

Today's main challenges of the energy system





Economic efficiency

"Over the past century, affordable energy has been a significant component of global economic growth and development."

World Economic Forum



Reliable power supply

"Inefficient, antiquated energy supply stifles productivity."

United Nations Foundation, »Achieving Universal Energy Access«



Climate protection

"Europe will cut its greenhouse gas emissions by 40% by 2030 and will produce 27% of its energy from renewable sources."

The Guardian



Resource efficiency

"Decentralized generation will call for changes to the electricity network and, to ensure flexibility, the power sector will need to become more intelligent and computer-controlled."

Kelvin Ross, PEI



Acceptance

"The concept of achieving public awareness, positive experience and acceptance as a prerequisite for the successful full scale roll-out of a smart grid has not only delivered a positive stakeholder response ..."

2013 Global Impact Report

Main challenges for Municipalities and DSOs





Growing demand

Global demand for electricity continues to grow. In many emerging countries with high population there is growth of basic supply. Stability of supply and security are also of major importance.



Reduce losses

Energy theft, also known as non-technical losses, causes avoidable costs to society. Weak and aging infrastructure leads to technical losses. Many components are in need of maintenance or need to be replaced.



Distributed generation

In many countries "prosumers" can create their own electricity and market it through the grid causing capacity and stability constraints. Continued growth in distribution/small scale applications with focus on power electronics, automation and IT add to the challenge.



Digitalization & changing business environment

The digitalization of the grid and new market players for smart IT solutions pose a threat to today's business models.
Creative solutions/ideas are needed to profit from changes.

Municipalities & DSOs' main task is to ensure reliable and economic power supply – related challenges are depending on the development status of the existing energy system and the regulatory framework in the respective country

Municipalities & DSOs face high customer expectations

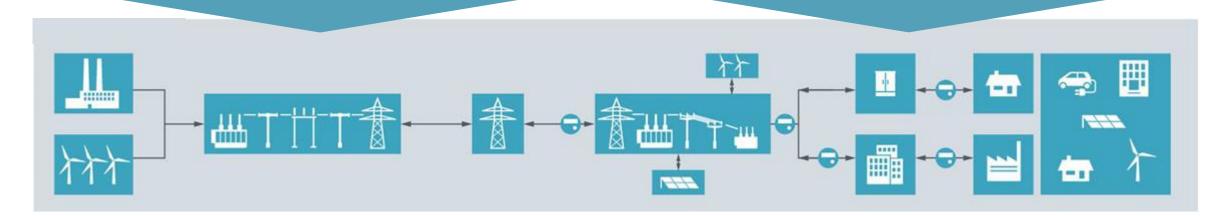


Citizens and industries expect...

- Reliable, safe & secure supply at all times
- Cost efficient electricity and environment friendly energy
- Low visibility/low impact of equipment on environment
- Easy handling of own energy generation and marketing support

Municipalities and DSOs have to provide...

- Grid stability and high availability
- Efficient eco-friendly electricity infrastructure
- Easy grid access, and electricity marketing services
- Management and protection of increasingly complex energy systems



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An intelligent overall solution from a trusted partner

