Siemens in China

A long-term trusted partner

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SIEMENS Ingenuity for life

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Siemens is a global technology powerhouse



Close to customers all over the world

Volume (Continuing operations)				
Orders	97,999			
Revenue	86,849			
Employees* (in thousands)				
Total	385			
Germany	116			
Outside Germany	269			
Profitability and capital efficiency (Continuing and discontinued operations)				
Net income	5,648			
Return on capital employed (ROCE)	11.1%			
All figures relate to fiscal 2019. Fiscal 2019: October 1, 2018 – September 30, 2019 n millions of € except where otherwise stated				

As of the beginning of fiscal 2018, part-time employees are included to the ful extent rather than proportionally.

Siemens creates value along complete industrial chain on the way to Vision 2020+





*Partial spinoff of Gas and Power planned; transfer of majority stake in Siemens Gamesa (59%) to new company planned



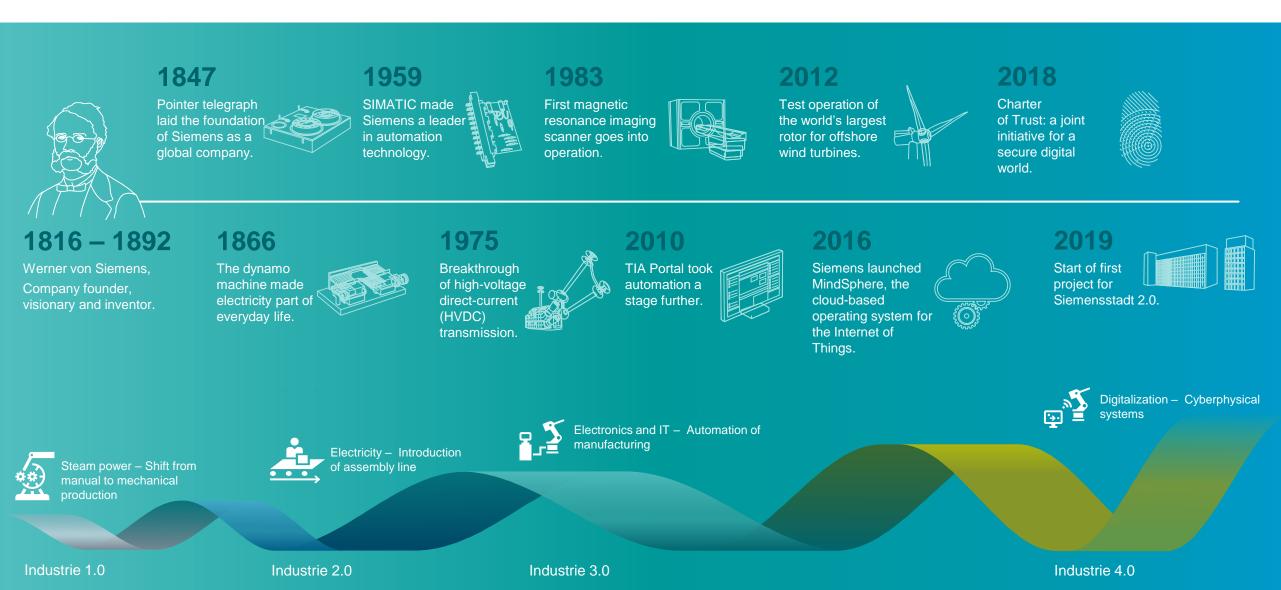
Our purpose

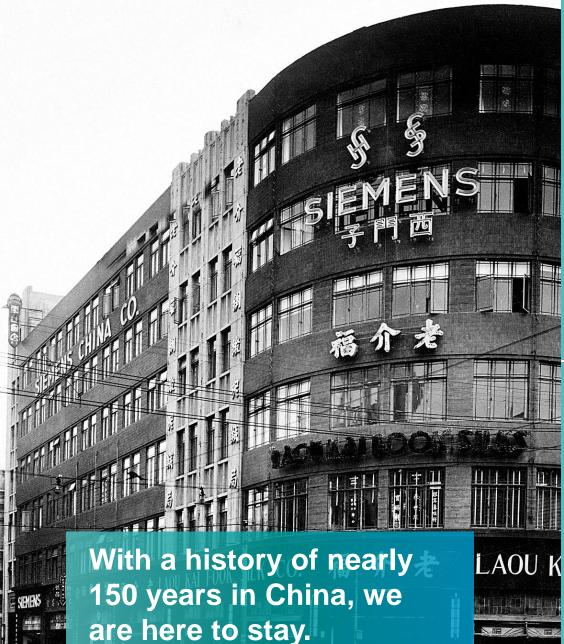
Being responsible, excellent and innovative, we create value for our customers, employees and the society. We make real what matters.



