and cash equivalents at end of period	6,370	8,996
Less: Cash and cash equivalents of assets classified as held for disposal and discontinued operations at end of period ..	298	32
Cash and cash equivalents at end of period (Consolidated Statements of Financial Position)	6,071	8,963

(1) Adjusted for effects of adopting IAS 19R.

(2) Investments include equity instruments either classified as non-current available-for-sale financial assets, accounted for using the equity method or classified as held for disposal. Purchases of investments includes certain loans to investments accounted for using the equity method.

(3) Discontinued operations are financed principally through Corporate Treasury. The item Financing discontinued operations includes these intercompany financing transactions.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS
CONSOLIDATED STATEMENTS OF CASH FLOW (unaudited)
For the nine months ended June 30, 2013 and 2012
(in millions of €)

	<u>Nine months</u> <u>ended June 30,</u>	
	<u>2013</u>	<u>2012⁽¹⁾</u>
Cash flows from operating activities		
Net income	3,341	3,092
Adjustments to reconcile net income to cash provided by (used in) operating activities - continuing operations		
(Income) loss from discontinued operations, net of income taxes	(210)	326
Amortization, depreciation and impairments	2,045	1,998
Income taxes	1,249	1,494
Interest (income) expense, net	(131)	(128)
(Gains) losses on sales and disposals of businesses, intangibles and property, plant and equipment, net	(40)	(41)
(Gains) losses on sales of investments, net ⁽²⁾	(6)	(198)
(Gains) losses on sales and impairments of current available-for-sale financial assets, net	(2)	1
(Income) losses from investments ⁽²⁾	(326)	486
Other non-cash (income) expenses	470	41
Change in assets and liabilities		
(Increase) decrease in inventories	(943)	(1,569)
(Increase) decrease in trade and other receivables	(879)	(601)
Increase (decrease) in trade payables	(976)	(306)
Change in other assets and liabilities	(337)	(2,167)
Additions to assets held for rental in operating leases	(295)	(264)
Income taxes paid	(1,782)	(1,133)
Dividends received	255	191
Interest received	624	644
Net cash provided by (used in) operating activities - continuing operations	2,055	1,866
Net cash provided by (used in) operating activities - discontinued operations	190	(9)
Net cash provided by (used in) operating activities - continuing and discontinued operations	2,246	1,857
Cash flows from investing activities		
Additions to intangible assets and property, plant and equipment	(1,140)	(1,448)
Acquisitions, net of cash acquired	(2,727)	(1,272)
Purchases of investments ⁽²⁾	(223)	(217)
Purchases of current available-for-sale financial assets	(43)	(135)
(Increase) decrease in receivables from financing activities	(1,126)	(943)
Proceeds and (payments) from sales of investments, intangibles and property, plant and equipment ⁽²⁾	424	466
Proceeds and (payments) from disposals of businesses	(27)	79
Proceeds from sales of current available-for-sale financial assets	62	92
Net cash provided by (used in) investing activities - continuing operations	(4,800)	(3,379)
Net cash provided by (used in) investing activities - discontinued operations	(198)	(530)
Net cash provided by (used in) investing activities - continuing and discontinued operations	(4,998)	(3,909)
Cash flows from financing activities		
Purchase of common stock	(1,394)	-
Proceeds (payments) relating to other transactions with owners	(14)	121
Proceeds from issuance of long-term debt	3,772	2,473
Repayment of long-term debt (including current maturities of long-term debt)	(2,153)	(3,193)
Change in short-term debt and other financing activities	978	2,206
Interest paid	(328)	(407)
Dividends paid	(2,528)	(2,629)
Dividends paid to non-controlling interest holders	(134)	(127)
Financing discontinued operations ⁽³⁾	11	(568)
Net cash provided by (used in) financing activities - continuing operations	(1,792)	(2,123)
Net cash provided by (used in) financing activities - discontinued operations	8	539
Net cash provided by (used in) financing activities - continuing and discontinued operations	(1,784)	(1,584)
Effect of exchange rates on cash and cash equivalents	(44)	121
Net increase (decrease) in cash and cash equivalents	(4,580)	(3,516)
Cash and cash equivalents at beginning of period	10,950	12,512
Cash and cash equivalents at end of period	6,370	8,996
Less: Cash and cash equivalents of assets classified as held for disposal and discontinued operations at end of period ..	298	32
Cash and cash equivalents at end of period (Consolidated Statements of Financial Position)	6,071	8,963

(1) Adjusted for effects of adopting IAS 19R.