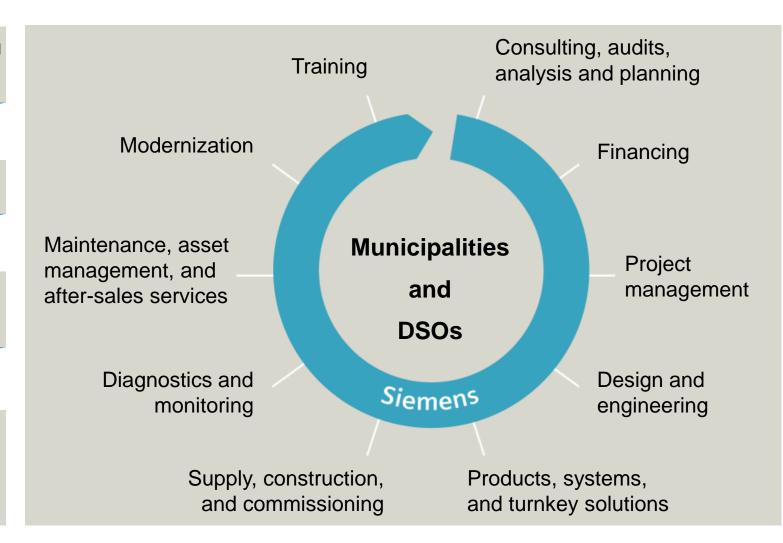


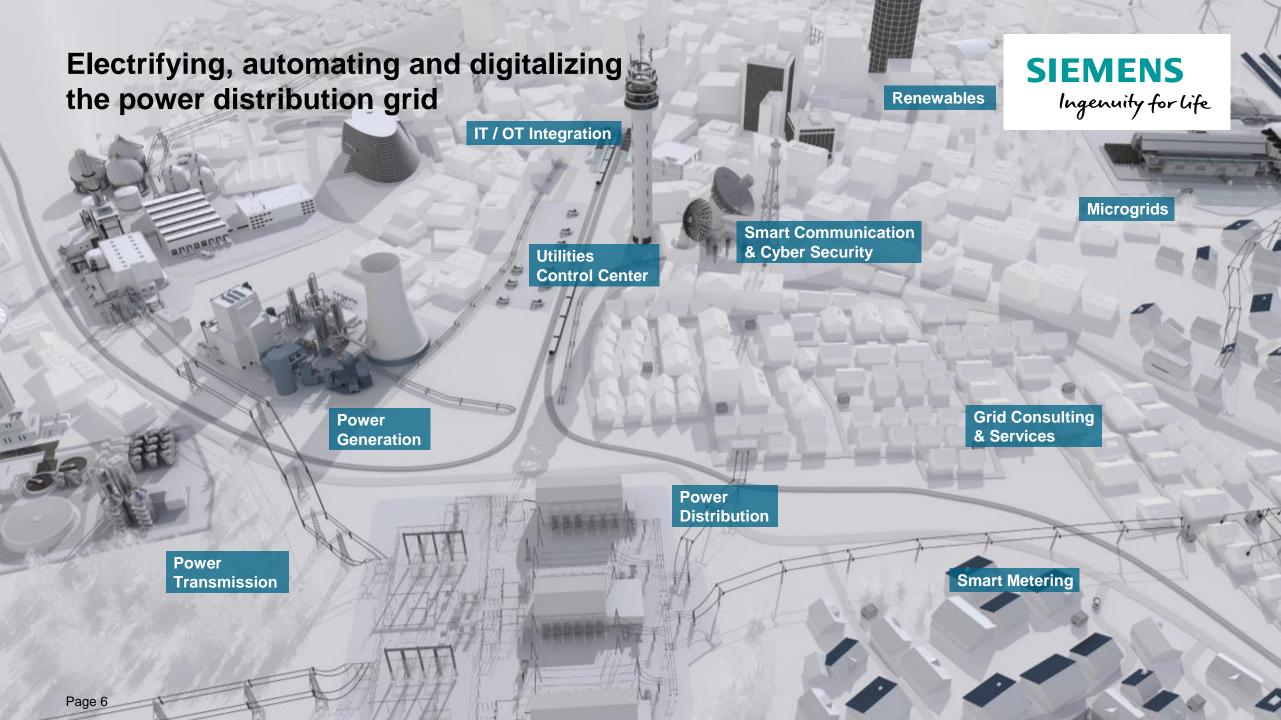
Siemens – uniquely positioned to support you across the entire project lifecycle

With a comprehensive portfolio

...to design, implement and service your future-proof solution

- ...based on
- long-term experience
- in-depth understanding of your needs













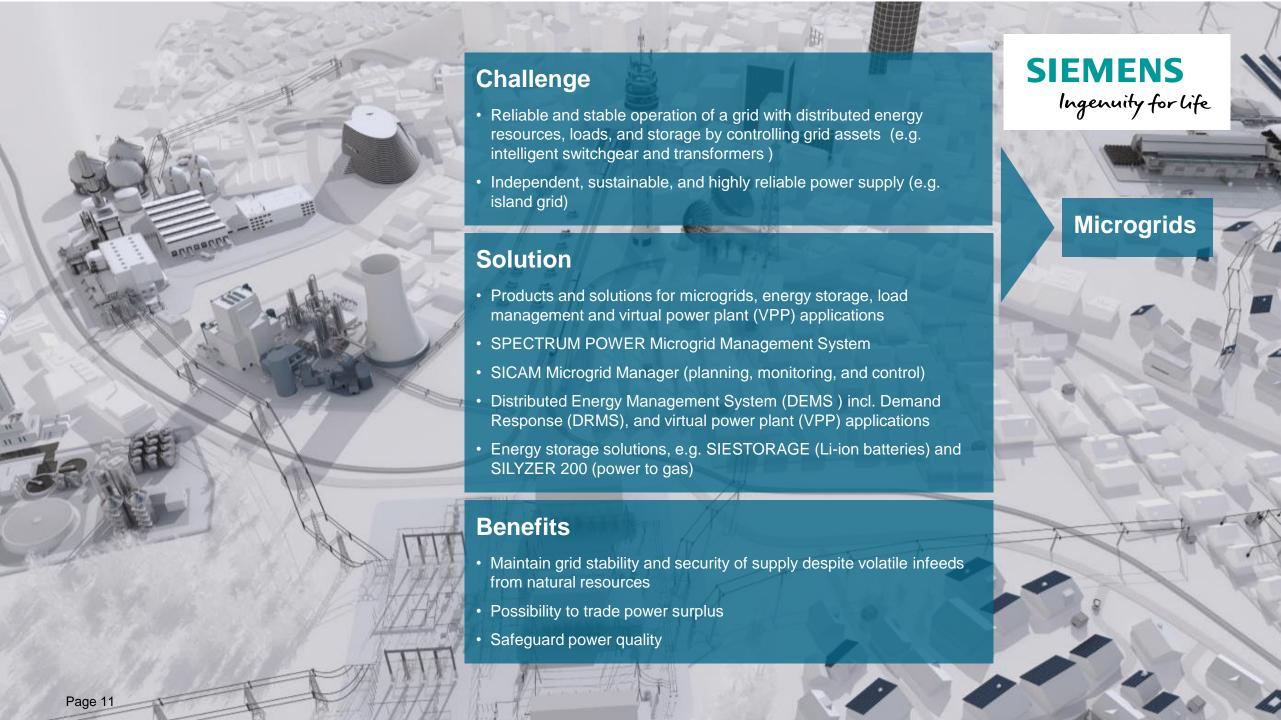
- Integration of renewable energy sources (e.g. wind, sun, and biomass) into your existing distribution network
- Stabilization and control of the network due to intermittency issues

