

Key figures¹

(unaudited; in millions of €, except where otherwise stated)

Q4 and Fiscal 2009²

Revenue growth

Q4 2009 ³	(7)%	
Q4 2008 ³	9%	

Target 2009: <0.5 GDP decline. As of October 14, 2009, IHS Global Insight Inc. expects negative growth of 2.1% in GDP in 2009.

Profit margin Q4 2009

Industry	6.3%	
Industry Automation	11.2%	
Drive Technologies ⁴	8.9%	
Building Technologies	5.0%	
OSRAM	(1.8)%	
Industry Solutions	2.0%	
Mobility	5.8%	
Energy	13.0%	
Fossil Power Generation	12.3%	
Renewable Energy	11.5%	
Oil & Gas	12.8%	
Power Transmission	13.6%	
Power Distribution	14.5%	
Healthcare⁸	17.5%	
Imaging & IT	18.6%	
Workflow & Solutions	7.6%	
Diagnostics ⁸	18.8%	
Siemens IT Solutions and Services	0.0%	
Siemens Financial Services*	11.3%	

Margin ranges * Return on equity⁹

ROCE (continuing operations)

Q4 2009 ¹⁰	(10.4)%	
Q4 2008 ¹⁰	(13.2)%	

Target corridor: 14 – 16%

Cash conversion (continuing operations)

FY 2009	1.54	
FY 2008	3.09	

Target: 1 minus revenue growth rate

Adjusted industrial net debt/EBITDA (cont. op.)

FY 2009	0.31	
FY 2008	0.39	

Target corridor: 0.8 – 1.0

Growth and profit

	Q4 2009	Q4 2008	Actual	% Change Adjusted ³	FY 2009	FY 2008	Actual	% Change Adjusted ³
Continuing operations								
New orders	18,747	22,205	(16)	(14)	78,991	93,495	(16)	(14)
Revenue	19,714	21,651	(9)	(7)	76,651	77,327	(1)	0
Total Sectors⁴								
Profit Total Sectors	1,923	1,533	25		7,466	6,606	13	
in % of revenue (Total Sectors)	10.2%	7.6%			10.3%	9.3%		
EBITDA (adjusted)	2,492	2,244	11		9,524	8,605	11	
in % of revenue (Total Sectors)	13.2%	11.1%			13.1%	12.1%		
Continuing operations								
EBITDA (adjusted)	2,000	(461)	>200		9,219	5,585	65	
Income from continuing operations	(982)	(1,259)	22		2,457	1,859	32	
Basic earnings per share (in euros) ⁵	(1.21)	(1.51)	20		2.60	1.91	36	
Continuing and discontinued operations⁶								
Net income	(1,063)	(2,420)	56		2,497	5,886	(58)	
Basic earnings per share (in euros) ⁵	(1.31)	(2.85)	54		2.65	6.41	(59)	

Return on capital employed

	Q4 2009	Q4 2008	FY 2009	FY 2008
Continuing operations				
Return on capital employed (ROCE)	(10.4)%	(13.2)%	6.1%	4.8%
Continuing and discontinued operations⁶				
Return on capital employed (ROCE)	(11.3)%	(25.3)%	6.2%	14.8%

Free cash flow and Cash conversion

	Q4 2009	Q4 2008	FY 2009	FY 2008
Total Sectors⁴				
Free cash flow	3,629	3,274	7,606	7,942
Cash conversion	1.89	2.14	1.02	1.20
Continuing operations				
Free cash flow	3,158	2,786	3,786	5,739
Cash conversion	>1	>1	1.54	3.09
Continuing and discontinued operations⁶				
Free cash flow	3,122	2,765	3,641	4,903
Cash conversion	>1	>1	1.46	0.83

Net debt and Capital structure

	FY 2009	FY 2008
Net debt	9,309	9,034
Net debt/EBITDA (adjusted) (cont.)	1.01	1.62
Adjusted industrial net debt	2,873	2,184
Ad. industrial net debt/EBITDA (adjusted) (cont.)	0.31	0.39

Employees (in thousands)

	Sept. 30, 2009		Sept. 30, 2008	
	Cont. Op.	Total ⁷	Cont. Op.	Total ⁷
Employees	405	405	427	428
Germany	128	128	132	133
Outside Germany	277	277	295	295

1 New orders; adjusted or organic growth rates of revenue and new orders; book-to-bill ratio; ROE, ROCE; free cash flow; cash conversion rate; EBITDA (adjusted); net debt and adjusted industrial net debt are or may be non-GAAP financial measures. A definition of these supplemental financial measures, a reconciliation to the most directly comparable IFRS financial measures and information regarding the usefulness and limitations of these supplemental financial measures are available on our Investor Relations website under www.siemens.com/nonGAAP.