(2) Investments include equity instruments either classified as non-current available-for-sale financial assets, accounted for using the equity method or classified as held for disposal. Purchases of investments includes certain loans to investments accounted for using the equity method.

(3) Discontinued operations are financed principally through Corporate Treasury. The item Financing discontinued operations includes these intercompany financing transactions.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY (unaudited)
For the nine months ended June 30, 2013 and 2012
(in millions of €)

	Total comprehensive income										
	Other components of equity										
	Items that may be reclassified subsequently to profit or loss										
	Common stock	Additional paid-in capital	Retained earnings	Currency translation differences	Available- for-sale financial assets	Derivative financial instruments	Total	Treasury shares at cost	Total equity attributable to shareholders of Siemens AG	Non- controlling interests	Total equity
Balance as of October 1, 2011 (as previously reported) ..	2,743	6,011	25,881	2	36	(106)	25,813	(3,037)	31,530	626	32,156
Effect of retrospectively adopting IAS 19R	–	–	116	–	–	–	116	–	116	–	116
Balance as of October 1, 2011 ⁽¹⁾	<u>2,743</u>	<u>6,011</u>	<u>25,996</u>	<u>2</u>	<u>36</u>	<u>(106)</u>	<u>25,929</u>	<u>(3,037)</u>	<u>31,645</u>	<u>626</u>	<u>32,271</u>
Net income ⁽¹⁾	–	–	3,013	–	–	–	3,013	–	3,013	79	3,092
Other comprehensive income, net of tax ⁽¹⁾	–	–	(1,193) ⁽²⁾	1,045	122	(76)	(102)	–	(102)	16	(85) ⁽³⁾
Dividends	–	–	(2,629)	–	–	–	(2,629)	–	(2,629)	(137)	(2,766)
Share-based payment	–	1	(128)	–	–	–	(128)	–	(127)	–	(127)
Re-issuance of treasury stock	–	(6)	–	–	–	–	–	377	372	–	372
Transactions with non-controlling interests	–	–	(469)	–	–	–	(469)	–	(469)	1	(468)
Other changes in equity	–	126	6	–	–	–	6	–	132	(5)	127
Balance as of June 30, 2012	<u>2,743</u>	<u>6,133</u>	<u>24,597</u>	<u>1,046</u>	<u>158</u>	<u>(181)</u>	<u>25,620</u>	<u>(2,660)</u>	<u>31,836</u>	<u>581</u>	<u>32,417</u>
Balance as of October 1, 2012 (as previously reported) ..	2,643	6,173	22,756	857	245	(44)	23,814	(1,897)	30,733	569	31,302
Effect of retrospectively adopting IAS 19R	–	–	122	–	–	–	122	–	122	–	122
Balance as of October 1, 2012 ⁽¹⁾	<u>2,643</u>	<u>6,173</u>	<u>22,877</u>	<u>857</u>	<u>245</u>	<u>(44)</u>	<u>23,936</u>	<u>(1,897)</u>	<u>30,855</u>	<u>569</u>	<u>31,424</u>
Net income	–	–	3,277	–	–	–	3,277	–	3,277	64	3,341
Other comprehensive income, net of tax	–	–	349 ⁽²⁾	(598)	42	82	(125)	–	(125)	(20)	(145) ⁽³⁾
Dividends	–	–	(2,528)	–	–	–	(2,528)	–	(2,528)	(111)	(2,640)
Share-based payment	–	2	(35)	–	–	–	(35)	–	(33)	–	(33)
Purchase of common stock	–	–	–	–	–	–	–	(1,349)	(1,349)	–	(1,349)
Re-issuance of treasury stock	–	3	–	–	–	–	–	280	284	–	284
Transactions with non-controlling interests	–	–	(24)	–	–	–	(24)	–	(24)	1	(22)
Spin-off related changes in equity	–	(163)	(2,240)	–	–	–	(2,240)	–	(2,403)	–	(2,403)
Other changes in equity	–	(553)	(7)	–	–	–	(7)	–	(560)	12	(548)
Balance as of June 30, 2013	<u>2,643</u>	<u>5,463</u>	<u>21,669</u>	<u>258</u>	<u>287</u>	<u>38</u>	<u>22,253</u>	<u>(2,966)</u>	<u>27,393</u>	<u>516</u>	<u>27,909</u>

(1) Adjusted for effects of adopting IAS 19R.

