



5th January, 2022

National Stock Exchange of India Limited
BSE Limited

Scrip Code –

National Stock Exchange of India Limited: SIEMENS EQ
BSE Limited: 500550

Information pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the newspaper advertisements, published in Business Standard (in English) and Navshakti (in Marathi) on 5th January, 2022.

Kindly take the same on record.

Yours faithfully,
For **Siemens Limited**

Ketan Thaker
Company Secretary

Encl: as above

Siemens Limited
Management: Sunil Mathur
CIN: L28920MH1957PLC010839

Birla Aurora, Level 21, Plot No. 1080, Tel.: +91 22 62517000
Dr. Annie Besant Road, Worli, Website: www.siemens.co.in
Mumbai – 400030 E-mail- Corporate-
India Secretariat.in@siemens.com

Registered Office: Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant Road, Worli, Mumbai – 400030. Telephone +91 22 62517000. Fax +91 22 24362403.
Sales Offices: Ahmedabad, Bengaluru, Bhopal, Bhubaneswar, Chandigarh, Chennai, Coimbatore, Gurgaon, Hyderabad, Jaipur, Jamshedpur, Kharghar, Kolkata, Lucknow, Kochi, Mumbai, Nagpur, Navi Mumbai, New Delhi, Puducherry, Pune, Vadodara, Visakhapatnam.

SIEMENS

Notice of 64th Annual General Meeting and Book Closure

Notice is hereby given that the 64th Annual General Meeting ("AGM") of Siemens Limited ("the Company") will be held on **Friday, 4th February 2022 at 4.30 p.m.(IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), to transact the business as set out in the Notice of AGM dated 24th December 2021, in compliance with the applicable provisions of the Companies Act, 2013 ("Act") read with General Circular No. 14/2020, 17/2020, 20/2020 and 21/2021 dated 8th April 2020, 13th April 2020, 5th May 2020 and 14th December 2021, respectively, issued by the Ministry of Corporate Affairs.

Notice is further given that the Annual Report for the Financial Year 2020-21 along with Notice convening the AGM will be sent by e-mail to all those Members, whose e-mail address is registered with the Company and / or with their respective Depository Participants ("DP"). For Members who have not registered their e-mail ids, physical copies of the aforementioned documents are being sent in the permitted mode.

The Annual Report along with the Notice of AGM is available on the Company's website www.siemens.co.in as well as on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on the website of National Securities Depository Limited ("NSDL") www.evoting.nsdl.com.

The instructions for attending the AGM through VC / OAVM and the manner of e-voting is provided in the Notice convening the AGM for Members who have registered their e-mail address as also for those Members who hold shares in physical form or who have not registered their e-mail address.

Members holding shares in physical form and who have not yet registered their e-mail address are requested to register the same with the Company by sending an e-mail to corporate-secretariat.in@siemens.com / csq-unit@tclindia.co.in by submitting the requisite documents as mentioned in the Notice convening the AGM. Members holding shares in electronic form are requested to get their e-mail address registered with their respective DP.

Members holding shares in physical form and who are yet to register/update their bank account details for electronic receipt of dividend amount directly into their bank accounts, are requested to get the same registered with the Company by submitting the requisite documents as mentioned in the Notice convening the AGM to csq-unit@tclindia.co.in. Members holding shares in electronic form are requested to get their bank account details registered / updated with their respective DP.

Pursuant to the provisions of Section 91 of the Act and Regulation 42 of the Listing Regulations the Register of Members and Share Transfer Books of the Company shall remain closed from **Saturday, 22nd January 2022 to Friday, 4th February 2022** (both days inclusive) for the purpose of determining the entitlement of Members for payment of dividend for FY 2020-21, if declared at the AGM. The dividend, if declared, will be paid from Tuesday, 8th February 2022, in respect of shares held in physical form, to those Members whose name appears on the Company's Register of Members as holders of Equity Shares on **Friday, 21st January 2022** and in respect of shares held in electronic form, to the Beneficial Owners of the shares as at the close of business hours on **Friday, 21st January 2022** as per details to be furnished by NSDL and Central Depository Services (India) Limited.

Members are also requested to note that pursuant to the provisions of the Finance Act, 2020, the Company would be required to deduct tax at source ("TDS") in respect of payment of dividend to its Members, if so declared at the ensuing AGM, at the prescribed rates. The Company has already made a communication in this regard to the Members and the same is available under the Investors Relations section on the Company's website.