2 July 1, 2009 – September 30, 2009 and October 1, 2008 – September 30, 2009.

3 Adjusted for portfolio and currency translation effects.

4 During the second quarter of fiscal 2009 Electronics Assembly Systems has been reclassified to Other Operations. The presentation of certain prior-year information has been reclassified respectively.

5 Earnings per share – attributable to shareholders of Siemens AG. For fiscal 2009 and 2008 weighted average shares outstanding (basic) (in thousands) for the fourth quarter amounted to 866,426 and 864,095 respectively and for fiscal 2009 and 2008 to 864,818 and 893,166 shares respectively.

6 Discontinued operations consist of Siemens VDO Automotive activities as well as of carrier networks, enterprise networks and mobile devices activities.

7 Continuing and discontinued operations.

8 Profit margin including PPA effects and integration costs for Healthcare is 15.4% and for Diagnostics 11.2%.

9 Return on equity is calculated as annualized Income before income taxes of Q4 divided by average allocated equity for Q4 2009 (€1.208 billion).

10 ROCE for Q4 2009 adjusted for the loss relating to NSN is 9.7%. ROCE for Q4 2008 adjusted for transformation costs, settlement provision and Siemens Foundation is 10.0%.

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SEGMENT INFORMATION (continuing operations - unaudited)
As of and for the three months ended September 30, 2009 and 2008
(in millions of €)

	<i>New orders</i> ⁽¹⁾		External revenue		Intersegment revenue		Total revenue		Profit ⁽²⁾		Assets ⁽³⁾		Free cash flow ⁽⁴⁾		Additions to intangible assets and property, plant and equipment		Amortization, depreciation and impairments ⁽⁵⁾		
	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>	<u>9/30/09</u>	<u>9/30/08</u>	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>	
Sectors																			
Industry.....	8,110	10,165	8,661	9,972	320	308	8,981	10,280	562	841	10,551	11,923	1,442	1,463	270	526	305	407	
Energy.....	6,487	7,246	6,656	6,626	105	123	6,761	6,749	878	466	1,594	913	1,522	1,345	263	385	113	105	
Healthcare.....	3,331	3,382	3,125	3,103	17	15	3,142	3,118	483	226	12,813	13,257	665	466	167	179	162	181	
Total Sectors.....	17,928	20,793	18,442	19,701	442	446	18,884	20,147	1,923	1,533	24,958	26,093	3,629	3,274	700	1,090	580	693	
Equity Investments.....	—	—	—	—	—	—	—	—	(1,980)	6	3,833	5,587	5	53	—	—	—	—	
Cross-Sector Businesses																			
Siemens IT Solutions and Services.....	1,098	1,393	880	1,060	279	404	1,159	1,464	—	45	241	241	217	258	26	57	38	62	
Siemens Financial Services (SFS).....	210	193	183	172	27	20	210	192	34	49	11,704	11,328	57	(22)	166	134	81	75	
Reconciliation to Consolidated Financial Statements																			
Other Operations.....	99	610	100	559	7	121	107	680	(133)	(277)	(939)	(1,468)	42	52	21	33	11	120	
Siemens Real Estate (SRE).....	468	440	86	101	382	339	468	440	15	54	4,489	3,489	(12)	(37)	93	102	65	45	
Corporate items and pensions.....	49	82	23	58	32	7	55	65	(600)	(2,760)	(7,049)	(6,483)	(513)	(379)	9	10	10	13	
Eliminations, Corporate Treasury and other reconciling items.....	(1,105)	(1,306)	—	—	(1,169)	(1,337)	(1,169)	(1,337)	(100)	(130)	57,689	55,676	(267)	(413)	(18)	(14)	(19)	(17)	
Siemens.....	18,747	22,205	19,714	21,651	—	—	19,714	21,651	(841)	(1,480)	94,926	94,463	3,158	2,786	997	1,412	766	991	

(1) This supplementary information on *New orders* is provided on a voluntary basis. It is not part of the audited Consolidated Financial Statements.

(2) *Profit* of the **Sectors** as well as of **Equity Investments, Siemens IT Solutions and Services** and **Other Operations** is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded. *Profit* of **SFS** and **SRE** is Income before income taxes.

(3) *Assets* of the **Sectors** as well as of **Equity Investments, Siemens IT Solutions and Services** and **Other Operations** is defined as Total assets less income tax assets, less non-interest bearing liabilities/provisions other than tax liabilities. *Assets* of **SFS** and **SRE** is Total assets.