Since our founding, we shape industrial revolutions







In 1904 in Shanghai, Siemens set up its first permanent office in China

1872

Siemens supplied the first pointer telegraph to China, marking the start of China's modern telecommunications.



1985

Cooperation MoU inked with China. The partnership was deepened in 2017 in areas of innovation and digitalization.

2006

1994

Siemens Ltd., China

was established, the

first holding company

formed by a foreign

investor in China.

Siemens Corporate Technology China officially opened.

2008

2013

Siemens' first digital

operation in Chengdu.

enterprise outside

Germany began

Siemens Center (Beijing), headquarters of Siemens China, came into use.

2017

Siemens' first Digitalization Experience Center in Asia-Pacific Region opened in Beijing.





2019

MindSphere was deployed on Alibaba Cloud, with its ecosystem taking shape.





€8.4 bn revenue in China

>35,000 employees in Greater China

2nd

China is the 2nd largest overseas market of Siemens

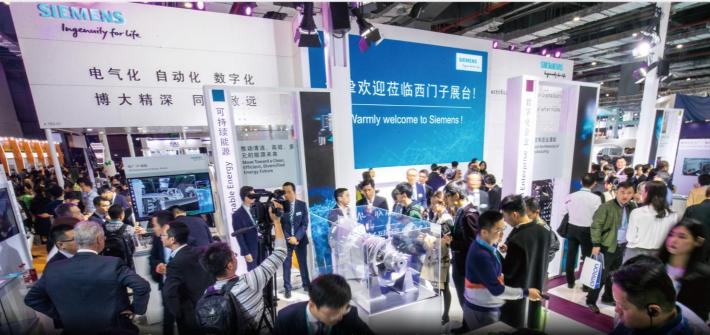
67

branches and offices owned by Siemens Ltd., China

All figures relate to fiscal 2019 except where otherwise stated.

Siemens China







A reliable partner with China

Siemens witnessed China's tremendous transformation, especially since the country embarked on reform and opening-up over the years, and has also made great contributions to the prosperity of China's economy and society.

Offering a wide array of innovation and digitalization solutions, Siemens is committed to sustainable development of the country.

Connect, create and collaborate!







integrate and digitalize the entire value chain. DI

is constantly adding innovations to its portfolio to

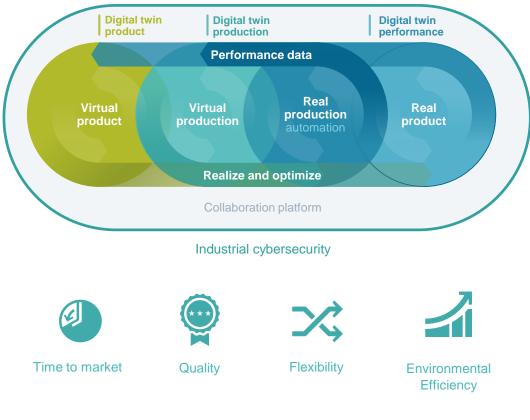
Currently, DI has 8 R&D centers, 7 factories and 6

integrate cutting-edge future technologies.

training centers in China.



Optimizing continuously with the most holistic Digital Twin



Siemens China

General Siemens has always been a professional, dedicated and trustworthy partner in our digital transformation.

● 美丽王智

Zhang Chongyu Chairman of Jinyu Bio-technology Co., Ltd.



Thinking industry further!

Partner with Jinyu Bio to build digital factory

Siemens entered into strategic cooperation with Jinyu Bio to fully support its digital transformation and upgrade, and also helped Jinyu Bio build the first digital factory toward "Industries 4.0" in China's animal vaccine industry.

By fiscal 2019, Siemens supported hundreds of Chinese industrial enterprises in dozens of sectors to implement digital transformation and upgrade.

^{*cc*} Siemens has helped us build the group's first mass production base for new energy vehicles in Qingdao. This has also laid a solid foundation for building our digital factory.

Wang Qingzhou General Manager of Qingdao Industrial Base Beijing Electric Vehicle Co., Ltd.



Thinking industry further!

