

Bombay Stock Exchange Ltd.
National Stock Exchange of India Ltd.

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Your letter of Our reference Date	CS/M&A Updates 25 th May, 2011

INFORMATION UNDER THE LISTING AGREEMENT – M&A UPDATES

- Dear Sirs,

(A) Kindly refer to our letter dated 27th April, 2011 informing that the Scheme of Amalgamation' of our Wholly-owned subsidiary i.e. "Siemens Rolling Stock Pvt. Ltd.," (SRSPL), Mumbai with the Company (Siemens Ltd.) had been sanctioned by the Hon'ble High Court of Judicature at Bombay (BHC) on 27th April, 2011.

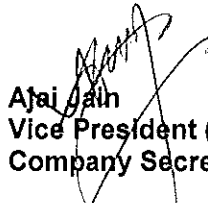
We now wish to inform that the Company and SRSPL have on 16th May, 2011 filed a certified copy of the BHC's Order with the Registrar of Companies, Mumbai. Accordingly, 16th May, 2011 is the "Effective Date" of the said amalgamation. The "Appointed Date" for this amalgamation is 1st October, 2009.

Thus with effect from 16th May, 2011, SRSPL stands amalgamated with the Company and the legal entity of SRSPL stands dissolved without winding up. Further, the entire business and undertaking of SRSPL gets transferred to and in the name of the Company.

(B) In continuation of our letter dated 20th April, 2010 intimating about the amalgamation of our erstwhile subsidiary Flender Ltd., Kolkata (FL) with effect from 1st October, 2009 (Effective Date – 20th April, 2010), we wish to inform that the Hon'ble High Court of Calcutta (CHC) vide its order dated 16th March, 2011 sanctioned the dissolution of FL without winding up.

The Company and FL have on 17th May, 2011 filed a certified copy of said Order of CHC with the concerned Registrar of Companies. Accordingly, effective 17th May, 2011, FL stands dissolved without winding up.

Yours faithfully,
For Siemens Ltd.


Ajai Jain
Vice President (Legal) &
Company Secretary

Cc : National Securities Depository Ltd. / Central Depository Services (India) Ltd.

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