(2) Items of other comprehensive income that will not be reclassified to profit or loss consist of remeasurements of defined benefit plans of €349 million and €(1,193) million, respectively in the nine months ended June 30, 2013 and 2012. Remeasurements of defined benefit plans are included in line item Retained earnings.

(3) In the nine months ended June 30, 2013 and 2012, Other comprehensive income, net of tax, includes non-controlling interests of €- million and €- million relating to remeasurements of defined benefit plans, €(21) million and €17 million relating to currency translation differences, €- million and €- million relating to available-for-sale financial assets and €1 million and €(1) million relating to derivative financial instruments.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS

SEGMENT INFORMATION (continuing operations - unaudited)
As of and for the three months ended June 30, 2013 and 2012 and as of September 30, 2012
(in millions of €)

	<u>Orders⁽¹⁾</u>		<u>External revenue</u>		<u>Intersegment revenue</u>		<u>Total revenue</u>		<u>Profit⁽²⁾</u>		<u>Assets⁽³⁾</u>		<u>Free cash flow⁽⁴⁾</u>		<u>Additions to intangible assets and property, plant and equipment</u>		<u>Amortization, depreciation and impairments⁽⁵⁾</u>		
	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>6/30/13</u>	<u>9/30/12</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	
Sectors																			
Energy	5,353	5,246	6,578	6,962	61	63	6,639	7,025	430	683	2,503	1,116	(54)	(259)	85	116	136	124	
Healthcare	3,274	3,316	3,362	3,329	5	15	3,367	3,343	499	396	11,565	11,757	678	786	77	89	159	170	
Industry	5,135	5,116	4,569	4,691	422	411	4,990	5,102	347	523	7,670	7,014	614	660	95	109	167	153	
Infrastructure & Cities	7,505	4,185	4,285	4,061	172	210	4,456	4,271	(15)	215	6,669	4,012	(196)	(71)	51	68	81	69	
Total Sectors	21,266	17,863	18,793	19,042	660	699	19,453	19,741	1,261	1,817	28,407	23,899	1,043	1,115	308	382	543	516	
Equity Investments	-	-	-	-	-	-	-	-	143	(74)	2,793	2,715	115	98	-	-	-	-	
Financial Services (SFS)	286	274	245	267	41	8	286	274	73	105	18,046	17,405	183	83	8	6	58	64	
Reconciliation to Consolidated Financial Statements																			
Centrally managed portfolio activities	51	62	60	67	2	3	62	70	12	(11)	(281)	(448)	(29)	23	3	1	1	2	
Siemens Real Estate (SRE)	631	615	70	80	562	535	632	615	16	22	4,863	5,018	16	(33)	68	102	74	89	
Corporate items and pensions	116	134	80	86	37	46	116	132	(127)	(128)	(10,898)	(11,693)	73	22	16	24	18	17	
Eliminations, Corporate Treasury and other reconciling items	(1,209)	(1,178)	-	-	(1,302)	(1,290)	(1,302)	(1,290)	(27)	22	63,585	71,354	(428)	(408)	(1)	-	(8)	(10)	
Siemens	21,141	17,770	19,248	19,542	-	-	19,248	19,542	1,350	1,753	106,514	108,251	973	899	401	514	685	678	

(1) This supplementary information on Orders is provided on a voluntary basis. It is not part of the Interim Consolidated Financial Statements subject to the review opinion.

(2) Profit of the Sectors as well as of Equity Investments and Centrally managed portfolio activities is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded. Profit of SFS and SRE is Income before income taxes.

(3) Assets of the Sectors as well as of Equity Investments and Centrally managed portfolio activities is defined as Total assets less income tax assets, less non-interest bearing liabilities other than tax liabilities. Assets of SFS and SRE is Total assets.