Collaborate with BAIC BJEV in digital manufacturing

Siemens' Digital Enterprise solutions enabled BAIC BJEV to build the group's first mass production base for new energy vehicles manufacturing in Qingdao.

BJEV also benefited from Siemens' SICAR standard which helped ensure system consistency, reduce equipment maintenance costs, and make production and maintenance more convenient.

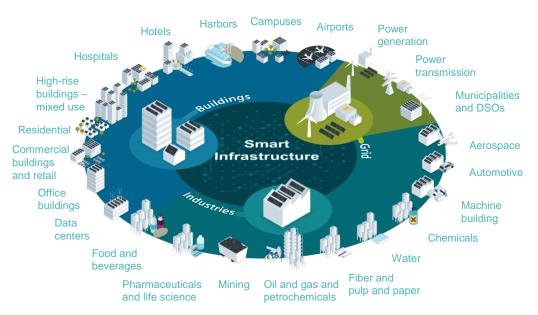


Smart Infrastructure

SI is shaping the market for intelligent, adaptive infrastructure for today and the future. It addresses the pressing challenges of urbanization and climate change by connecting energy systems, buildings and industries. SI creates environments that care. Currently, SI has 11 factories and 9 R&D centers in China.



Comprehensive portfolio and expertise across verticals





We have long-term cooperation with Siemens. Performances of Siemens products are very satisfactory.

Engineering Director Shanghai Tower Construction and Development Co., Ltd.

Sun Jun



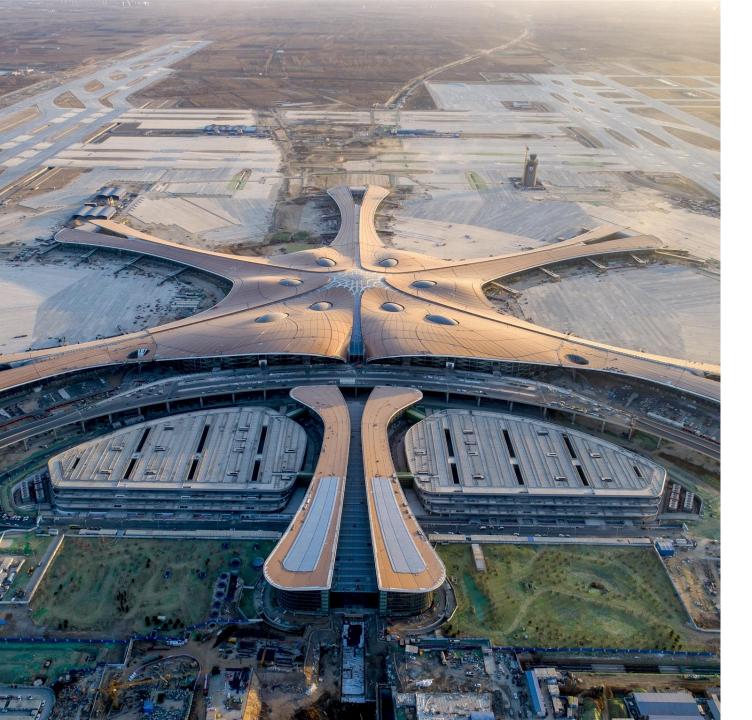
Creating environments that care

Ensure efficient and intelligent management of Shanghai Tower

Siemens equipped China's highest building Shanghai Tower with advanced energy management and intelligent building solutions in terms of power transmission and distribution, energy automation, fire alarm control and intelligent lighting system, enabling safe and reliable power supply and intelligent management of the building.

>1/4

of China's mid and high-end fire alarm systems came from Siemens by fiscal 2019.





Creating environments that care

Support safe and efficient operation of Beijing Daxing International Airport

Siemens' smart infrastructure solutions, including intelligent building technologies and reliable low and medium-voltage products, help ensure efficient and safe operation of Beijing Daxing International Airport.

Siemens' lighting control systems, which integrate thousands of lighting devices, are capable of automatically controlling lighting at the airport.