Solution

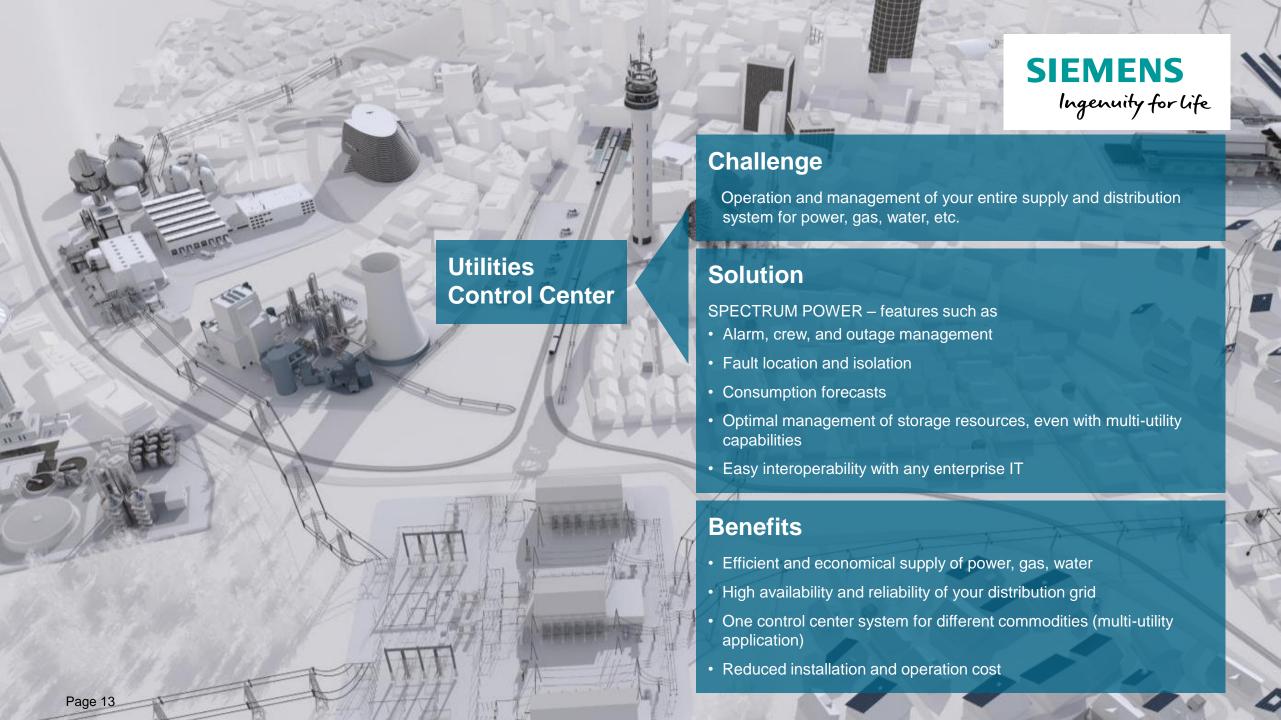
- Network analysis and consulting (PSS SINCAL)
- Integration into existing protection schemes (SIGUARD PSA)
- Network modernization with a regulated distribution transformer FITformer REG, intelligent switchgears including feeder condition monitoring & remote control
- Active Network Management with SPECTRUM POWER
- Network control with SICAM Smart Grid Unit, and Distributed Energy Management System (DEMS)
- Design and installation of microgrids and energy storage solutions such as the SIESTORAGE (Li-ion batteries) and SILYZER 200 (power to gas)

- Maintain grid stability despite volatile infeeds from natural resources (wind, sun)
- Ensure secure energy supply independent of weather conditions
- Manage distributed renewable generation to ensure CO₂-neutral power supply as far as possible











- · High OPEX caused by manual meter reading
- Energy theft (non-technical losses)
- Increasing distributed generation endangers grid stability creating demand for permanent information on capacity / stability constraints

Solution

- Standardized smart meters support multiple communication modules (e.g. GPRS, PLC, RF,...)
- Tailored communication solutions (incl. cyber security) for high-, medium- and low-voltage networks
- Highly available universal head-end system with multi-vendor support
- Leading Meter Data Management (MDM) system
- Monitoring and detecting of deviations in load profiles remotely
- Flexible grid application platform (e.g. load forecasting, analytics)
- End-to-end advanced metering infrastructure (AMI) from consulting to field services

- Automated meter reading reduces OPEX
- Early theft detection minimizes non-technical losses
- Reliable power supply in an environment of distributed generation
- New business models based on data analytics