(4) *Free cash flow* represents net cash provided by (used in) operating activities less additions to intangible assets and property, plant and equipment. *Free cash flow* of the **Sectors, Equity Investments, Siemens IT Solutions and Services** and **Other Operations** primarily exclude income tax, financing interest and certain pension related payments and proceeds. *Free cash flow* of **SFS**, a financial services business, and of **SRE** includes related financing interest payments and proceeds; income tax payments and proceeds of **SFS** and **SRE** are excluded.

(5) *Amortization, depreciation and impairments* contains amortization and impairments of intangible assets other than goodwill and depreciation and impairments of property, plant and equipment, net of reversals of impairments. **Siemens'** Goodwill impairment and impairment of non-current available-for-sale financial assets amount to €7 expense and €13 expense for the three months ended September 30, 2009 and 2008 respectively. Impairments on investments accounted for under the equity method, net of reversals of impairments amount to €1,624 expense and €— for the three months ended September 30, 2009 and 2008, respectively.

Certain prior year presentations were reclassified to conform to the current year presentation. Among those matters are certain environmental related asset retirement obligations reclassified from Corporate items and pensions to Energy, certain finance activities which were reclassified from Corporate items and pensions to Corporate Treasury and the operation Electronics Assembly Systems which was reclassified from Industry to Other Operations.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS

SEGMENT INFORMATION (continuing operations - unaudited)
As of and for the fiscal years ended September 30, 2009 and 2008
(in millions of €)

	<i>New orders</i> ⁽¹⁾		<u>External revenue</u>		<u>Intersegment revenue</u>		<u>Total revenue</u>		<u>Profit</u> ⁽²⁾		<u>Assets</u> ⁽³⁾		<u>Free cash flow</u> ⁽⁴⁾		<u>Additions to intangible assets and property, plant and equipment</u>		<u>Amortization, depreciation and impairments</u> ⁽⁵⁾		
	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>	<u>9/30/09</u>	<u>9/30/08</u>	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>	
Sectors																			
Industry.....	33,284	42,374	33,915	36,526	1,128	1,127	35,043	37,653	2,701	3,947	10,551	11,923	3,340	3,807	833	1,239	1,077	1,130	
Energy.....	30,076	33,428	25,405	22,191	388	386	25,793	22,577	3,315	1,434	1,594	913	2,523	2,940	662	681	385	345	
Healthcare.....	11,950	11,779	11,864	11,116	63	54	11,927	11,170	1,450	1,225	12,813	13,257	1,743	1,195	539	541	654	640	
Total Sectors.....	75,310	87,581	71,184	69,833	1,579	1,567	72,763	71,400	7,466	6,606	24,958	26,093	7,606	7,942	2,034	2,461	2,116	2,115	
Equity Investments.....	—	—	—	—	—	—	—	—	(1,851)	95	3,833	5,587	236	148	—	—	—	—	
Cross-Sector Businesses																			
Siemens IT Solutions and Services.....	4,501	5,272	3,580	3,845	1,106	1,480	4,686	5,325	90	144	241	241	1	156	114	158	180	224	
Siemens Financial Services (SFS).....	778	756	663	675	114	81	777	756	304	286	11,704	11,328	330	(50)	454	564	320	285	
Reconciliation to Consolidated Financial Statements																			
Other Operations.....	714	2,899	787	2,454	49	448	836	2,902	(372)	(453)	(939)	(1,468)	(255)	(228)	54	108	74	200	
Siemens Real Estate (SRE).....	1,763	1,665	364	388	1,399	1,277	1,763	1,665	341	356	4,489	3,489	3	(42)	298	259	181	161	
Corporate items and pensions.....	140	167	73	132	67	16	140	148	(1,714)	(3,860)	(7,049)	(6,483)	(2,744)	(1,807)	20	41	38	97	
Eliminations, Corporate Treasury and other reconciling items.....	(4,215)	(4,845)	—	—	(4,314)	(4,869)	(4,314)	(4,869)	(373)	(300)	57,689	55,676	(1,391)	(380)	(51)	(49)	(70)	(67)	
Siemens.....	78,991	93,495	76,651	77,327	—	—	76,651	77,327	3,891	2,874	94,926	94,463	3,786	5,739	2,923	3,542	2,839	3,015	

(1) This supplementary information on *New orders* is provided on a voluntary basis. It is not part of the audited Consolidated Financial Statements.

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(3) *Assets* of the **Sectors** as well as of **Equity Investments, Siemens IT Solutions and Services** and **Other Operations** is defined as Total assets less income tax assets, less non-interest bearing liabilities/provisions other than tax liabilities. *Assets* of **SFS** and **SRE** is Total assets.

