

Bombay Stock Exchange Ltd.  
National Stock Exchange -  
- of India Ltd.

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Your letter dated  
Our reference CS/Amalgamation/RV  
Date 16th January, 2006

## **Clause 36: Amalgamation of Siemens VDO Automotive Ltd. with Siemens Ltd. – Effective Date of Merger**

Dear Sirs,

Kindly refer to our letter dated 7<sup>th</sup> December, 2005 informing that the 'Scheme of Amalgamation' for the merger of Siemens VDO Automotive Ltd., Bangalore, (SVDO), with Siemens Ltd., Mumbai, has been sanctioned by the High Court of Judicature at Bombay on 12<sup>th</sup> August, 2005 and by the High Court of Karnataka, Bangalore on 5<sup>th</sup> December, 2005.

We now wish to inform that a certified copy of the Order of High Court of the Judicature at Bombay was filed with the Registrar of Companies, Mumbai on 25<sup>th</sup> October, 2005 and a certified copy of the Order of the High Court of Karnataka was filed with the Registrar of Companies, Mumbai and Bangalore today. Accordingly, 16<sup>th</sup> January, 2006 is the "Effective Date" of the merger. The 'Appointed Date' for the merger is 1<sup>st</sup> October, 2004.

With effect from 16<sup>th</sup> January, 2006, SVDO stands merged with Siemens Ltd. and the legal entity of SVDO stands dissolved without winding-up. Consequently, the entire business and undertaking of SVDO including all employees, assets, rights, obligations, liabilities, contracts, claims, instruments, agreements, bank accounts, registrations, etc. of SVDO stand transferred to and in the name of Siemens Ltd.

Yours faithfully,

**Siemens Ltd.**

sd/-

**Ashok Jangid**  
**Corporate Secretary**

**Siemens Ltd.**

J. Schubert  
Managing Director

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