(4) Free cash flow represents net cash provided by (used in) operating activities less additions to intangible assets and property, plant and equipment. Free cash flow of the Sectors, Equity Investments and Centrally managed portfolio activities primarily exclude income tax, financing interest and certain pension related payments and proceeds. Free cash flow of SFS, a financial services business, and of SRE includes related financing interest payments and proceeds; income tax payments and proceeds of SFS and SRE are excluded.

(5) Amortization, depreciation and impairments contains amortization and impairments, net of reversals of impairments, of intangible assets other than goodwill as well as depreciation and impairments of property, plant and equipment, net of reversals of impairments.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS

SEGMENT INFORMATION (continuing operations - unaudited)
As of and for the nine months ended June 30, 2013 and 2012 and as of September 30, 2012
(in millions of €)

	<u>Orders⁽¹⁾</u>		<u>External revenue</u>		<u>Intersegment revenue</u>		<u>Total revenue</u>		<u>Profit⁽²⁾</u>		<u>Assets⁽³⁾</u>		<u>Free cash flow⁽⁴⁾</u>		<u>Additions to intangible assets and property, plant and equipment</u>		<u>Amortization, depreciation and impairments⁽⁵⁾</u>		
	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>6/30/13</u>	<u>9/30/12</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>	
Sectors																			
Energy	21,188	18,244	19,013	19,917	189	171	19,201	20,089	1,392	1,737	2,503	1,116	81	(159)	229	338	410	348	
Healthcare	9,890	9,846	9,882	9,822	15	34	9,897	9,857	1,447	1,184	11,565	11,757	1,353	1,010	191	248	478	552	
Industry	14,268	15,161	13,060	13,677	1,183	1,197	14,243	14,874	1,196	1,740	7,670	7,014	1,264	1,178	239	269	500	432	
Infrastructure & Cities	17,078	12,760	12,143	11,994	516	589	12,658	12,582	140	686	6,669	4,012	(594)	119	150	191	216	200	
Total Sectors	62,424	56,010	54,097	55,411	1,902	1,991	56,000	57,402	4,175	5,347	28,407	23,899	2,104	2,149	808	1,046	1,605	1,532	
Equity Investments	–	–	–	–	–	–	–	–	286	(593)	2,793	2,715	115	100	–	–	–	–	
Financial Services (SFS)	725	660	658	620	68	40	725	660	303	379	18,046	17,405	579	399	54	23	177	201	
Reconciliation to Consolidated Financial Statements																			
Centrally managed portfolio activities	219	213	190	216	7	7	197	224	35	(5)	(281)	(448)	(52)	(31)	5	3	3	4	
Siemens Real Estate (SRE)	1,853	1,779	214	244	1,641	1,548	1,854	1,792	59	27	4,863	5,018	(61)	(180)	223	297	214	244	
Corporate items and pensions	375	392	246	250	130	142	376	391	(446)	(282)	(10,898)	(11,693)	(438)	(739)	52	81	72	48	
Eliminations, Corporate Treasury and other reconciling items	(3,613)	(3,596)	–	–	(3,748)	(3,729)	(3,748)	(3,729)	(31)	39	63,585	71,354	(1,333)	(1,280)	(2)	(2)	(26)	(32)	
Siemens	61,984	55,458	55,404	56,741	–	–	55,404	56,741	4,380	4,911	106,514	108,251	915	418	1,140	1,448	2,044	1,998	

- (1) This supplementary information on Orders is provided on a voluntary basis. It is not part of the Interim Consolidated Financial Statements subject to the review opinion.
- (2) Profit of the Sectors as well as of Equity Investments and Centrally managed portfolio activities is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded. Profit of SFS and SRE is Income before income taxes.
- (3) Assets of the Sectors as well as of Equity Investments and Centrally managed portfolio activities is defined as Total assets less income tax assets, less non-interest bearing liabilities other than tax liabilities. Assets of SFS and SRE is Total assets.
- (4) Free cash flow represents net cash provided by (used in) operating activities less additions to intangible assets and property, plant and equipment. Free cash flow of the Sectors, Equity Investments and Centrally managed portfolio activities primarily exclude income tax, financing interest and certain pension related payments and proceeds. Free cash flow of SFS, a financial services business, and of SRE includes related financing interest payments and proceeds; income tax payments and proceeds of SFS and SRE are excluded.
- (5) Amortization, depreciation and impairments contains amortization and impairments, net of reversals of impairments, of intangible assets other than goodwill as well as depreciation and impairments of property, plant and equipment, net of reversals of impairments.