In case of any query with regard to registration / updation of bank account details or e-mail address, Members may contact on corporate-secretariat.in@siemens.com / csq-unit@tclindia.co.in and for matters related to TDS on dividend, Members may contact on csq-exemptforms2122@tclindia.co.in / corporate-secretariat.in@siemens.com.

In case of any difficulty or queries connected with attending the AGM through VC / OAVM or e-voting, Members may refer the Frequently Asked Questions (FAQs) for Members and e-Voting User Manual for Members available at the "Downloads" section of www.evoting.nsdl.com or may also contact NSDL at its toll free no.: (1800 1020 990/1800 22 44 30) or contact Ms. Pallavi Mhatre, Manager, NSDL at evoting@nsdl.co.in.

For Siemens Limited
Ketan Thaker
 Company Secretary

Place: Mumbai
 Date : 4th January 2022

Siemens Limited
 CIN: L28920MH1957PLC010839
 Regd. Office: Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant Road, Worli, Mumbai - 400 030
 Tel.: +91 22 6251 7000 | Fax: +91 22 2436 2403
 Contact / Email: Corporate-Secretariat.in@siemens.com / www.siemens.co.in/contact
 Website: www.siemens.co.in

DEVKI LEASING AND FINANCE LIMITED

Registered Office: Velocity Multiplex, Plot No. 18-A, Scheme No. 94-C, Ring Road, Indore, Madhya Pradesh - 452 010, India; **Tel. No.:** +91 0731 - 2555041 | **Email ID:** dflindore@gmail.com
Website: www.devkileasing.com | **Corporate Identification Number (CIN):** L65921MP1993PLC007522

Recommendations of the Committee of Independent Directors ("IDC") on the Open Offer to the Shareholders of Devki Leasing And Finance Limited ("Target Company") under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("Takeover Regulations"):

1	Date	January 3, 2022
2	Name of the Target Company	Devki Leasing And Finance Limited
3	Details of the Offer pertaining to Target Company	This Open Offer is being made to public shareholders in terms of Regulations 3(1) and 4 of the Takeover Regulations by Mr. Mahesh Kumar Agarwal ("Acquirer") for the acquisition of 9,12,500 fully paid-up equity shares of face value of ₹10 each ("Equity Shares"), representing 26.00% of the Voting Equity Share Capital of the Target Company, at a price of ₹8.00 per Equity Share ("Offer Price"), payable in Cash ("Offer"). The Target Company has 84,800 partly paid equity shares. The consideration payable to the shareholder of partly paid equity shares would be subject to the amount due towards calls-in-arrears. The net amount per partly paid equity share shall be paid after reducing the pending calls money out of the Offer Price.
4	Name(s) of the acquirer and PAC with the Acquirer	Name of the Acquirer: Mr. Mahesh Kumar Agarwal PAC with the Acquirer: Nil
5	Name of the Manager to the Offer	Sun Capital Advisory Services Private Limited
6	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	a) Mr. Vijay Jaiswal (Chairman) b) Mr. Brijkishor Singh (Member)
7	IDC Member's relationship with the Target Company (Director, Equity Shares owned, any other contract / relationship), if any	The IDC Members are the Independent Directors of the Target Company. None of the Members of the IDC hold any Equity Shares in the Target Company nor they have any contract / relationship with the Target Company or with any other Directors of the Target Company. Except being, the Independent Director on the board of the Target Company and member of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee formed by the Target Company; they are not related to each other in any manner
8	Trading in the Equity Shares/other securities of the Target Company by IDC Members	No trading has been done by the IDC Members in the Equity Shares or any other securities of the Target Company during the 12 months period preceding the date of the PA
9	IDC Member's relationship with the Acquirer (Director, Equity Shares owned, any other contract / relationship), if any	The Acquirer is an individual. None of the IDC Members have any contract / relationship with the Acquirer
10	Trading in the Equity Shares/other securities of the Acquirer by IDC Members	Not Applicable as the Acquirer is an individual
11	Recommendation on the Open Offer, as to whether the Offer is fair and reasonable	The IDC is of the opinion that the Offer and the Offer Price are in accordance with the Takeover Regulations and is fair and reasonable.
12	Summary of reasons for recommendation	Based on the review of the Public Announcement dated November 12, 2021 ("PA"), the Detailed Public Statement dated November 20, 2021 ("DPS"), the Draft Letter of Offer dated November 29, 2021 ("DLOF") and the Letter of Offer dated December 24, 2021 ("LOF") issued by the Manager to the Offer on behalf of the Acquirer, the IDC is of opinion that the Offer Price offered by the Acquirer is in line with the Takeovers Regulations and appears to be justified. Further, the IDC has considered the following for making its recommendation: ➤ The Equity Shares of the Target Company were infrequently traded on the BSE Limited as on the date of the PA. The Offer Price of ₹ 8.00 was determined in line with the parameters as provided under the provisions of Regulation 8(2) (a) of the Takeover Regulations. ➤ The IDC has also examined the fair valuation report issued by Ms. Rashmi Shah, Partner of M/s. R V Shah & Associates, Chartered Accountants, being an Independent Valuer. ➤ This is an Offer for acquisition of the Equity Shares held by the public shareholders. The public shareholders have an option to participate or not to participate in the Offer. Keeping in view of above facts, the IDC is of the opinion that the Offer Price of ₹ 8.00 payable in the Offer to the public shareholders of the Target Company, is fair and reasonable. However, the shareholder should independently evaluate the Offer and take informed decision in this matter. The statement of recommendation will also be available on the website of the Target Company at www.devkileasing.com
13	Details of Independent Advisors, if any.	None
14	Any other matter to be highlighted	None