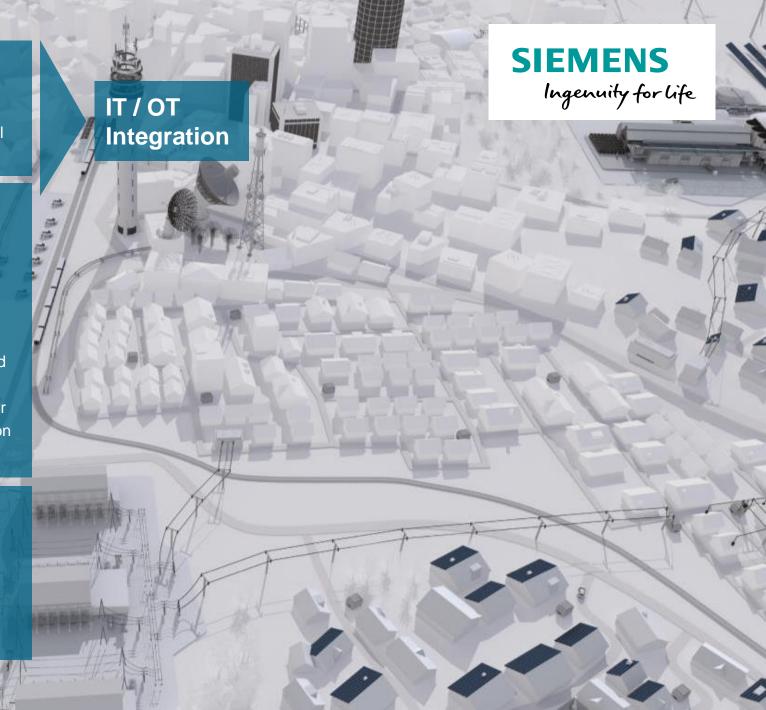
- Convergence of operation and information technology
- Enhancement of your business model & services against the digital transformation background of the grid

Solution

OMNETRIC Group, Siemens' joint venture with Accenture

- Develops and delivers advanced solutions focused on data management and systems integration
- Brings together operational technologies such as distribution management and real-time grid operations – with IT systems supporting smart metering, energy consumption as well as work and asset management
- This combination can provide utilities with an integrated view of their systems and data as well as support advanced analysis and decision making

- · Improved reliability and efficiency in the grid
- · Improved asset management and customer service
- Improved data management and insight
- Capture opportunities of a digital grid/new business models

