

Bombay Stock Exchange Ltd.
National Stock Exchange of India Ltd.

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Your letter of Our reference Date	CS/BM – 10.08.12 10 th August, 2012

**INFORMATION UNDER THE LISTING AGREEMENT –
BOARD MEETING HELD ON 10th AUGUST, 2012**

Dear Sirs,

Pursuant to Clause 41 of the Listing Agreement, we are submitting herewith, in the prescribed format, the Unaudited Financial Results (with limited review) along with the Segment wise Revenue, Results and Capital Employed for the 3rd Quarter ended on 30th June, 2012, which were approved by the Board of Directors (BoD) of the Company at its meeting held today.

Please also find enclosed the Press Release issued by the Company in this regard.

Further, pursuant to the provisions of the Listing Agreement, we inform you that the BoD at its meeting held today, has considered and approved the Scheme of Amalgamation ("Scheme") under Sections 391 to 394 of the Companies Act, 1956, envisaging, inter alia, amalgamation of Winergy Drive Systems India Pvt. Ltd. (WINERGY) (a 100% subsidiary of Winergy AG, Germany which is Wholly owned by Siemens AG) (Transferor Company) with the Company with the appointed date being 1st October, 2012.

The BoD, after due consideration, approved the share exchange ratio as determined by independent valuer viz. KPMG India Pvt. Ltd. The fairness opinion on the valuation is provided by ICICI Securities Ltd., a category – I merchant banker.

The share swap ratio for the proposed scheme has been determined as under:

1 (One) Equity Shares of the face value of Rs. 2/- (Rs. Two) each fully paid - up of the Company for every 72 (Seventy two) Equity Shares of the face value of Rs. 10 (Rs. Ten), fully paid - up of the Transferor Company.

Siemens AG (promoter) currently holds 75% of the equity share capital of the Company and the Scheme has a mechanism to ensure that the public shareholding i.e. 25% will be maintained at all times pursuant to the requirement of the listing agreement.

Siemens Ltd.
Management : Dr. Armin Bruck

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The proposed Scheme is however, subject to the requisite approvals of the respective shareholders / creditors of the Company and the Transferor Company, other statutory / regulatory authorities in the respective jurisdictions and subject to the sanction / confirmation by the concerned High Courts and / or any other appropriate authority as may be necessary

Kindly take the above information on your records.

Yours faithfully,
For **Siemens Ltd.**


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Ajal Jain
Vice President (Legal) &
Company Secretary

Cc : National Securities Depository Ltd.
Central Depository Services (India) Ltd.

Encl: a. a..