(4) *Free cash flow* represents net cash provided by (used in) operating activities less additions to intangible assets and property, plant and equipment. *Free cash flow* of the **Sectors, Equity Investments, Siemens IT Solutions and Services** and **Other Operations** primarily exclude income tax, financing interest and certain pension related payments and proceeds. *Free cash flow* of **SFS**, a financial services business, and of **SRE** includes related financing interest payments and proceeds; income tax payments and proceeds of **SFS** and **SRE** are excluded.

(5) *Amortization, depreciation and impairments* contains amortization and impairments of intangible assets other than goodwill and depreciation and impairments of property, plant and equipment, net of reversals of impairments. **Siemens'** Goodwill impairment and impairment of non-current available-for-sale financial assets amount to €85 expense and €108 expense for the fiscal years ended September 30, 2009 and 2008 respectively. Impairments on investments accounted for under the equity method, net of reversals of impairments amount to €1,559 expense and €— for the fiscal years ended September 30, 2009 and 2008, respectively.

Certain prior year presentations were reclassified to conform to the current year presentation. Among those matters are certain environmental related asset retirement obligations reclassified from Corporate items and pensions to Energy, certain finance activities which were reclassified from Corporate items and pensions to Corporate Treasury and the operation Electronics Assembly Systems which was reclassified from Industry to Other Operations.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS

CONSOLIDATED STATEMENTS OF INCOME (unaudited)
For the three months and the fiscal years ended September 30, 2009 and 2008
(in millions of €, per share amounts in €)

	<u>Three months</u>		<u>Fiscal years</u>	
	<u>ended September 30,</u>		<u>ended September 30,</u>	
	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>
Revenue.....	19,714	21,651	76,651	77,327
Cost of goods sold and services rendered.....	(14,586)	(16,705)	(55,941)	(56,284)
Gross profit.....	5,128	4,946	20,710	21,043
Research and development expenses.....	(1,025)	(1,103)	(3,900)	(3,784)
Marketing, selling and general administrative expenses.....	(2,922)	(4,093)	(10,896)	(13,586)
Other operating income.....	184	411	1,065	1,047
Other operating expense.....	(141)	(1,621)	(632)	(2,228)
Income (loss) from investments accounted for using the equity method, net...	(1,917)	(23)	(1,946)	260
Financial income (expense), net.....	(148)	3	(510)	122
Income (loss) from continuing operations before income taxes.....	(841)	(1,480)	3,891	2,874
Income taxes.....	(141)	221	(1,434)	(1,015)
Income (loss) from continuing operations.....	(982)	(1,259)	2,457	1,859
Income (loss) from discontinued operations, net of income taxes.....	(81)	(1,161)	40	4,027
Net income (loss).....	<u>(1,063)</u>	<u>(2,420)</u>	<u>2,497</u>	<u>5,886</u>
Attributable to:				
Minority interest.....	70	45	205	161
Shareholders of Siemens AG.....	(1,133)	(2,465)	2,292	5,725
Basic earnings per share				
Income (loss) from continuing operations.....	(1.21)	(1.51)	2.60	1.91
Income (loss) from discontinued operations.....	(0.10)	(1.34)	0.05	4.50
Net income (loss).....	<u>(1.31)</u>	<u>(2.85)</u>	<u>2.65</u>	<u>6.41</u>
Diluted earnings per share				
Income (loss) from continuing operations.....	(1.21)	(1.51)	2.58	1.90
Income (loss) from discontinued operations.....	(0.10)	(1.34)	0.05	4.49
Net income (loss).....	<u>(1.31)</u>	<u>(2.85)</u>	<u>2.63</u>	<u>6.39</u>

CONSOLIDATED STATEMENTS OF INCOME
AND EXPENSE RECOGNIZED IN EQUITY (unaudited)
For the three months and the fiscal years ended September 30, 2009 and 2008
(in millions of €)

	<u>Three months</u>		<u>Fiscal years</u>	
	<u>ended September 30,</u>		<u>ended September 30,</u>	
	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>
Net income (loss).....	(1,063)	(2,420)	2,497	5,886
Currency translation differences.....	(161)	466	(506)	(313)
Available-for-sale financial assets.....	27	(21)	72	(122)
Derivative financial instruments.....	145	(305)	329	(237)
Actuarial gains and losses on pension plans and similar commitments.....	608	(1,569)	(1,249)	(1,719)
Total income and expense recognized directly in equity, net of tax ^{(1) (2)}	619	(1,429)	(1,354)	(2,391)
Total income/loss and expense recognized in equity.....	<u>(444)</u>	<u>(3,849)</u>	<u>1,143</u>	<u>3,495</u>
Attributable to:				
Minority interest.....	54	80	203	159
Shareholders of Siemens AG.....	(498)	(3,929)	940	3,336

- (1) Includes income and (expense) resulting from investments accounted for using the equity method of €36 and €(55) for the three months ended September 30, 2009 and 2008, respectively, and €71 and €(38) for the fiscal years ended September 30, 2009 and 2008, respectively.
- (2) Includes minority interest relating to currency translation differences of €(15) and €38 for the three months ended September 30, 2009 and 2008, respectively, and €(1) and €1 for the fiscal years ended September 30, 2009 and 2008, respectively; as well as minority interests relating to actuarial gains and losses on pension plans and similar commitments of €(1) and €(3) for the three months ended September 30, 2009 and 2008, respectively, and €(1) and €(3) for the fiscal years ended September 30, 2009 and 2008, respectively.