SIEMENS Ingenuity for life

Siemens China

Fully integrated solutions along the entire energy value chain

Digital services Monitoring Thermal power plant Highly efficient analytics, and advice Remote diagnostic services Industries ydrogen-ready as turbines Cybersecurity Decarbonized energy systems District Heating Combined Heat and Power(CHP) High Temperature Heat Pumps Power-to-X and hydrogen Green and blue hydrogen Synthetic fuels Decarbonization and Sector Coupling Wind power Hybrid power plants Onshore Power-to-X solutions Energy Oil and gas Upstream, midstream, storage system Grid stabilization MVDC PLUS and downstream Grid access solutions Photovoltaic Unconventional Offshore transformer and Concentrated module Frequency stabilizer Solar Power Wind power Offshore Floating power plant Highly efficient gas turbine Power transmission HVDC Securing energy Managing complexity Making digitalization supply in the grid happen

Operating Companies Gas and Power

As a global pacesetter in energy, GP comprises broad competencies across the entire energy value chain with a uniquely comprehensive portfolio for utilities, independent power producers, transmission system operators and oil and gas industry, etc. Currently, GP has 15 operation companies, 5 R&D centers and 1 global sourcing hub in China.

⁶⁶ Backed by rich commercially operating fleet experiences worldwide, Siemens' Hclass gas turbines boast not only high performance and excellent efficiency but also trustworthiness.

CCJC 中国能建

> Wang Xin General Manager Huadian Fuxin Guangzhou Energy Co., Ltd.

SIEMENS



Making a difference for the future of energy

Set new benchmark of highefficiency power generation

In Zengcheng, Guangzhou, China Huadian Corporation installs two H-class gas turbines from Siemens to build China's largest combined-cycle power generation project.

With high reliability and 96 percent availability, Siemens' H-class gas turbines are widely used in combined heat and power plants as one of the most efficient ways of converting fuels into usable energy.

General Siemens is not only experienced in the area of power generation, but also a pioneer in digitalization. We hope to continue in-depth cooperation with Siemens in the future.

Chen Shihe Deputy Dean of Technology Institute Director of Big Data Center China Resources Power Technology Research Institute Co., Ltd.



Making a difference for the future of energy

Join hands with CR Power to build digital power plant

Siemens and CR Power have worked together to build a Centralized Supervision and Analysis Specialist System (CSASS) based on Siemens' MindSphere. The system integrates Siemens' leading technologies of digital power plant and artificial intelligence, as well as rich experiences of CR Power. It can keep learning from history and real-time data to generate valuable insights.

The CSASS has come into operation in Jiangsu Region of CR Power and connected 19 powergenerating units of eight power plants.





Corporate Development

IoT Services

With a comprehensive approach to develop strategies, and to create, plan and deliver end-toend solutions along the entire IoT value chain, IoT Services provides customized digital paths for customers.

In China, IoT Services has hundreds of consultants and IoT design and implementation experts in Beijing, Suzhou, Shanghai, Nanjing and Guangzhou, etc. to implement projects of various scales, from strategy consulting and operation consulting to IoT solution development.

⁶⁶ Siemens has always been a leader and innovator in industrial transformation. We are confident in the cooperation with Siemens in industrial digitalization and intelligent manufacturing.

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Yu Yong Chairman of the Board of HBIS Group Co., Ltd.

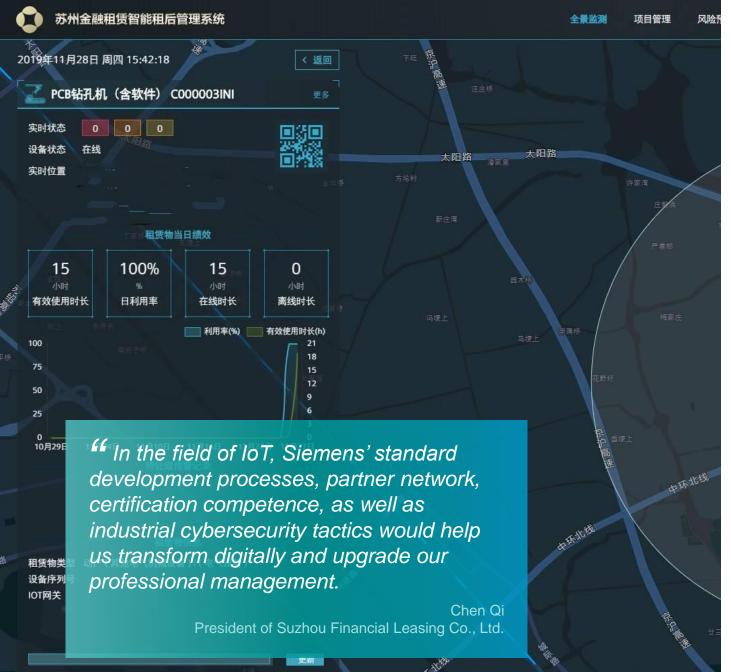


Unlocking the potential of IoT ecosystem

Empower HBIS to become the most competitive steel enterprise

Siemens entered strategic partnership with HBIS in digitalization areas including digital factory, intelligent equipment and IoT.