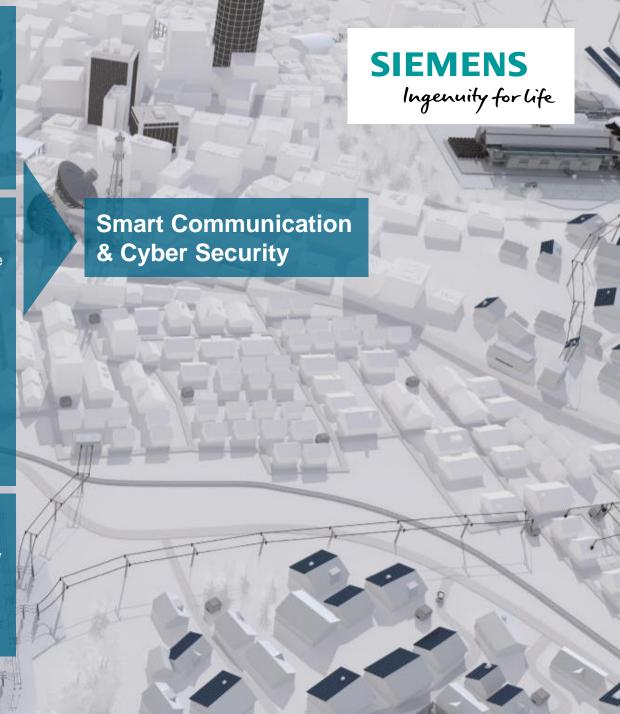


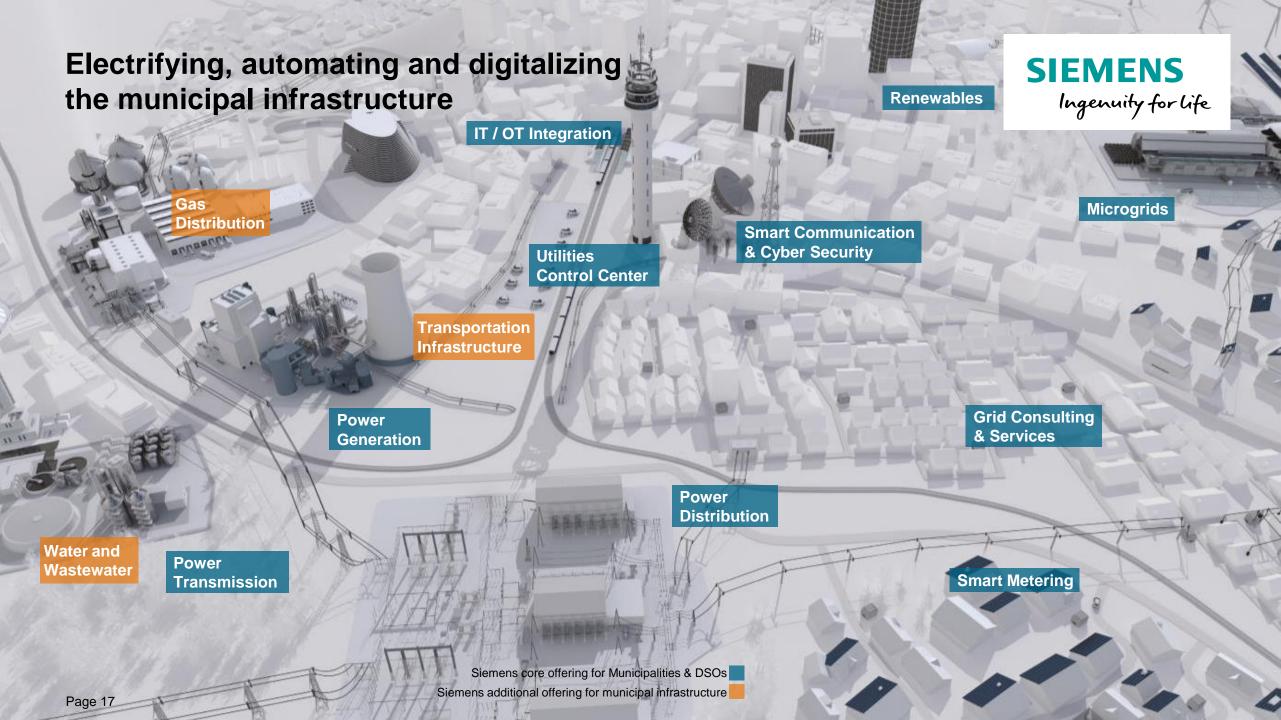
- Monitoring and managing many components of an energy grid all the way to the consumers via highly secure data exchange
- Use & interoperability of different communication technologies and systems
- Cyber security (confidentiality, integrity, availability)

Solution

- Rugged switches and routers using fiber optics, broadband powerline carrier or WiMAX
- WiMAX and wireless mesh solutions from consumer access to RMU backhaul applications
- Cyber security including product / system / solution security and integrated processes & services for the setup and the operation of a secure network
- Build / care and professional services (e.g. cyber security consulting and training; security assessments and compliance audits; network penetration tests)

- Tailored communication infrastructure complying with energy industry standards
- Hardened IT infrastructure to minimize risk of intrusion
- · Highest level of protection though holistic cyber security















Large power generation



TSOs





Distributed generation



Oil and gas



Industries



Infrastructures / construction

Software/IT

Grid control – big data analytics – grid application









Communication, automation, protection, and field devices







Electrification solutions

High-voltage direct current (HVDC) transmission – grid access – FACTS – air-insulated/gas-insulated substations – power systems solutions – microgrids / nanogrids



Products and systems

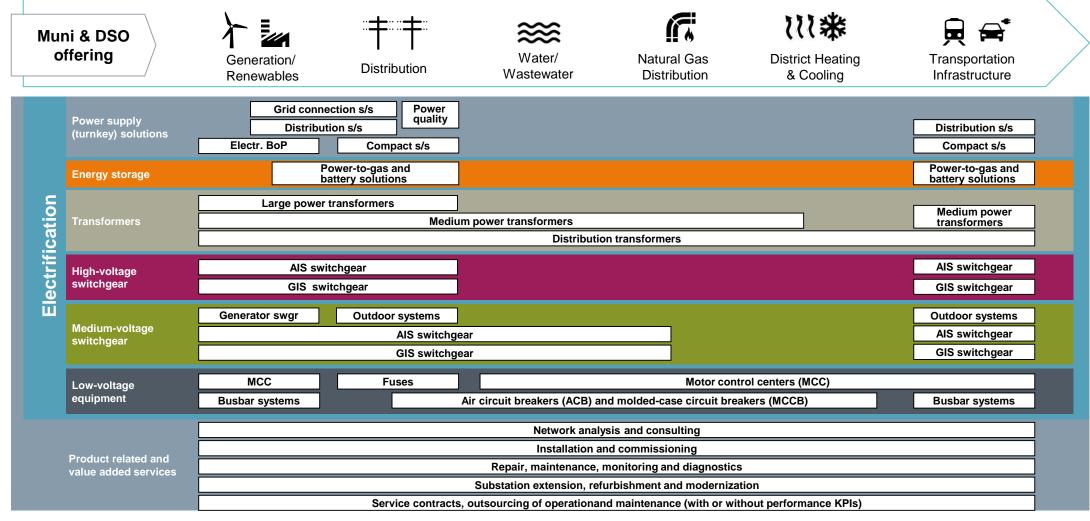
High-voltage switchgear - power transformers - medium-voltage switchgear - distribution transformers low-voltage circuit breaker

TSO: Transmission system operator

DSO: Distribution system operator

The Siemens Municipality Suite (Electrification)

