

## UGOVOR O STATUSNOJ PROMENI IZDVAJANJA UZ PRIPAJANJE

Siemens Mobility doo Cerovac / Yunex Traffic d.o.o. Beograd

### Prilog 3 – Predlog Odluke skupštine društva sticaoca o statusnoj promeni

Siemens Mobility Holding B.V. društvo sa ograničenom odgovornošću (*besloten vennootschap met beperkte aansprakelijkheid*), registrovano u skladu sa zakonima Holandije, sa registrovanim sedištem u Gravenhage (Holandija) 2595 BN' s – Gravenhage (Holandija) u Prinses Beatrixlan, 800, registrovano pri Privrednoj komori pod brojem 70211965 (nadalje: „**Član**“), vršeci funkciju skupštine privrednog društva Yunex Traffic d.o.o. Beograd-Novi Beograd, matičnog broja 21658600, (u daljem tekstu: „**Društvo**“) u skladu sa članom 198 stav 4 Zakona o privrednim društvima ("Službeni glasnik Republike Srbije", br. 36/2011, 99/2011, 83/2014 - dr. zakon, 5/2015, 44/2018, 95/2018 i 91/2019) (nadalje: „**Zakon**“), doneo je sledeću:

Siemens Mobility Holding B.V., a private company with limited liability (*besloten vennootschap met beperkte aansprakelijkheid*), incorporated under the laws of the Netherlands, with its corporate seat in 's-Gravenhage (the Netherlands) and its place of business at 2595 BN 's-Gravenhage (the Netherlands), Prinses Beatrixlaan 800, registered with the trade register under number 70211965 (hereinafter: "**Shareholder**"), acting in its capacity of the Assembly of the company Yunex Traffic d.o.o. Beograd-Novi Beograd, registration number: 21658600 (hereinafter: "**Company**") in accordance with Article 198 Paragraph 4 of the Law on Commercial Entities (Official Gazette of the Republic of Serbia no. 36/2011, 99/2011, 83/2014, 5/2015, 44/201, 95/2018 and 91/2019) (hereinafter: "**Company Law**"), adopts the following:

#### ODLUKU

**o statusnoj promeni, načinu i uslovima njenog sprovođenja i odobravanju nacrtu ugovora o statusnoj promeni**

1. Ovim se shodno odredbama člana 200 stav 1 tačka 22 Zakona usvaja odluka o reorganizaciji Društva kroz statusnu promenu izdvajanja uz pripajanje u skladu sa članom 489 stav 1 tačka 2 Zakona, a na način što će Društvo, kao društvo sticalac, steći određeni deo imovine i obaveza privrednog društva SIEMENS MOBILITY DOO CEROVAC, matičnog broja 17286064, kao društva prenosioaca.

2. U skladu sa odredbama člana 498 stava 1 tačka 3 Zakona ovim se odobrava Nacrt ugovora o statusnoj promeni izdvajanja uz pripajanje, objavljen na internet stranici Društva dana [•],

#### RESOLUTION

**on Status Change, the Terms and Conditions thereof and on Approval of Draft Status Change Agreement**

1. Based on the provisions of Article 200 Paragraph 1 point 22 of the Company Law, the Shareholder hereby adopts the Resolution on reorganization of the Company by conducting a status change of spin-off by merger in accordance with Article 489 Paragraph 1 Point 2 of the Company Law, in course of which the Company shall, acting as receiving entity, receive certain parts of assets and obligations of SIEMENS MOBILITY DOO CEROVAC, RN 17286064, being a transferring entity.

2. Pursuant to Article 498 Paragraph 1 Point 3 of the Company Law, the Draft Agreement on Status Change of Spin-off by Merger, published on the Company's webpage on [•] and registered and

odnosno registrovan i objavljen na internet stranici Registra privrednih društava Agencije za privredne registre dana [•]. Ovim se nadalje nalaže zastupnicima Društva da na dan donošenja ove Odluke potpišu Ugovor o statusnoj promeni izdvajanja uz pripajanje shodno objavljenom Nacrtu, kao i da preuzmu sve druge aktivnosti, uključujući i donošenje svih neophodnih akata, a u cilju uspešnog i blagovremenog sprovođenja ove statusne promene izdvajanja uz pripajanje.