SIEMENS

CONSOLIDATED STATEMENTS OF CASH FLOW (unaudited)
For the three months ended September 30, 2009 and 2008
(in millions of €)

	<u>Three months</u>	
	<u>ended September 30,</u>	
	<u>2009</u>	<u>2008</u>
Cash flows from operating activities		
Net income.....	(1,063)	(2,420)
Adjustments to reconcile net income to cash provided		
Amortization, depreciation and impairments.....	803	1,038
Income taxes.....	143	(310)
Interest (income) expense, net.....	(62)	(38)
(Gains) losses on sales and disposals of businesses, intangibles and property, plant and equipment, net.....	(83)	872
(Gains) on sales of investments, net ⁽¹⁾	(5)	(12)
(Gains) losses on sales and impairments of current available-for-sale financial assets, net.....	(1)	8
(Income) losses from investments ⁽¹⁾	1,913	13
Other non-cash (income) expenses.....	117	(117)
Change in current assets and liabilities		
(Increase) decrease in inventories.....	921	765
(Increase) decrease in trade and other receivables.....	60	(440)
(Increase) decrease in other current assets.....	407	381
Increase (decrease) in trade payables.....	596	772
Increase (decrease) in current provisions.....	395	1,120
Increase (decrease) in other current liabilities.....	220	1,908
Change in other assets and liabilities.....	(132)	578
Income taxes paid.....	(377)	(311)
Dividends received.....	82	107
Interest received.....	185	294
Net cash provided by (used in) operating activities - continuing and discontinued operations.....	4,119	4,208
Net cash provided by (used in) operating activities - continuing operations.....	4,155	4,198
Cash flows from investing activities		
Additions to intangible assets and property, plant and equipment.....	(997)	(1,443)
Acquisitions, net of cash acquired.....	(9)	(628)
Purchases of investments ⁽¹⁾	(267)	(20)
Purchases of current available-for-sale financial assets.....	(22)	(6)
(Increase) decrease in receivables from financing activities.....	(378)	(961)
Proceeds from sales of investments, intangibles and property, plant and equipment ⁽¹⁾	118	138
Proceeds and (payments) from disposals of businesses.....	20	(776)
Proceeds from sales of current available-for-sale financial assets.....	8	1
Net cash provided by (used in) investing activities - continuing and discontinued operations.....	(1,527)	(3,695)
Net cash provided by (used in) investing activities - continuing operations.....	(1,518)	(2,580)
Cash flows from financing activities		
Purchase of common stock.....	—	(1,086)
Proceeds from re-issuance of treasury stock.....	—	4
Proceeds from issuance of long-term debt.....	—	740
Repayment of long-term debt (including current maturities of long-term debt).....	(576)	(48)
Change in short-term debt and other financing activities.....	(652)	(1,019)
Interest paid.....	(120)	(175)
Dividends paid to minority shareholders.....	(51)	(45)
Net cash provided by (used in) financing activities - continuing and discontinued operations.....	(1,399)	(1,629)
Net cash provided by (used in) financing activities - continuing operations.....	(1,444)	(2,507)
Effect of exchange rates on cash and cash equivalents.....	(66)	79
Net increase (decrease) in cash and cash equivalents.....	1,127	(1,037)
Cash and cash equivalents at beginning of period.....	9,077	7,966
Cash and cash equivalents at end of period.....	10,204	6,929
Less: Cash and cash equivalents of assets classified as held for disposal and discontinued operations		
at end of period.....	45	36
Cash and cash equivalents at end of period (Consolidated Balance Sheets).....	10,159	6,893

(1) Investments include equity instruments either classified as non-current available-for-sale financial assets, accounted for using the equity method or classified as held for disposal. *Purchases of Investments* includes certain loans to Investments accounted for using the equity method.

