

US Tax Forms

Mandatory: Complete and return the applicable Federal tax form

Select the applicable US IRS tax form from the list below.

W-8BEN: Foreign (Non U.S.) individual who is a) not performing services in the United States or b) will be receiving royalty payments that are considered U.S. source. Treaty benefits must be claimed on the W-8BEN.

Form: <https://www.irs.gov/pub/irs-pdf/fw8ben.pdf>

Instructions: <https://www.irs.gov/pub/irs-pdf/iw8ben.pdf>

W-8BEN-E: Foreign (Non U.S.) business, U.S. Territories (entity not created under the laws of the 50 states or the District of Columbia) to certify foreign status, FATCA status, and to claim treaty benefits for services performed in the United States.

Form: <https://www.irs.gov/pub/irs-pdf/fw8bene.pdf>

Instructions: <https://www.irs.gov/pub/irs-pdf/iw8bene.pdf>

W-8ECI: Foreign (Non U.S.) business entity that receives income connected with a trade or business in the United States.

Form: <https://www.irs.gov/pub/irs-pdf/fw8eci.pdf>

Instructions: <https://www.irs.gov/pub/irs-pdf/iw8eci.pdf>

W-8EXP: Foreign (Non U.S.) government entity, international organization, foreign central bank of issue, foreign tax-exempt organization, foreign private foundation, or government of a U.S. possession or that is claiming the applicability of section(s) 115(2), 501(c), 892, 895, or 1443(b)

Form: <https://www.irs.gov/pub/irs-pdf/fw8exp.pdf>

Instructions: <https://www.irs.gov/pub/irs-pdf/iw8exp.pdf>

W-8IMY: Foreign (Non U.S.) business partnership, foreign simple trust, foreign grantor trust, or any person acting as an intermediary.

Form: <https://www.irs.gov/pub/irs-pdf/fw8imy.pdf>

Instructions: <https://www.irs.gov/pub/irs-pdf/iw8imy.pdf>

8233: Foreign (non U.S.) individual who is performing services in the United States, on U.S. soil. An ITIN (individual taxpayer identification number) must be provided to claim the available treaty benefits. An ITIN always starts with a 9 and digits 4 & 5 are in the range 70-88, 90, 92, or 99 (e.g. 9XX-70-XXXX).

Form: <https://www.irs.gov/pub/irs-pdf/f8233.pdf>

Instructions: <https://www.irs.gov/pub/irs-pdf/i8233.pdf>