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the Takeover Regulations.

For and on behalf of the IDC of
Devki Leasing And Finance Limited
 Sd/-
Vijay Jaiswal
 (Chairman - Committee of Independent Directors)

Place: Indore
 Date: January 4, 2022

This is an advertisement issued, pursuant to regulation 30 (1) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, for information purposes only.



Our Company, Muthoot Fincorp Limited (the "Company" or the "Issuer") was incorporated in the Republic of India under the Companies Act, 1956, as amended as a public limited company on June 10, 1997 at Trivandrum and registered as a Non-Banking Financial Company ("NBFC") 16.00170 within the meaning of the Reserve Bank of India Act, 1934, as amended (the "RBI Act"). For further details, see "General Information" and "History and Certain Corporate Matters" on page 41 and 83, respectively, of the Prospectus.

CIN: U65929KL1997PLC011518; PAN: AACCM1453E; Website: www.muthootfincorp.com
Registered office: Muthoot Centre, TC No 27/3022 Punnen Road, Trivandrum - 695 001, Kerala; **Tel:** +91 471 491 1550,
Corporate office: Muthoot Centre, Near Spencer Junction, M.G. Road, Trivandrum - 695 001, Kerala; **Tel:** +91 471 491 1430,
Compliance Officer and Contact Person: Mr. T.D. Mathai; **Email:** cs@muthootfincorp.com; **Tel:** +91 471 491 1563;
Chief Financial Officer: Thomas Muthoot; **Email:** thomas@muthoot.com; **Tel:** +91 484 4161616

CREDIT RATING : "CRISIL A + / Stable" by CRISIL Limited

Indicates that instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry lowest credit risk

PROMOTERS OF THE COMPANY :

(i) Thomas John Muthoot, Email: muthoot@muthoot.com Tel: +91 471 491 1505, (ii) Thomas George Muthoot Email: muthoot@muthoot.com Tel: +91 484 416 1650 and (iii) Thomas Muthoot, Email: muthoot@muthoot.com Tel: +91 484 416 1616. For further details, please see "Our Promoter" on page 107 of the Prospectus.

PUBLIC ISSUE BY MUTHOOT FINCORP LIMITED, ("COMPANY" OR "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") FOR AN AMOUNT AGGREGATING TO ₹20,000 LAKHS WITH AN OPTION TO RETAIN OVER SUBSCRIPTION UP TO ₹20,000 LAKHS AGGREGATING TO ₹40,000 LAKHS (THE "ISSUE").
THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI OPERATIONAL CIRCULAR. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

The following are the salient terms of the NCDs to be issued pursuant to the prospectus dated December 30, 2021 ("Prospectus").