Due to rounding, numbers presented may not add up precisely to totals provided.

SUPPLEMENTAL DATA

SIEMENS

ADDITIONAL INFORMATION (I) (continuing operations - unaudited)
Orders, Revenue, Profit, Profit margin developments and growth rates for Sectors
For the three months ended June 30, 2013 and 2012
(in millions of €)

	Orders						Revenue						Profit ⁽¹⁾			Profit margin		
	2013	2012	% Change		therein		2013	2012	% Change		therein		2013	2012	% Change	2013	2012	
			Actual	Adjusted ⁽²⁾	Currency	Portfolio			Actual	Adjusted ⁽²⁾	Currency	Portfolio						
Sectors																		
Energy Sector	5,353	5,246	2%	3%	(1)%	0%	6,639	7,025	(5)%	(4)%	(2)%	0%	430	683	(37)%	6.5%	9.7%	
<i>therein:</i>																		
Fossil Power Generation.....	1,907	2,457	(22)%	(22)%	(1)%	0%	2,432	2,699	(10)%	(9)%	(1)%	0%	368	475	(23)%	15.1%	17.6%	
Wind Power.....	631	518	22%	19%	1%	1%	1,373	1,402	(2)%	(1)%	(2)%	0%	21	66	(67)%	1.6%	4.7%	
Oil & Gas.....	1,505	1,175	28%	28%	(1)%	1%	1,294	1,357	(5)%	(3)%	(2)%	1%	133	108	24%	10.3%	7.9%	
Power Transmission.....	1,361	1,160	17%	20%	(3)%	0%	1,527	1,632	(6)%	(4)%	(2)%	0%	(49)	52	n/a	(3.2)%	3.2%	
Healthcare Sector	3,274	3,316	(1)%	2%	(3)%	0%	3,367	3,343	1%	4%	(3)%	0%	499	396	26%	14.8%	11.8%	
<i>therein:</i>																		
Diagnostics.....	992	1,009	(2)%	1%	(3)%	0%	992	1,014	(2)%	1%	(3)%	0%	72	94	(23)%	7.3%	9.2%	
Industry Sector	5,135	5,116	0%	0%	(1)%	1%	4,990	5,102	(2)%	(2)%	(1)%	0%	347	523	(34)%	7.0%	10.2%	
<i>therein:</i>																		
Industry Automation.....	2,282	2,289	0%	0%	(2)%	2%	2,296	2,332	(2)%	(1)%	(1)%	1%	236	273	(14)%	10.3%	11.7%	
Drive Technologies.....	2,131	2,263	(6)%	(5)%	(1)%	0%	2,357	2,445	(4)%	(3)%	(1)%	0%	127	210	(40)%	5.4%	8.6%	
Infrastructure & Cities Sector	7,505	4,185	79%	83%	(6)%	3%	4,456	4,271	4%	3%	(1)%	3%	(15)	215	n/a	(0.3)%	5.0%	
<i>therein:</i>																		
Transportation & Logistics.....	4,575	1,264	>200%	>200%	(17)%	9%	1,647	1,455	13%	6%	(2)%	9%	(160)	61	n/a	(9.7)%	4.2%	
Power Grid Solutions & Products.....	1,584	1,567	1%	3%	(2)%	0%	1,491	1,471	1%	3%	(2)%	0%	102	75	35%	6.8%	5.1%	
Building Technologies.....	1,422	1,423	0%	1%	(1)%	0%	1,381	1,409	(2)%	(1)%	(1)%	0%	31	64	(51)%	2.3%	4.5%	
Total Sectors	21,266	17,863	19%	21%	(3)%	1%	19,453	19,741	(1)%	(1)%	(2)%	1%	1,261	1,817	(31)%			

(1) Profit is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded.

(2) Excluding currency translation and portfolio effects.

Due to rounding, numbers presented may not add up precisely to totals provided.