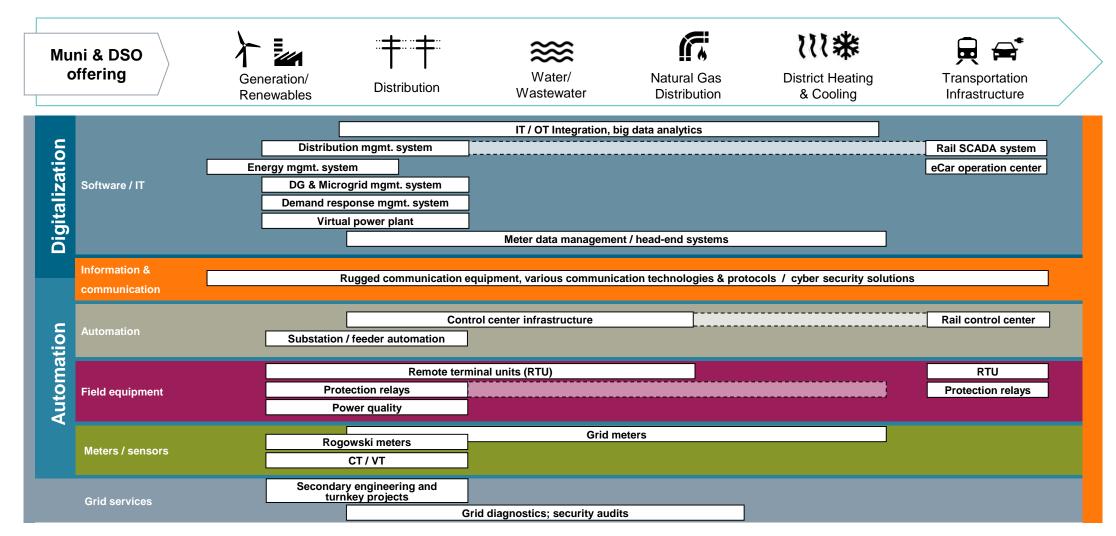




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The Siemens Municipality Suite (Automation & Digitalization)





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Municipalities & DSOs Portfolio highlights



Transmission substations



Integration of renewables



Control centers



Distribution substations



Smart grid applications



Multi-utility technologies



Compact substations



Grid-related services



Site safety & security



Outdoor distribution equipment



Financing services



Cyber security





Municipalities & DSOs Transmission and distribution substations



Transmission substations (HV/MV)

Bringing power to the city – with our HV and MV switchgear, power transformers, control and protection equipment, and substation automation



Distribution substations (Primary distribution, MV/MV)

Ensuring a safe supply within the city – with our MV switchgear, distribution transformers, control and protection equipment, and substation automation



HV: high-voltage

MV: medium-voltage

Municipalities & DSOs Compact substation and outdoor distribution equipment



Compact substations (Secondary distribution, MV/LV)

Bridging "the last mile" – with our MV switchgear, LV switchboards, distribution transformers, remote control, and protection equipment



Outdoor distribution equipment

Supplying peripheral areas – with our vacuum circuit breakers, reclosers, disconnectors, and grounding switches with remote control and protection equipment



MV: medium-voltage

LV: low-voltage

Municipalities & DSOs Integration of renewables and smart grid applications



Integration of renewables

Zero-emission generation becomes a reality – thanks to our grid integration experience including energy storage, load flow management, and power quality solutions; also for microgrids



Smart grid applications

Building your smart grid – with our solutions for grid consulting and diagnostics, smart metering and communications, microgrids, demand response, and virtual power plants





Municipalities & DSOs Grid-related services and financing services



Grid-related services

Everything under control – with our switchgear, transformer and cable services, monitoring diagnostics, substation modernization, network analysis and consulting as well as service contract and outsourcing of operations and maintenance



Financing services

Commercial finance, tailor-made project financing; insurance and other innovative financial solutions from Siemens Financial Services (SFS) – for your invest in infrastructure





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Municipalities & DSOs Control centers and multi-utility technologies



Control centers

Efficient network operations – with our control center in multi-site configuration for power, heat, domestic gas, and drinking water suppliers and rail operators (SCADA)



Multi-utility technologies

Reliable drinking water, domestic gas, and heat supply – with our MV and LV switchgear, motor control centers, drives, automation equipment, and control centers



MV: medium-voltage

LV: low-voltage

Municipalities & DSOs Safety & security applications



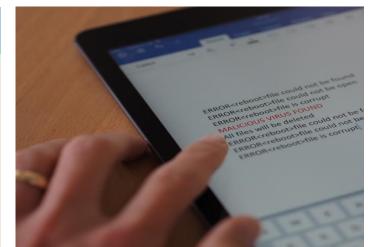
Site safety & security

Protecting people and assets against fire, crime and theft – with our fire detection and extinguishing systems, perimeter surveillance and intrusion detection, central access control as well as command and control center solutions



Cyber security

Protecting your IT / OT infrastructure and data integrity – with our holistic approach comprising security assessments, compliance audits for security standards, network penetration tests, access control and password management, security patch management for SCADA, and cyber security training





Municipalities & DSOs References



New Brunswick Power, Canada



University Campus of Savona, Italy



Stadtwerke Krefeld (SWK), Germany



Hydropower plant, Zurich (ewz), Switzerland



EWE NETZ, Germany



Netze BW, Germany



Troms Kraft, Norway



isu, Turkey



Aare Energie (a.en), Switzerland



Riverside Memorial Hospital, United States



CEMIG, Brazil



Bashkirian Power Grid Company, Russia





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Municipalities & DSOs reference: Smart solutions – New Brunswick Power, Canada



