





External Market Realities you have to prepare for

By 2025, Millennials will make up

75%

of the workforce



Building user needs

Approximately

60%

of the Millennials leave the company in less than 3 years

Churn and Changes

By 2030,

30%

of corporate real estate portfolio will consist of flexible office spaces



Workspace and Flexibility

Source: BSRIA, Workplaces of the future, 2016

2018-06-22

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Source: BSRIA, Workplaces of the future, 2016

Source: JLL - Workspace Reworked, 2017



new challenges





Demanding sustainability goals



Safety and security



Rising operating costs



Increasing regulatory compliance



Aging infrastructure





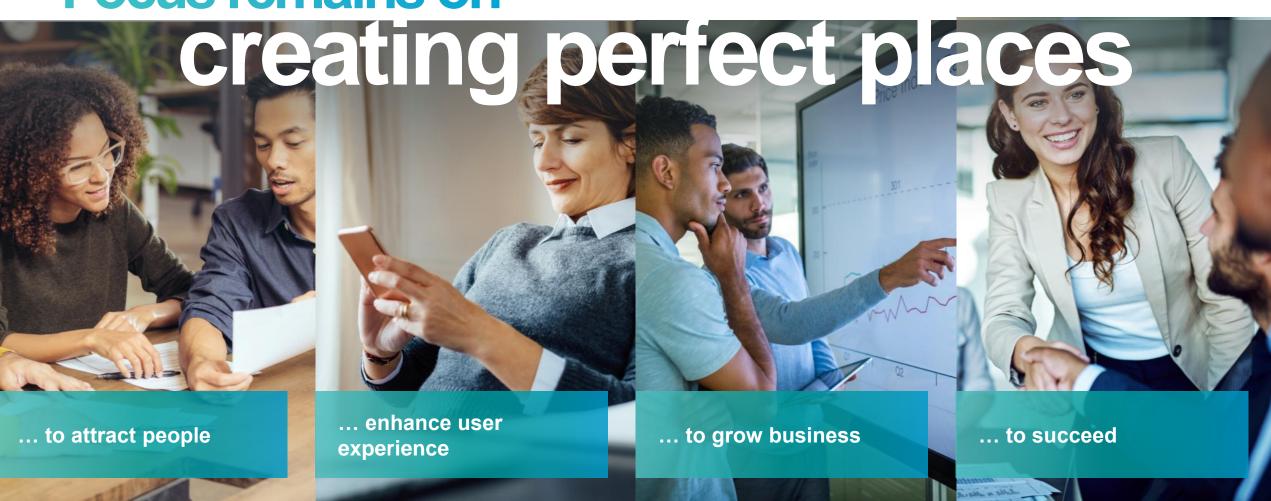
Business outcomes of



Unrestricted © Siemens 2018



Focus remains on

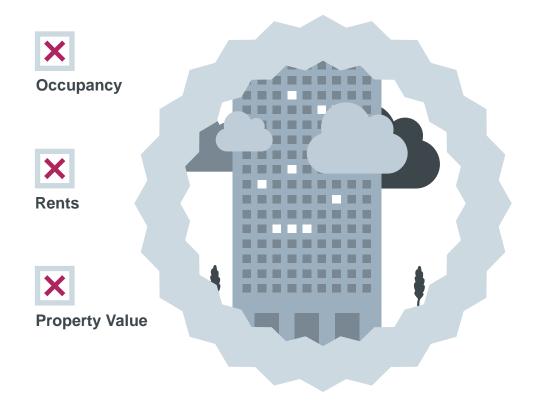


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Enabling the perfect place to work through digitalization

