

Reviving Indonesia's Manufacturing Sector: Making Indonesia 4.0



F&B: Founding an ASEAN F&B Powerhouse

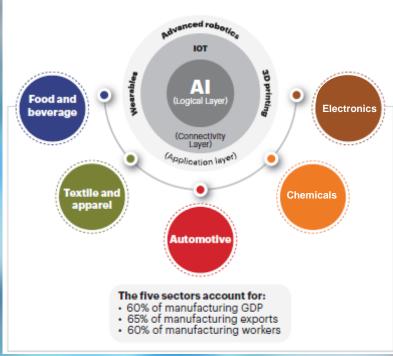


- Contributes ±30% to the Manufacturing Sector GDP & 24% of Manufacturing Export, also adsorbs 33% of Labor in Manufacturing Sector
- Huge growth potential supported by abundant agricultural resources & large demand from the country's population

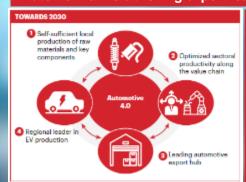
Textile & Apparel: Becoming a leading "functional" producer



- Contributes ±7% to the Manufacturing Sector GDP & 15% of Manufacturing Export, also adsorbs 20% of Labor in Manufacturing Sector
- This sector is the second largest contributor to Indonesia's export commodity



Automotive: Establishing export leadership in ICE & EV



- Supported by huge domestic market demand
- Indonesia is currently the second largest car exporter in ASEAN and will focus on the electric vehicles in near future

Electronics: Nurturing highly capable domestic champion

- This sector is still developing and depends heavily on component imports and local production from global players.
- Local production is still concentrated in simple assembly and has not been much involved in value-added processes.



Chemicals: Developing leading biochemical manufacturers

- A fundamental sector due to its role as the base of other Manufacture Industries
- To become a net exporter and producer of specialist chemicals by using agricultural resources to build a competitive advantage in the production of biochemical products



© Siemens 2019

Page 2 Digital Industries

End-to-end domain know-how results in unique customer benefits



Process Industries

Hybrid Industries

Discrete Industries







































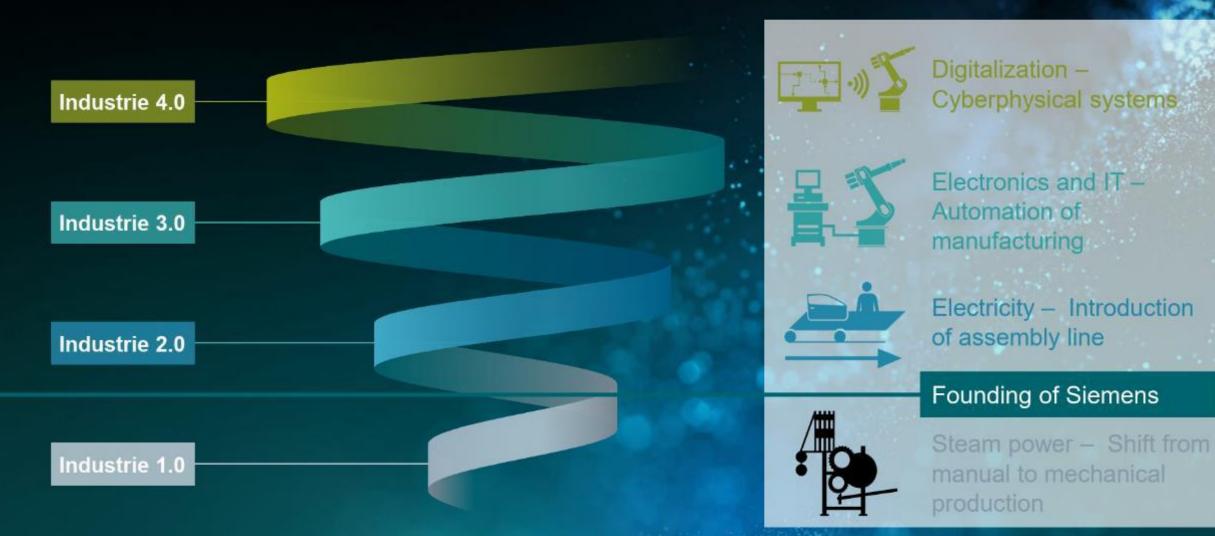




* Verticals are addressed in close collaboration with other units of Siemens AG

Siemens shapes Industrial Revolutions Since its Founding in 1847





Digital Enterprise offering integrates virtual and real worlds for unique competitive advantage of our customers



Digital Enterprise

Digital end-to-end solutions for industry



MindSphere

Automation and industrial software for process and discrete industries



Industrial communication

Industrial security

Industrial services



Digital Enterprise

Thinking industry further!



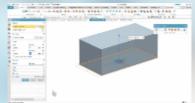
Autonomous production/handling systems: AGV



SIMATIC PCS neo Web-based process control innovation



PlantSight Cloud Services



NX Software with Artificial Intelligence



Siemens Industrial Edge



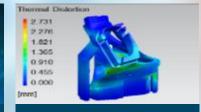
Industrial communication with Industrial 5G



Cloud-based services, e.g. TIA Portal in the cloud



Transparent supply chain with Blockchain



Consistent endto-end solution for Additive Manufacturing



Cybersecurity monitoring with Edge and Al



Page 6 Digital Industries

Let's start your digital journey together!