**3.** Ovim se potvrđuje da je Član Društva propisno obavешten o navedenoj statusnoj promeni i da mu je omogućen uvid u odgovarajuće dokumente i akte u skladu sa odredbama člana 495 Zakona. U skladu sa odredbama člana 490 stava 4, 5 i 6 Zakona, Član Društva izražava saglasnost da se u postupku ove statusne promene **(a)** finansijski izveštaji iz člana 490 stava 1 tačke 2 Zakona, **(b)** izveštaj revizora o izvršenoj reviziji statusne promene iz člana 490 stava 1 tačke 3 Zakona i **(c)** izveštaji o statusnoj promeni direktora društva iz člana 490 stava 1 tačke 4 Zakona, neće sačinjavati.

**4.** Istovremeno sa ovom Odlukom, shodno članu 498 stav 4 tačka 1 Zakona, Skupština Društva će usvojiti izmene i dopune Osnivačkog akta Društva, a shodno formi i sadržini priloženoj uz Nacrt Ugovora o statusnoj promeni.

**5.** Usled statusne promene dolazi i do pocećanja osnovnog kapitala Društva za 7.551.000,00 RSD, na način što se novčani kapital Društva povećava za iznos od 207.000,00 RSD, a nenovčani kapital Društva se povećava za iznos od 7.344.000,00 RSD, tako da upisani i uplaćeni / uneti osnovni kapital Društva iznosi:

published on the webpage of the Commercial Entities Register kept by the Business Registers Agency on [•], is hereby approved. The Company's representatives are instructed to sign the Agreement on Status Change of Spin-Off by Merger on the date of the adoption of this Resolution, in the form and with the substance as per published Draft, as well as to undertake all necessary activities and to issue all required instruments for the purpose of successful completion of this status change of spin-off by merger.

**3.** Hereby it is being acknowledged that the Shareholder has been properly informed on the abovementioned status change, as well as that he has been granted with the right of insight of relevant documents and deeds in accordance with Article 495 of the Company Law. In accordance with the provisions of Article 490 Paragraph 4, 5 and 6 of the Company Law, the Shareholder hereby agrees that in course of this status change **(a)** financial statements as stipulated by the Article 490 Paragraph 1 Point 2 of the Company Law, **(b)** auditor's report on the status change, as stipulated by the Article 490 Paragraph 1 Point 3 of the Company Law, as well as **(c)** management reports on status change, as stipulated by the Article 490 Paragraph 1 Point 4 of the Company Law, shall not be prepared.

**4.** Simultaneously with this Resolution, in accordance with Article 498 Paragraph 4 Point 1 of the Company Law, the Assembly of the Company shall adopt the Amendments to the Founding Act of the Company in the form and with the content as enclosed to the Draft Agreement on the Status Change.

**5.** As a consequence of the Status Change the inscribed cash capital of the Company shall be increased for the amount of 7,551,000.00 RSD, , in the manner that the cash capital shall be increased for the amount of RSD 207,000.00 and the non-pecuniary capital shall be increased for the amount of RSD 7,344,000.00, so that the inscribed

and contributed registered capital of the Company amounts:

<b>Upisani novčani kapital</b>	<b>Inscribed Cash Capital</b>
1.387.000,00 RSD	1,387,000.00 RSD
<b>Upisani nenovčani kapital</b>	<b>Inscribed Non-Pecuniary Capital</b>
7.344.000,00 RSD	7,344,000.00 RSD
<b>Uplaćeni novčani kapital</b>	<b>Contributed Cash Capital</b>
1.387.000,00 RSD	1,387,000.00 RSD
<b>Uneti nenovčani kapital</b>	<b>Contributed Non-Pecuniary Capital</b>
7.344.000,00 RSD	7,344,000.00 RSD

6. Ova Odluka stupa na snagu davanjem odgovarajuće izjave direktora Društva. Ova Odluka je sačinjena u tri primerka. U slučaju odstupanja ili protivrečnosti između teksta ove odluke na srpskom i engleskom jeziku, merodavan je tekst odluke na srpskom.

6. This Resolution enters into force on the date of the adequate statement of the Company's director(s). This Resolution has been made in three identical copies. In case of any discrepancies between the English and Serbian version of this Resolution, Serbian version shall prevail.

U Beogradu, dana [•]

In Belgrade, on [•]

[•]

*Po specijalnom punomoćju izdatom od strane Siemens Mobility Holding B.V. i overenom kod javnog beležnika u [\*] dana [\*].*