Meanwhile, both companies are jointly building the first unmanned material yard in China's metallurgical industry. Siemens also provided intelligent factory consulting services for Shisteel of HBIS.





Unlocking the potential of IoT ecosystem

Build intelligent post-leasing platform for Suzhou Financial Leasing

Suzhou Financial Leasing has launched its intelligent post-leasing platform. The platform, empowered by Siemens' business platform, data layer and IoT services, interconnects its core business systems, and has realized integrated monitoring and management of over 700 leased assets including vehicles, power stations and large equipment, with a total value of RMB2.9 billion.

This is the first time that Siemens' data layer technology has been applied in the financial leasing industry.

剩余价值:72万





Strategic Companies

Siemens Mobility

As a leading provider of transport solutions, Siemens Mobility is constantly innovating its portfolio in the core areas of rolling stock, rail automation and electrification, turnkey systems, intelligent traffic systems as well as related services. With digitalization, it is enabling mobility operators in China to make infrastructure intelligent, increase value sustainably over the entire lifecycle, enhance passenger experience and guarantee availability.





Shaping connected mobility

Provide fully automated operation solutions for Shanghai Metro

Siemens provided core components and key technologies of traction system for 50 fully automated trains in Shanghai Metro Line 18 Phase I project to ensure the line's smooth and efficient operation. Siemens' contributions also covered train circuit design, as well as unattended train operation system off-site testing plan and coordination work.

39

metro lines in 16 Chinese cities used Siemens' signaling systems by fiscal 2019.





Strategic Companies

Siemens Healthineers

As a leader of medical technology company, Siemens Healthineers China enables healthcare providers to increase value by empowering them on their journey toward expanding precision medicine, transforming care delivery, improving patient experience and digitalizing healthcare.

~1,960,000

people receive blood tests, CT and MR scans and also interventional procedures through Siemens Healthineers' products every day in China.

" Thanks to Siemens Healthineers' Intelligent Cath Lab Incubator Program, we started from zero and built a Digital Substraction Angiography cath lab that represents the state of the art.

HA4

Wang Dun Principal of Baicheng Municipal Hospital

SIEMENS



Shaping the future of healthcare

Help Baicheng Municipal Hospital build an intelligent cath lab

Siemens Healthineers launched the "One-stop Intelligent Cath Lab Incubator from Scratch" program in China. With its advanced products and integrated services, Siemens Healthineers provided Baicheng Municipal Hospital in Jilin Province with a comprehensive solution of construction, operation and development of cath labs.





Strategic Companies

Siemens Gamesa Renewable Energy

Siemens Gamesa is a global leader in the wind power industry, with a strong presence in offshore, onshore and services. With a history of more than 30 years in China, Siemens Gamesa is committed to long-term development and supporting green energy transformation of the country. Siemens Gamesa has installed more than 4,300 onshore wind turbines in China, with a total capacity of 5.4 GW by fiscal 2019.

>600

For China's mainland, by fiscal 2019, through license partner Shanghai Electric, over 600 offshore wind turbines totaling 2,400 MW have been backed by Siemens Gamesa technologies.





Shaping the renewable energy industry

Develop clean and renewable energy in Yunnan

At Yunnan Cangfang wind farm with an altitude of 3,400 meters, Siemens Gamesa's wind turbines convert wind energy into clean power for numerous households.





We drive innovation – be local, be global and be open

Siemens develops the most promising products and solutions in China, for China and the world. We drive innovation with focuses on R&D of data analytics and AI, industrial IoT, cybersecurity, simulation and "Digital Twin", autonomous robotics, etc.

21 R&D hubs >5,000 R&D & engineering staff

>13,200 active patents and patent applications

All figures relate to accumulation by fiscal 2019 except where otherwise stated



Additive manufacturing	Autonomous robotics	Blockchain applications	Connected (e)mobility	Connectivity and edge devices
Cybersecurity	Data analytics, artificial intelligence	Distributed energy systems	Energy storage	Future of automation
Materials	Power electronics	Simulation and digital twin	Software systems and processes	





Co-create digital future of Greater Bay Area

Contribute to Hong Kong-Zhuhai-Macao Bridge

Siemens' intelligent control systems and fire alarm systems ensure comfortable, safe and smooth traffic environment in the 6.7-km-long subsea tunnel of Hong Kong-Zhuhai-Macao Bridge.