SIEMENS

CONSOLIDATED STATEMENTS OF CASH FLOW (unaudited)
For the fiscal years ended September 30, 2009 and 2008
(in millions of €)

	<u>Fiscal years</u>	
	<u>ended September 30,</u>	
	<u>2009</u>	<u>2008</u>
Cash flows from operating activities		
Net income.....	2,497	5,886
Adjustments to reconcile net income to cash provided		
Amortization, depreciation and impairments.....	2,924	3,213
Income taxes.....	1,492	831
Interest (income) expense, net.....	(158)	(75)
(Gains) losses on sales and disposals of businesses, intangibles and property, plant and equipment, net.....	(434)	(5,092)
(Gains) on sales of investments, net ⁽¹⁾	(351)	(35)
(Gains) losses on sales and impairments of current available-for-sale financial assets, net.....	11	(5)
(Income) losses from investments ⁽¹⁾	1,921	(328)
Other non-cash (income) expenses.....	354	383
Change in current assets and liabilities		
(Increase) decrease in inventories.....	(62)	(1,631)
(Increase) decrease in trade and other receivables.....	1,104	(1,088)
(Increase) decrease in other current assets.....	232	167
Increase (decrease) in trade payables.....	(1,070)	719
Increase (decrease) in current provisions.....	(669)	1,414
Increase (decrease) in other current liabilities.....	(737)	4,417
Change in other assets and liabilities.....	(164)	200
Income taxes paid.....	(1,536)	(1,564)
Dividends received.....	441	337
Interest received.....	769	875
Net cash provided by (used in) operating activities - continuing and discontinued operations.....	6,564	8,624
Net cash provided by (used in) operating activities - continuing operations.....	6,709	9,281
Cash flows from investing activities		
Additions to intangible assets and property, plant and equipment.....	(2,923)	(3,721)
Acquisitions, net of cash acquired.....	(208)	(5,407)
Purchases of investments ⁽¹⁾	(972)	(151)
Purchases of current available-for-sale financial assets.....	(52)	(16)
(Increase) decrease in receivables from financing activities.....	(495)	(2,445)
Proceeds from sales of investments, intangibles and property, plant and equipment ⁽¹⁾	1,224	803
Proceeds and (payments) from disposals of businesses.....	(234)	10,481
Proceeds from sales of current available-for-sale financial assets.....	35	49
Net cash provided by (used in) investing activities - continuing and discontinued operations.....	(3,625)	(407)
Net cash provided by (used in) investing activities - continuing operations.....	(3,431)	(9,989)
Cash flows from financing activities		
Purchase of common stock.....	—	(4,350)
Proceeds from re-issuance of treasury stock.....	134	248
Proceeds from issuance of long-term debt.....	3,973	5,728
Repayment of long-term debt (including current maturities of long-term debt).....	(1,076)	(691)
Change in short-term debt and other financing activities.....	(356)	(4,635)
Interest paid.....	(759)	(829)
Dividends paid.....	(1,380)	(1,462)
Dividends paid to minority shareholders.....	(161)	(138)
Net cash provided by (used in) financing activities - continuing and discontinued operations.....	375	(6,129)
Net cash provided by (used in) financing activities - continuing operations.....	36	3,730
Effect of exchange rates on cash and cash equivalents.....	(39)	(99)
Net increase (decrease) in cash and cash equivalents.....	3,275	1,989
Cash and cash equivalents at beginning of period.....	6,929	4,940
Cash and cash equivalents at end of period.....	10,204	6,929
Less: Cash and cash equivalents of assets classified as held for disposal and discontinued operations at end of period.....	45	36
Cash and cash equivalents at end of period (Consolidated Balance Sheets).....	10,159	6,893

(1) Investments include equity instruments either classified as non-current available-for-sale financial assets, accounted for using the equity method or classified as held for disposal. *Purchases of Investments* includes certain loans to Investments accounted for using the equity method.

SIEMENS

CONSOLIDATED BALANCE SHEETS (unaudited)

As of September 30, 2009 and 2008

(in millions of €)