Challenge

- Modernize the electrical supply system
- Allow greater customer choice, control and education

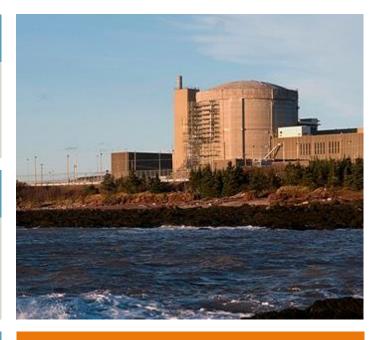
- Balance consumption and generation
- Become "utility of the future"

Solution

- Reduce and Shift Demand (RASD) modernization plan in July 2012, a multi-year agreement to integrate smart grid technology into New Brunswick's electrical system
- Backbone of the system is Siemens Demand Response Management System (DRMS) and Decentralized Energy Management Suite (DEMS)

Benefits

- Created Smart Grid Center of Competence (40 new local jobs immediately created)
- End customers receive more choice on electricity use
- Improved image
- Clear return on investment



Why Siemens?

- Experience in smart cities / infrastructure
- Know-how in integrating all components
- Image as a leader in the market
- Customer already worked with Siemens
- Similar long-term vision

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Municipalities & DSOs reference: Smart energy supply – University Campus of Savona, Italy



Challenge

- High degree of efficiency in power generation
- Optimization across different energy sources
- Better management of renewable energy sources
- Reduction in emissions
- Increased system resiliency

Solution

- Siemens Microgrid Manager integrates renewable (rooftop photovoltaic and concentrating solar generation) and traditional power generation sources
- Siemens e-car operation center

Benefits

- Increased energy efficiency
- Reduced operation costs and CO₂ emissions
- Improve image of campus and increase attendance
- New R&D opportunities jointly developed with industry and DSOs
- Be a prototype for similar applications in urban or industrial districts



Why Siemens?

- Clear plan to reduce costs & C02 emissions
- Experience with decentralized energy
- Best technical evaluation in tender process
- Global company, but works locally
- Leader in microgrid development

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Municipalities & DSOs reference: A smart grid for Wachtendonk – Stadtwerke Krefeld (SWK), Germany



Challenge

Modernize aging infrastructure and increase grid capacity to intelligently integrate renewable energy sources while guaranteeing reliable power supply

Solution

Comprehensive, integrated solution that includes all components for intelligent distribution substations and smart meters, as well as measuring, monitoring, and communication

Benefits

Cost efficiency through:

- Avoidance of grid extension while increasing capacity by 35 percent
- Reliable operation of grid infrastructure
- Compliance with federal regulations
- Reduction of CO₂ emissions by integrating renewable energy sources



Why Siemens?

- Best solution to reduce costs and avoid grid expansion
- Experience in working with renewable energy sources
- Image as best-in-class player

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Municipalities & DSOs reference: Tinizong hydropower plant upgrade in Zurich (ewz), Switzerland



Challenge

Siemens upgraded the Hydropower Plant Tinizong in Switzerland, including the replacement of a majority of the electromechanical system components in the plant. Built about 60 years ago, the Tinizong hydroelectric plant's 70-megawatt capacity makes it the most powerful station owned by ewz, the utility company of Zürich and Mittelbünden, Switzerland

Solution

- VB1 Generator breaker switchgear
- Transformers
- Various other switchgear units

- Secondary systems for control and protection purposes
- High-voltage components

Benefits

- High level of operational safety by means of clearly arranged switching operations
- Solution-oriented special plant business with a Siemens-wide portfolio
- The generator switches are configured with proven switch technology for the highest operating currents



Why Siemens?

Established very good, trusted, long-lasting relationship with the customer

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Municipalities & DSOs reference: Intelligent transformer substation – EWE NETZ, Germany



Challenge

- Increasing number of wind and solar power plants has an significant impact on the power flow in the grid
- The components of the grid have to deliver numerous information and must be able to regulate different situations

Solution

- Delivery of an intelligent 8DJH, 24kV, 16kA, 630A
- Switchgear combined with a regulated distribution transformer
- Flexible e-house concept

Benefits

- Reliable partner for flexible intelligent transformer substations
- Flexibility of the switchgear if upgrade of existing stations would be necessary



Why Siemens?

 Siemens is a trusted partner in the area of medium-voltage switchgear for intelligent transformer substations

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Municipalities & DSOs reference: Area voltage control and self-healing grid – Netze BW, Germany



Challenge

- Distribution grid with long feeders and long outage times
- Integration of distributed renewable generation
- Problems with voltage stability

Solution

- Grid monitoring and fault management with intelligent measuring technology and long-range control for active voltage stability
- Distributed intelligence with a self-healing functionality – self-healing grid

 Installation of two medium-voltage in-phase regulators, including power quality measurement on the primary and secondary side, for long-range voltage control

Benefits

- Distributed grid intelligence makes operation highly energy- and cost-efficient
- Reduction of outage times
- Improvement of voltage stability, including voltage optimization



Why Siemens?