Siemens is the strategic partner for the Guangdong-Hong Kong-Macao Greater Bay Area. We support development of the Area with focuses on enabling clean energy, developing digital manufacturing, building smart city cluster, driving innovations and nurturing talents.

⁴⁴ Thanks to our partnership with Siemens, we have got not only reliable products and solutions, but also a sense of trust for the future."

> Yue Haifeng Engineer at the Technology Center Taiyuan Heavy Industry Co., Ltd.



Siemens is the right partner for BRI

Enable TYHI to mine gold in extreme environment

Siemens provided robust wide-temperature PLCs for Taiyuan Heavy Industry (TYHI), supporting its rope shovels to excavate gold mine in Russia. Reliability of electrical equipment is essential to productivity of gold mining.

To support Belt and Road construction, Siemens cooperates with Chinese enterprises that are stepping onto the global stage.

>100

Chinese companies worked with Siemens to explore opportunities in over 100 countries and regions across six continents by fiscal 2019.





Nurture digital talents

Siemens partners with the Ministry of Education to jointly foster digital talents for the future. The company also collaborates with universities and vocational schools in building of labs, teachers training, engineering textbooks and scholarships.

>90

universities and research institutes in cooperation with Siemens on over 770 R&D projects in China by fiscal 2019.

~50,000

innovative engineering talents nurtured through "Siemens Cup" China Intelligent Manufacturing Challenge for 13 years. Siemens I-Green University Students Summer Project has supported over 600 student volunteers from 15 universities to teach classes at 42 locations in 25 provinces and autonomous regions, benefitting tens of thousands of primary and secondary school students in China since 2018.

Access to education: Siemens I-Green Education Program has been rolled out at 11 schools of migrant children in 10 Chinese cities, helping over 24,000 migrant children increase awareness of environment protection and scientific innovation since 2009.

Our commitment to corporate social responsibility

Access to technology: Siemens helped upgrade and retrofit power distribution systems of Yangpo Village in Guizhou province to ensure electrical safety of the traditional village. Sustaining community: Siemens provides social assistance to disadvantaged groups, supports development of NGOs, and provides immediate technological and humanitarian assistance in case of natural disasters.





Integrity sets us apart

Siemens has been achieving high rankings in Dow Jones Sustainability Index in the category of "Compliance" since 2009.

Siemens adheres to the highest ethical and moral standards in doing business. Only clean business is Siemens business.

>16,000

employees of Siemens in China participated in the web-based trainings of "Siemens Business Conduct Guidelines" in fiscal 2019*.

This data doesn't include employees from Siemens Gamesa and Siemens Healthineers in China.





Employer of choice

Siemens attracts and develops talents by encouraging them to take full ownership of selflearning and career development and fostering high-performance culture.

For six consecutive years, Siemens China has been No.1 among Industrial Engineering companies on the list of Most Attractive Employers in China by Universum.

We make real what matters





~50%

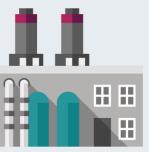
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Efficient thermal power generation Over 45% of fossil power plants in China used Siemens' highly-efficient turbine technologies.



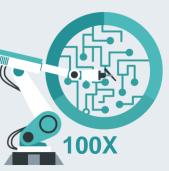
Renewable energy

Nearly 50% of offshore wind turbines installed in China were manufactured with Siemens technology.



186,000+

39



systems.

Industrial applications Siemens provided technical support for more than 186,000 Chinese industrial enterprises.

Connected mobility

39 metro lines in 16 Chinese

cities used Siemens' signaling



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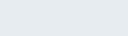
~50,000

Intelligent building technology

More than 1/4 of China's mid and high-end fire alarm systems came from Siemens.

Efficient power transmission and distribution

Siemens contributed to construction of 29 HVDC links already in operation in China.





Digital manufacturing

Siemens supported hundreds of Chinese industrial enterprises in dozens of sectors to implement digital transformation and upgrade.

Talent education

Siemens nurtured nearly 50,000 innovative engineering talents by hosting "Siemens Cup" China Intelligent Manufacturing Challenge for 13 years.

Ingenuity for life

We make real what matters

Siemens Ltd., China

Email: contact.slo Company Hotline: 400 616 2020

For further information, please visit:



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