SUPPLEMENTAL DATA

SIEMENS

ADDITIONAL INFORMATION (I) (continuing operations - unaudited)
Orders, Revenue, Profit, Profit margin developments and growth rates for Sectors
For the nine months ended June 30, 2013 and 2012
(in millions of €)

	Orders				Revenue				Profit ⁽¹⁾			Profit margin						
	2013	2012	% Change		therein		2013	2012	% Change		2013	2012	% Change	2013	2012			
			Actual	Adjusted ⁽²⁾	Currency	Portfolio			Actual	Adjusted ⁽²⁾	Currency	Portfolio			% Change			
Sectors																		
Energy Sector	21,188	18,244	16%	15%	0%	1%	19,201	20,089	(4)%	(5)%	0%	1%	1,392	1,737	(20)%	7.2%	8.6%	
<i>therein:</i>																		
Fossil Power Generation.....	7,802	7,751	1%	0%	0%	0%	7,461	8,172	(9)%	(9)%	0%	0%	1,305	1,557	(16)%	17.5%	19.1%	
Wind Power	5,083	2,627	93%	93%	0%	0%	3,555	3,595	(1)%	(1)%	0%	0%	126	170	(26)%	3.6%	4.7%	
Oil & Gas	4,073	3,778	8%	5%	0%	3%	3,816	3,880	(2)%	(5)%	0%	3%	282	329	(14)%	7.4%	8.5%	
Power Transmission	4,168	4,273	(2)%	(2)%	(1)%	0%	4,418	4,576	(3)%	(3)%	(1)%	0%	(114)	(262)	57%	(2.6)%	(5.7)%	
Healthcare Sector	9,890	9,846	0%	1%	(1)%	0%	9,897	9,857	0%	1%	(1)%	0%	1,447	1,184	22%	14.6%	12.0%	
<i>therein:</i>																		
Diagnostics.....	2,916	2,914	0%	1%	(1)%	0%	2,916	2,914	0%	1%	(1)%	0%	268	227	18%	9.2%	7.8%	
Industry Sector	14,268	15,161	(6)%	(7)%	0%	1%	14,243	14,874	(4)%	(4)%	0%	0%	1,196	1,740	(31)%	8.4%	11.7%	
<i>therein:</i>																		
Industry Automation.....	6,705	7,160	(6)%	(7)%	0%	1%	6,695	6,915	(3)%	(4)%	0%	1%	745	931	(20)%	11.1%	13.5%	
Drive Technologies.....	6,614	7,071	(6)%	(7)%	0%	0%	6,634	7,029	(6)%	(6)%	0%	0%	443	684	(35)%	6.7%	9.7%	
Infrastructure & Cities Sector	17,078	12,760	34%	35%	(2)%	1%	12,658	12,582	1%	0%	0%	1%	140	686	(80)%	1.1%	5.5%	
<i>therein:</i>																		
Transportation & Logistics.....	8,289	4,155	99%	102%	(5)%	3%	4,333	4,264	2%	(1)%	0%	3%	(370)	163	n/a	(8.5)%	3.8%	
Power Grid Solutions & Products	4,753	4,613	3%	3%	0%	0%	4,369	4,284	2%	2%	0%	0%	300	258	16%	6.9%	6.0%	
Building Technologies.....	4,245	4,228	0%	0%	0%	0%	4,158	4,221	(1)%	(2)%	0%	0%	183	226	(19)%	4.4%	5.3%	
Total Sectors	62,424	56,010	11%	11%	(1)%	1%	56,000	57,402	(2)%	(3)%	0%	1%	4,175	5,347	(22)%			

(1) Profit is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded.

(2) Excluding currency translation and portfolio effects.

Due to rounding, numbers presented may not add up precisely to totals provided.

SUPPLEMENTAL DATA

SIEMENS

ADDITIONAL INFORMATION (II) (continuing operations - unaudited)
Reconciliation from Profit / Income before income taxes to adjusted EBITDA
For the three months ended June 30, 2013 and 2012
(in millions of €)