Options	I	II	III	IV	V	VI	VII	VIII	IX	X
Nature	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured
Tenure	27 Months	38 Months	60 Months	72 Months	96 Months	27 Months	38 Months	60 Months	72 Months	96 Months
Frequency of Interest Payment	Monthly					Cumulative				
Minimum Application	₹10,000 (10 NCDs)									
In multiples, of	1 NCD after minimum application									
Face Value of NCDs (₹ /NCD)	₹1,000 (1 NCD)									
Issue Price (₹ /NCD)	₹1,000 (1 NCD)									
Mode of Interest Payment/ Redemption	Through various options available									
Coupon (%) per annum	8.00	8.25	8.50	8.75	9.00	NA	NA	NA	NA	NA
Coupon Type	Fixed									
Redemption Amount (₹ /NCD) for Debenture Holders	1,000	1,000	1,000	1,000	1,000	1,197	1,297	1,527	1,687	2,049
Effective Yield (%) (per annum)	8.30	8.56	8.83	9.10	9.37	8.31	8.57	8.83	9.11	9.37
Put and Call Option	NA									
Deemed Date of Allotment	The date of issue of the Allotment Advice, or such date as may be determined by the Board or Stock Allotment Committee and notified to the Stock Exchange. All benefits relating to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.									

For the details of category wise eligibility, and allotment in the Issue please see "Issue Procedure - Who can Apply, Issue Procedure - Method of Application and Issue Procedure - Basis of Allotment" on pages 380, 382 and 401 of the Prospectus respectively.

Our Company would allot the Option VI of NCDs, as specified in the Prospectus to all valid Applicants, wherein the Applicants have not indicated their choice of the relevant Option of NCDs. Please note that the Company would be using the electronic bidding software of BSE Limited ("BSE") for the Issue.

ISSUE PROGRAMME

ISSUE OPENS ON WEDNESDAY, JANUARY 5, 2022

ISSUE CLOSES ON FRIDAY, JANUARY 28, 2022**

** The Issue shall remain open for subscription from 10 a.m. to 5 p.m. during the period indicated above with an option for early closure or extension by such period as may be decided by the Board of Directors or a duly constituted committee thereof of the Company. In the event of such early closure or extension of the subscription list of the Issue, the Company shall ensure that public notice of such early closure/extension is published on or before such early date of closure or the Issue Closing Date, as applicable, through advertisement(s) in at least one leading national daily newspaper and a local news paper in the state of Kerala, with wide circulation.

Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE, on Working Days during the Issue Period. On the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE. For further details, see "General Information - Issue Programme" on page 47 of the Prospectus.

ASBA

Simple, Safe, Smart way of Application
 * Application supported by Blocked amount ("ASBA") is a better way of applying to issues by simple blocking of the funds in the bank account. For further details, check section on Method of Application on page 382 of the Prospectus.
 Mandatory in public issues from October 01, 2018. No Cheques will be accepted.



UPI-Now available in ASBA for Retail Individual Investors ("RIIs") applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN.

Information required under Section 30 of Companies Act, 2013:

Contents of the Memorandum of Association of the Company as regard to its objects: For information on the main objects of our company, see "History and Certain Corporate Matters" on page number 83 of the Prospectus and clause III of the Memorandum of Association of our company. The Memorandum of Association is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page no 410 of the Prospectus.

Liability of Members: Limited by Shares

Amount of share capital of the company as at the date of the Prospectus: The Authorised Share Capital of the Company is ₹4,25,00,00,00,00,00,00 divided into 22,50,00,00,00 Equity Shares of face value of ₹10 each and 20,00,00,00,00 Preference Shares of face value of ₹10 each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹1,93,80,08,00,00 divided into 19,38,00,800 Equity Shares of ₹ 10 each.

Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed for by them at the time of signing of the Memorandum of Association: Given below are the Names of the signatories to the Memorandum of Association of our company and shares held by them at the time of the signing of the Memorandum of Association: Mr. Thomas John Muthoot : 100 equity shares, Mr. Mathew M Thomas : 100 equity shares, Ms. Janamma Thomas : 100 equity shares, Mr. Thomas George : 100 equity shares, Mr. Thomas Muthoot : 100 equity shares, Ms. Preethi John : 100 equity shares, Ms Nina George : 100 equity shares and Ms Remy Thomas : 100 equity shares

LISTING: The NCDs are proposed to be listed on BSE, which has given its in-principle listing approval, by letter no. DCS/BM/PI-BOND/021/21-22, dated December 29, 2021. The Designated Stock Exchange for the Issue is BSE.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the Exchange to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of Registration dated July 23, 2002 bearing Registration No. N-16-00170 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the company and for repayment of deposits / discharge of liability by the Company.

DISCLAIMER CLAUSE OF CREDIT RATING AGENCY: The investors are advised to refer page 348 of the Prospectus for the Disclaimer clause of Credit Rating Agency.