Old-fashioned Buildings



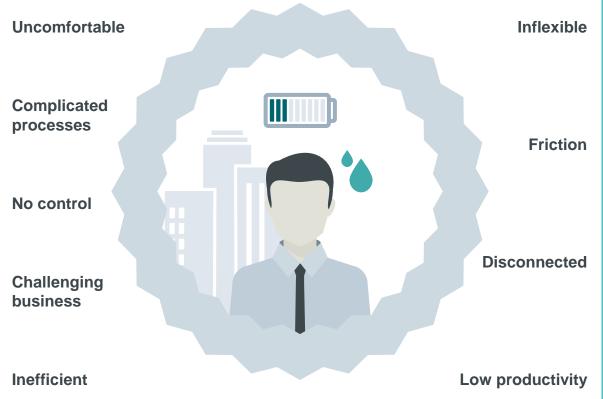


New trends Buildings



News Office Concept delivering frictionless environment

Old-fashioned Buildings





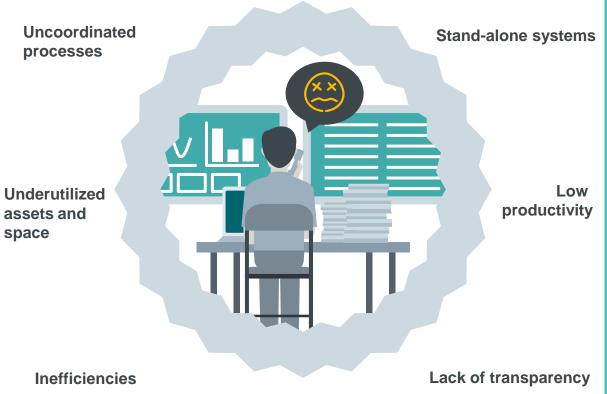
New trends Buildings



Enhancing building operations

SIEMENS Ingenuity for life

Old-fashioned Buildings

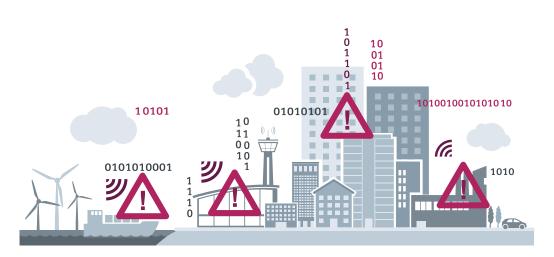


New trends Buildings



From risk to resilience





Unprotected business

- People and assets exposed to risk
- Business vulnerable to disruptions, sabotage and theft
- Costs and liability
- Reputational damage



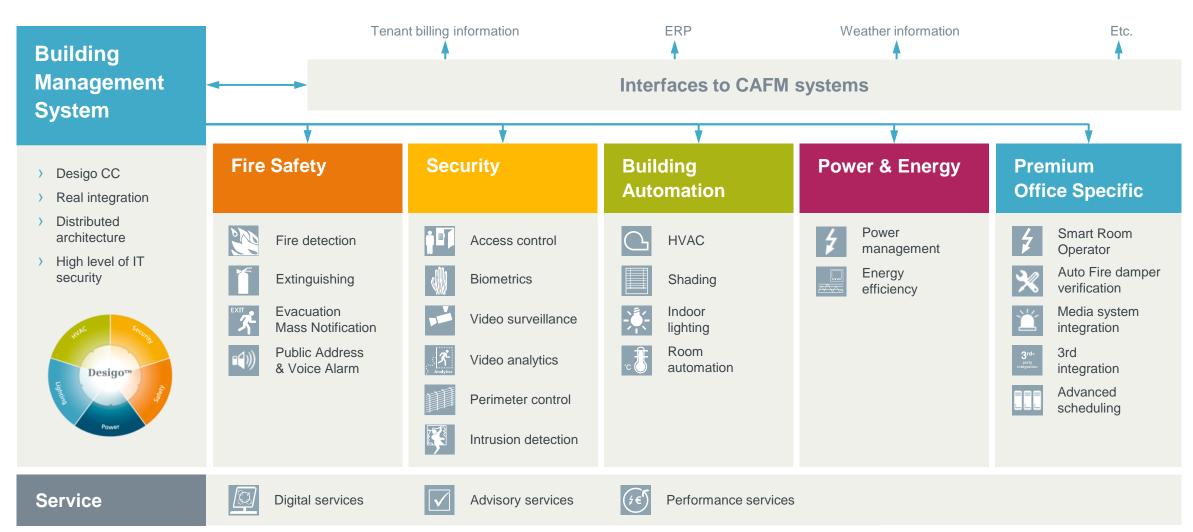
Secure business

- Safer and more resilient environments
- More sustainable business, resume operations faster
- Increased operational efficiency
- Trust with customers and shareholders



Building Technologies Portfolio Overview

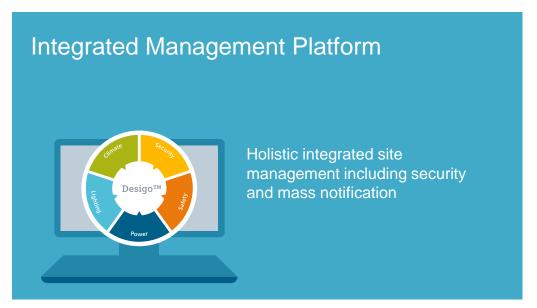




The right technology ...



Desigo CC



Siveillance

Advanced Security for Corporate Customers

Dedicated security modules for security - access, video, intrusion and others with workflow based event handling and unified identity management



Open Interface Services (OIS)





































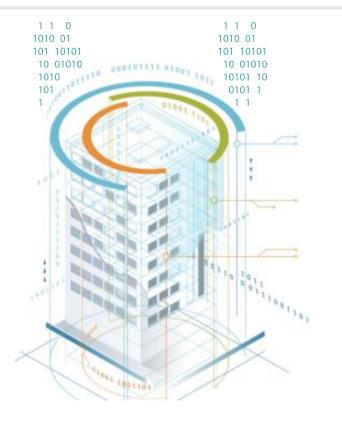








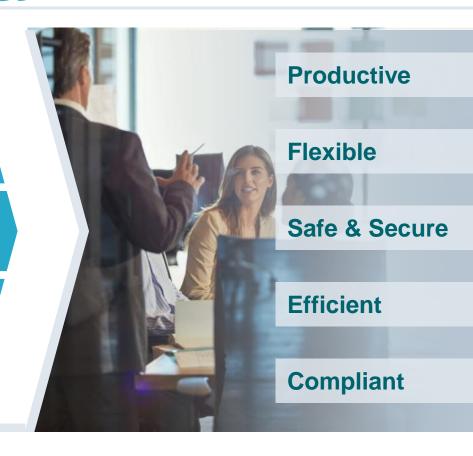
The right combination of people, technology and services











Obrigado





BT Team Portugal



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