	<u>Profit⁽¹⁾</u>		<u>Income (loss) from investments accounted for using the equity method, net⁽²⁾</u>		<u>Financial income (expense), net⁽³⁾</u>		<u>Adjusted EBIT⁽⁴⁾</u>		<u>Amortization⁽⁵⁾</u>		<u>Depreciation and impairments of property, plant and equipment and goodwill⁽⁶⁾</u>		<u>Adjusted EBITDA</u>		<u>Adjusted EBITDA margin</u>	
	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012
Sectors																
Energy Sector	430	683	25	14	(5)	(4)	410	672	29	26	107	98	545	797	8.2%	11.3%
<i>therein:</i>																
Fossil Power Generation	368	475	5	11	(3)	(3)	366	468	5	5	35	35	406	508		
Wind Power	21	66	(2)	1	(1)	(1)	25	66	9	8	28	21	62	94		
Oil & Gas	133	108	—	—	—	(1)	133	109	12	11	20	18	165	138		
Power Transmission	(49)	52	6	6	(2)	(2)	(53)	48	3	3	25	22	(25)	72		
Healthcare Sector	499	396	1	1	(33)	2	531	393	77	86	81	83	689	563	20.5%	16.8%
<i>therein:</i>																
Diagnostics	72	94	—	—	(34)	2	106	91	49	52	54	55	209	199		
Industry Sector	347	523	(10)	3	(11)	(3)	368	523	79	71	88	82	534	676	10.7%	13.3%
<i>therein:</i>																
Industry Automation	236	273	—	1	(2)	—	238	273	65	56	37	35	341	364		
Drive Technologies	127	210	(10)	2	(8)	(3)	145	210	12	12	47	44	205	267		
Infrastructure & Cities Sector	(15)	215	5	9	8	12	(28)	194	38	28	43	40	54	263	1.2%	6.2%
<i>therein:</i>																
Transportation & Logistics	(160)	61	4	7	(1)	(3)	(162)	58	16	3	13	11	(133)	72		
Power Grid Solutions & Products	102	75	2	2	—	(1)	100	74	9	10	19	18	127	102		
Building Technologies	31	64	—	—	1	—	31	64	14	15	11	12	55	91		
Total Sectors	1,261	1,817	22	27	(41)	7	1,280	1,783	223	212	319	304	1,823	2,299		
Equity Investments	143	(74)	125	(85)	2	2	15	9	—	—	—	—	15	9		
Financial Services (SFS)	73	105	23	30	74	94	(25)	(19)	1	2	57	62	33	45		
Reconciliation to Consolidated Financial Statements																
Centrally managed portfolio activities	12	(11)	20	—	—	—	(7)	(11)	1	2	1	—	(6)	(9)		
Siemens Real Estate (SRE)	16	22	—	—	(27)	(22)	43	44	—	—	73	89	117	133		
Corporate items and pensions	(127)	(128)	—	—	11	(23)	(139)	(105)	4	4	14	13	(121)	(88)		
Eliminations, Corporate Treasury and other reconciling items	(27)	22	(1)	2	(4)	56	(22)	(36)	—	—	(8)	(10)	(30)	(46)		
Siemens	1,350	1,753	188	(26)	16	114	1,146	1,665	230	220	455	458	1,831	2,343		

(1) Profit of the Sectors as well as of Equity Investments and Centrally managed portfolio activities is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded. Profit of SFS and SRE is Income before income taxes. Profit of Siemens is Income from continuing operations before income taxes.

For a reconciliation of Income from continuing operations before income taxes to Net income see Consolidated Statements of Income.

(2) Includes impairments and reversals of impairments of investments accounted for using the equity method.

(3) Includes impairment of non-current available-for-sale financial assets. For Siemens, Financial income (expense), net comprises Interest income, Interest expense and Other financial income (expense), net as reported in the Consolidated Statements of Income.

(4) Adjusted EBIT is Income from continuing operations before income taxes less Financial income (expense), net and Income (loss) from investments accounted for using the equity method, net.

(5) Amortization and impairments, net of reversals, of intangible assets other than goodwill.

(6) Depreciation and impairments of property, plant and equipment, net of reversals. Includes impairments of goodwill of €— million and €— million for the three months ended June 30, 2013 and 2012, respectively.

Due to rounding, numbers presented may not add up precisely to totals provided.