CREDIT RATING: The NCDs proposed to be issued under this Issue have been rated "CRISIL A+ / Stable" for an amount of ₹ 40,000 lakhs by CRISIL vide their letter dated December 13, 2021. The rating of "CRISIL A+ / Stable" by CRISIL indicates that instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry lowest credit risk. For the rationale for this rating, see Annexure A to this Prospectus. This rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. This rating is subject to revision or withdrawal at any time by the assigning rating agency and should be evaluated independently of any other ratings. Please refer to Annexure A of this Prospectus for rating letter and rationale for the above rating.

Availability of Application form : Application form can be obtained from: Muthoot Centre, Near Spencer Junction, M.G. Road, Trivandrum - 695 001, Kerala; **Tel:** +91 471 491 1430, **Fax:** +91 471 491 1569. **Lead Manager:** SMC Capitals Limited, **Tel:** +91 22 6648 1818, **Fax:** +91 22 6734 1697 and offices of Sub Syndicate Members, Trading Members and Designated Branches of the SCSBs. Application forms may be downloaded from the websites of the Company, BSE and the Lead Manager.

Availability of Prospectus : Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from registered Office of the Company and the Lead Manager. Full copy of the Prospectus will be available on the website of the issuer at www.muthootfincorp.com, of the Lead Manager at www.smc.capitals.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in

Public Issue Account Bank, Sponsor Bank and Refund Bank : Axis Bank Limited

Note: All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE	CREDIT RATING	STATUTORY AUDITOR
SMC Capitals Limited A 401/402, Lotus Corporate Park, Jai Coach Junction, Off Western Express Highway, Goregaon (East), Mumbai - 400 063, Maharashtra Tel: +91 22 6648 1818 Email: mfnncd2021@smccapitals.com Contact person: Satish Mangutkar / Bhavin Shah	Integrated Corporate Solutions Simplified Integrated Registry Management Services Private Limited II Floor, Kences Towers, No. 1 Ramakrishna Street, North Usman Road, T. Nagar, Chennai - 600 017, Tamil Nadu Tel: +91 44 2814 0801/ 0802/ 0803 Fax: +91 44 2814 2479 Email: mfnipo@integratedindia.in Website: www.integratedindia.in	Vardhman Trusteeship Private Limited* The Capital, 412 A, 4th Floor, A-Wing, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra Tel: +91 22 4264 8335 E-mail: corporate@vardhmantrustee.com Contact Person: Nikhil Pradhan	CRISIL Ratings Limited CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400076, Maharashtra Tel: + 91 22 3342 3000 Email: crisilratingdesk@crisil.com Contact Person: Krishnan Sitaraman	Rangamani & Co Chartered accountants 1 st Floor, Aplech Building, Pentacost Mission Lane, Ambelpadam Road, Vytilla, Kochi - 682 019, Kerala Tel: +91 484 4034 486 Email: infor@rangamani.com Contact Person: Jane P. Thomas
COMPANY SECRETARY AND COMPLIANCE OFFICER	Mr. T.D. Mathai Muthoot Centre, Punnen Road, Trivandrum - 695 001, Kerala Tel: +91 471 491 1563 Email: cs@muthootfincorp.com	Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-Issue or post-issue related issues such as non-receipt of Allotment Advice, demat credit, refund orders, or interest on application money etc.		

* Vardhman Trusteeship Private Limited has by its letter dated December 8, 2021 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Offer Documents and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue.

A copy of the Prospectus has been filed with the RoC, in terms of Section 26 of the Companies Act, 2013, along with endorsed/certified copies of all requisite documents. For further details please refer to the section titled "Material Contracts and Documents for Inspection" on page 410 of the Prospectus.

Disclaimer: Muthoot Fincorp Limited, subject to market conditions and other considerations, is proposing a public issue of Secured and Redeemable Non-Convertible Debentures ("NCDs") and has filed the Prospectus dated December 30, 2021 ("Prospectus") with the Registrar of Companies, Kerala and Lakshadweep, BSE Limited and SEBI. The Prospectus is available on our website at www.muthootfincorp.com, on the website of the stock exchange at www.bseindia.com and the website of the Lead Manager at www.smc.capitals.com. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Prospectus. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus, including the section "Risk Factors" beginning on page 16 of the Prospectus.

Place: Trivandrum
 Date: January 4, 2022

For Muthoot Fincorp Limited
 Sd/-
 Thomas John Muthoot
 Managing Director
 (DIN : 00011618)