	<u>9/30/09</u>	<u>9/30/08</u>
ASSETS		
Current assets		
Cash and cash equivalents.....	10,159	6,893
Available-for-sale financial assets.....	170	152
Trade and other receivables.....	14,449	15,785
Other current financial assets.....	2,902	3,116
Inventories.....	14,129	14,509
Income tax receivables.....	612	610
Other current assets.....	1,191	1,368
Assets classified as held for disposal.....	517	809
Total current assets.....	<u>44,129</u>	<u>43,242</u>
Goodwill.....	15,821	16,004
Other intangible assets.....	5,026	5,413
Property, plant and equipment.....	11,323	11,258
Investments accounted for using the equity method.....	4,679	7,017
Other financial assets.....	10,030	7,785
Deferred tax assets.....	3,291	3,009
Other assets.....	627	735
Total assets.....	<u>94,926</u>	<u>94,463</u>
LIABILITIES AND EQUITY		
Current liabilities		
Short-term debt and current maturities of long-term debt.....	698	1,819
Trade payables.....	7,593	8,860
Other current financial liabilities.....	2,119	2,427
Current provisions.....	4,191	5,165
Income tax payables.....	1,936	1,970
Other current liabilities.....	20,311	21,644
Liabilities associated with assets classified as held for disposal.....	157	566
Total current liabilities.....	<u>37,005</u>	<u>42,451</u>
Long-term debt.....	18,940	14,260
Pension plans and similar commitments.....	5,938	4,361
Deferred tax liabilities.....	776	726
Provisions.....	2,771	2,533
Other financial liabilities.....	187	376
Other liabilities.....	2,022	2,376
Total liabilities.....	<u>67,639</u>	<u>67,083</u>
Equity		
Common stock, no par value ⁽¹⁾	2,743	2,743
Additional paid-in capital.....	5,946	5,997
Retained earnings.....	22,646	22,989
Other components of equity.....	(1,057)	(953)
Treasury shares, at cost ⁽²⁾	(3,632)	(4,002)
Total equity attributable to shareholders of Siemens AG.....	<u>26,646</u>	<u>26,774</u>
Minority interest.....	641	606
Total equity.....	<u>27,287</u>	<u>27,380</u>
Total liabilities and equity.....	<u>94,926</u>	<u>94,463</u>

(1) Authorized: 1,111,513,421 and 1,137,913,421 shares, respectively.

Issued: 914,203,421 and 914,203,421 shares, respectively.

(2) 47,777,661 and 52,645,665 shares, respectively.

SUPPLEMENTAL DATA

SIEMENS

ADDITIONAL INFORMATION (I) (unaudited)

New orders, Revenue, Profit, Margin developments and growth rates for Sectors, Divisions and Siemens IT Solutions and Services

For the three months ended September 30, 2009 and 2008

(in millions of €)

Sectors and Divisions	New Orders						Revenue						Profit ⁽¹⁾			Margin		Target range
	2009	2008	% Change		therein		2009	2008	% Change		therein		2009	2008	% Change	2009	2008	
			Actual	Adjusted ⁽²⁾	Currency	Portfolio			Actual	Adjusted ⁽²⁾	Currency	Portfolio						
Industry Sector	8,110	10,165	(20)%	(20)%	0%	0%	8,981	10,280	(13)%	(13)%	0%	0%	562	841	(33)%	6.3%	8.2%	9-13%
Industry Automation.....	1,655	2,213	(25)%	(25)%	0%	0%	1,803	2,286	(21)%	(21)%	0%	0%	202	353	(43)%	11.2%	15.4%	12-17%
Drive Technologies.....	1,440	2,170	(34)%	(34)%	0%	0%	1,813	2,292	(21)%	(21)%	0%	0%	161	350	(54)%	8.9%	15.3%	11-16%
Building Technologies.....	1,600	1,723	(7)%	(8)%	1%	0%	1,554	1,676	(7)%	(9)%	1%	1%	77	169	(54)%	5.0%	10.1%	7-10%
OSRAM.....	1,057	1,134	(7)%	(9)%	1%	1%	1,057	1,134	(7)%	(9)%	1%	1%	(19)	42	—	(1.8)%	3.7%	10-12%
Industry Solutions.....	1,278	1,814	(30)%	(30)%	0%	0%	1,687	2,084	(19)%	(19)%	0%	0%	33	129	(74)%	2.0%	6.2%	5-7%
Mobility.....	1,754	1,809	(3)%	(3)%	0%	0%	1,746	1,647	6%	6%	0%	0%	101	(197)	—	5.8%	(12.0)%	5-7%
Energy Sector	6,487	7,246	(10)%	(8)%	(2)%	0%	6,761	6,749	0%	1%	(1)%	0%	878	466	88%	13.0%	6.9%	11-15%
Fossil Power Generation....	2,216	3,287	(33)%	(33)%	0%	0%	2,655	2,442	9%	9%	0%	0%	327	2	>200%	12.3%	0.1%	11-15%
Renewable Energy.....	786	319	146%	179%	(33)%	0%	661	627	5%	6%	(1)%	0%	76	83	(8)%	11.5%	13.2%	12-16%
Oil & Gas.....	1,363	1,137	20%	23%	(3)%	0%	1,090	1,200	(9)%	(7)%	(2)%	0%	140	112	25%	12.8%	9.3%	10-14%
Power Transmission.....	1,600	1,785	(10)%	(9)%	(2)%	1%	1,637	1,596	3%	3%	(1)%	1%	222	149	49%	13.6%	9.3%	10-14%
Power Distribution.....	665	835	(20)%	(17)%	(3)%	0%	863	1,004	(14)%	(12)%	(2)%	0%	125	126	(1)%	14.5%	12.5%	11-15%
Healthcare Sector⁽³⁾	3,331	3,382	(2)%	(3)%	1%	0%	3,142	3,118	1%	(1)%	2%	0%	483	226	114%	15.4%	7.2%	14-17%
Imaging & IT.....	2,124	2,195	(3)%	(4)%	1%	0%	1,921	1,963	(2)%	(4)%	2%	0%	357	232	54%	18.6%	11.8%	14-17%
Workflow & Solutions.....	384	450	(15)%	(16)%	0%	1%	397	407	(2)%	(5)%	1%	2%	30	(65)	—	7.6%	(16.0)%	11-14%
Diagnostics ⁽⁴⁾	857	829	3%	1%	2%	0%	864	831	4%	2%	2%	0%	97	50	94%	11.2%	6.0%	16-19%
Total Sectors	17,928	20,793	(14)%	(13)%	(1)%	0%	18,884	20,147	(6)%	(6)%	0%	0%	1,923	1,533	25%			
Siemens IT Solutions and Services.....	1,098	1,393	(21)%	(17)%	(1)%	(3)%	1,159	1,464	(21)%	(17)%	(1)%	(3)%	—	45	(100)%	0.0%	3.1%	5-7%