SUPPLEMENTAL DATA

SIEMENS

ADDITIONAL INFORMATION (II) (continuing operations - unaudited)
Reconciliation from Profit / Income before income taxes to adjusted EBITDA
For the nine months ended June 30, 2013 and 2012
(in millions of €)

	Profit ⁽¹⁾		Income (loss) from investments accounted for using the equity method, net ⁽²⁾		Financial income (expense), net ⁽³⁾		Adjusted EBIT ⁽⁴⁾		Amortization ⁽⁵⁾		Depreciation and impairments of property, plant and equipment and goodwill ⁽⁶⁾		Adjusted EBITDA		Adjusted EBITDA margin		
	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	
Sectors																	
Energy Sector	1,392	1,737	(42)	43	(19)	66	1,453	1,628	85	67	325	281	1,863	1,977	9.7%	9.8%	
<i>therein:</i>																	
Fossil Power Generation.....	1,305	1,557	25	28	(10)	72	1,291	1,457	14	15	103	100	1,408	1,572			
Wind Power.....	126	170	(10)	4	(4)	(5)	140	172	24	19	72	60	237	251			
Oil & Gas.....	282	329	—	—	(2)	(3)	284	332	37	25	59	50	380	407			
Power Transmission.....	(114)	(262)	16	20	(7)	(3)	(123)	(280)	10	7	75	65	(38)	(207)			
Healthcare Sector	1,447	1,184	5	5	(30)	(9)	1,471	1,188	238	293	241	259	1,950	1,740	19.7%	17.7%	
<i>therein:</i>																	
Diagnostics.....	268	227	—	—	(28)	4	296	223	148	181	160	167	604	571			
Industry Sector	1,196	1,740	(4)	9	(14)	(10)	1,215	1,742	235	199	266	232	1,715	2,173	12.0%	14.6%	
<i>therein:</i>																	
Industry Automation.....	745	931	1	2	(3)	(4)	747	933	186	155	106	97	1,039	1,186			
Drive Technologies.....	443	684	(5)	7	(10)	(6)	458	683	43	36	150	126	651	845			
Infrastructure & Cities Sector	140	686	23	19	6	22	112	645	94	82	123	118	328	845	2.6%	6.7%	
<i>therein:</i>																	
Transportation & Logistics.....	(370)	163	17	12	(5)	(11)	(381)	162	23	9	34	33	(324)	205			
Power Grid Solutions & Products.....	300	258	6	7	(5)	(2)	298	253	27	29	53	50	378	333			
Building Technologies.....	183	226	—	—	—	(2)	183	227	44	44	34	35	261	306			
Total Sectors	4,175	5,347	(18)	76	(57)	69	4,250	5,202	651	642	954	890	5,855	6,735			
Equity Investments	286	(593)	264	(611)	6	6	15	12	—	—	—	—	15	12			
Financial Services (SFS)	303	379	67	145	289	288	(53)	(54)	4	5	173	196	124	147			
Reconciliation to Consolidated Financial Statements																	
Centrally managed portfolio activities.....	35	(5)	42	4	(1)	—	(6)	(9)	2	3	1	1	(3)	(4)			
Siemens Real Estate (SRE).....	59	27	—	—	(83)	(82)	142	109	1	1	213	243	355	352			
Corporate items and pensions.....	(446)	(282)	—	—	(155)	(191)	(291)	(91)	13	11	59	37	(218)	(43)			
Eliminations, Corporate Treasury and other reconciling items.....	(31)	39	(4)	(5)	30	126	(58)	(82)	—	—	(26)	(32)	(84)	(113)			
Siemens	4,380	4,911	352	(391)	29	216	3,999	5,087	670	662	1,374	1,336	6,044	7,085			

(1) Profit of the Sectors as well as of Equity Investments and Centrally managed portfolio activities is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded. Profit of SFS and SRE is Income before income taxes. Profit of Siemens is Income from continuing operations before income taxes.

For a reconciliation of Income from continuing operations before income taxes to Net income see Consolidated Statements of Income.

(2) Includes impairments and reversals of impairments of investments accounted for using the equity method.

(3) Includes impairment of non-current available-for-sale financial assets. For Siemens, Financial income (expense), net comprises Interest income, Interest expense and Other financial income (expense), net as reported in the Consolidated Statements of Income.

(4) Adjusted EBIT is Income from continuing operations before income taxes less Financial income (expense), net and Income (loss) from investments accounted for using the equity method, net.

(5) Amortization and impairments, net of reversals, of intangible assets other than goodwill.

(6) Depreciation and impairments of property, plant and equipment, net of reversals. Includes impairments of goodwill of €— million and €— million for the nine months ended June 30, 2013 and 2012, respectively.

Due to rounding, numbers presented may not add up precisely to totals provided.