- Proven energy automation technology
- Seen as innovative leader in this field
- Experience with decentralized energy and renewable energy sources

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Municipalities & DSOs reference: Legacy substation migration to new system solution – Troms Kraft, Norway



Challenge

- Migrate the legacy control unit to a new state-of-the-art control and monitoring system
- Visualization system based on SICAM SCC provided the customer with total central control and monitoring of the substation

Solution

- Replace the old system by a SICAM PAS and SICAM SCC system
- The field devices were replaced by SIPROTEC 4 devices, which offer IEC 61850-based communication

Benefits

- With the new substation monitoring, control, and protection system, data communication far exceeds standards in terms of speed and ease of maintenance
- Self-monitoring, flexible redundancy concepts, and simple remote maintenance ensure high availability



Why Siemens?

- Leader in energy automation field
- Clear three step approach for migration
- Legacy devices could be connected to SICAM PAS, ensuring a smooth migration

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Municipalities & DSOs reference: Integrated water network control system – İSU, Turkey



Challenge

New waste water SCADA system:

Provide complete solution for the entire monitoring and control system for wastewater and integrating into already existing freshwater control system

Solution

The system is based on SIMATIC WinCC OA for the SCADA system, which also controls a number of high-definition (HD) cameras, on SICAM TM RTUs, and on third-party RTUs



The new system makes İzmit the only municipality in Turkey that manages all freshwater supplies as well as wastewater treatment with a single integrated control system



Why Siemens?

- Quick time frame for completion 8 months
- Proven solution provider for sustainable growth of large cities
- Proven integrated technology company
- Experience with metropolitan municipalities

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Municipalities & DSOs reference: Modernized protection system – Aare Energie (a.en), Switzerland



Challenge

Modernize the 16-kV medium voltage substation and equip with state-of-the art, reliable, efficient protection system



Solution

- 9 x Distance protection 7SA86 (feeder)
- 3 x Overcurrent protection 7SJ85 (transformer, coupling)
- Medium-voltage switchgear: 8DJH

Benefits

- Provide an innovative and reliable energy automation system regarding protection and automation functions, communication interfaces and physical realization of the substation
- Modularity of hardware and functionality of SIPROTEC 5 enables customer a customized and cost-efficient protection solution over the entire life cycle
- Rely on a proven technology with SIPROTEC devices

Why Siemens?

- Leader in the market for protection devices
- Proven technology
- Cost-efficiency

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Municipalities & DSOs reference: Reliable power supply- Riverside Memorial Hospital, United States



Challenge

- A&N Electric Cooperative (ANEC) provides Riverside Shore Memorial Hospital with power
- Riverside Share Memorial Hospital had multiple service interruptions that lasted up to 40 seconds before being restored, which could be life-threatening in a hospital environment
- ANEC needed to ensure the hospital received reliable, consistent power

Solution

- Together with ANEC and RuggedCom, Inc., Siemens successfully deployed an ultra high-speed distribution feeder automation (DFA) system
- The scalable DFA system acts as an extension to a substation. The system performs the functions of fault detection, isolation and restoration.

Benefits

- This feeder automation system helps the hospital through optimized fault detection and by transferring to alternative power sources in less than half a second
- This solution minimizes the extent of power outages by quickly detecting affected areas and enabling the hospital staff to focus again on the patients



Why Siemens?

- Highly scalable solutions
- Minimal investment maximum effect

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Partnering for innovative solutions

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Municipalities & DSOs reference: Smart meter solution – CEMIG, Brazil



Challenge

- Challenge: High cost with individual and manual reading on HV-MV industrial consumers
- 10,000 geographically dispersed consumer units
- High non-technical losses

Solution

- Metering Center with Siemens MECE Software and AMI (GPRS RTU)
- Remote and near real-time monitoring and control of around 18,000 (0.5% of total) consumer units that represents around 46% of CEMIG's revenues;
- Smart metering solution in all of the 18,000 consumer units
- Algorithms and alarming systems anti-tampering and anti-theft









Benefits

- Direct cost savings/OPEX reduction (field and back office workforce labor optimization, energy loss reduction)
- Better data management and enhancement of fraud and theft detection by accessing customer load profiles and reports
- Non-technical losses reduction of ~48 GWh and US\$ 7.5 million
- CEMIG recovered their investments in the metering center in less than a year

Why Siemens?

- Software and hardware was best fit for customer requirements
- Shared spirit of innovation
- Trustful partnership with strong and experienced supplier

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Municipalities & DSOs reference: Electrical network modernization – Bashkirian Power Grid Company, Russia



Challenge

- Low level of electricity network automation
- Poor reliability and aging equipment

High technical and non-technical losses

Solution

- Design of strategic long-term development plan for Ufa electrical network
- Innovative automation, protection and metering concept
- Development of transition roadmap to year 2020 network model
- Proof of outstanding network performance



Benefits

- Plan for complex network modernization
- Improved reliability of power system

- Development of the network with smart grid elements
- Optimal investment strategy

Why Siemens?

- Wide experience in strategic power system development
- High competence in technical as well as economical evaluation
- Supplier of innovative smart grid solutions

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