(1) Profit of the Sectors and Divisions as well as Siemens IT Solutions and Services is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded.

(2) Excluding currency translation and portfolio effects.

(3) The profit margin effect from PPA and integration costs was 2.1 percentage points for fiscal 2009 and 3.1 percentage points for fiscal 2008. Profit margin excluding PPA effects and integration costs is 17.5% in fiscal 2009 and 10.3% in fiscal 2008.

(4) The profit margin effect from PPA and integration costs was 7.6 percentage points for fiscal 2009 and 11.8 percentage points for fiscal 2008. Profit margin excluding PPA effects and integration costs is 18.8% in fiscal 2009 and 17.8% in fiscal 2008.

Electronic Assembly Systems was reclassified from Industry to Other Operations in the second quarter of fiscal 2009. Prior year amounts were reclassified for comparison purposes within all "Additional Information."

Due to rounding, numbers presented may not add up precisely to totals provided.

SUPPLEMENTAL DATA

SIEMENS

ADDITIONAL INFORMATION (I) (unaudited)

New orders, Revenue, Profit, Margin developments and growth rates for Sectors, Divisions and Siemens IT Solutions and Services

For the fiscal years ended September 30, 2009 and 2008

(in millions of €)

Sectors and Divisions	New Orders						Revenue						Profit ⁽¹⁾			Margin		Target range
	2009	2008	% Change		therein		2009	2008	% Change		therein		2009	2008	% Change	2009	2008	
			Actual	Adjusted ⁽²⁾	Currency	Portfolio			Actual	Adjusted ⁽²⁾	Currency	Portfolio						
Industry Sector	33,284	42,374	(21)%	(22)%	1%	0%	35,043	37,653	(7)%	(8)%	1%	0%	2,701	3,947	(32)%	7.7%	10.5%	9-13%
Industry Automation.....	6,766	8,945	(24)%	(23)%	1%	(2)%	7,039	8,699	(19)%	(18)%	1%	(2)%	639	1,606	(60)%	9.1%	18.5%	12-17%
Drive Technologies.....	6,511	9,425	(31)%	(32)%	1%	0%	7,526	8,434	(11)%	(12)%	1%	0%	836	1,279	(35)%	11.1%	15.2%	11-16%
Building Technologies.....	5,884	6,333	(7)%	(10)%	2%	1%	5,934	5,984	(1)%	(4)%	2%	1%	382	466	(18)%	6.4%	7.8%	7-10%
OSRAM.....	4,036	4,624	(13)%	(13)%	2%	(2)%	4,036	4,624	(13)%	(13)%	2%	(2)%	89	401	(78)%	2.2%	8.7%	10-12%
Industry Solutions.....	6,101	8,415	(27)%	(28)%	0%	1%	6,804	7,106	(4)%	(6)%	1%	1%	360	439	(18)%	5.3%	6.2%	5-7%
Mobility.....	6,766	7,842	(14)%	(14)%	0%	0%	6,442	5,841	10%	11%	(1)%	0%	390	(230)	—	6.1%	(3.9)%	5-7%
Energy Sector	30,076	33,428	(10)%	(9)%	(1)%	0%	25,793	22,577	14%	14%	0%	0%	3,315	1,434	131%	12.9%	6.4%	11-15%
Fossil Power Generation....	12,135	12,993	(7)%	(8)%	1%	0%	9,802	8,171	20%	18%	2%	0%	1,275	(89)	—	13.0%	(1.1)%	11-15%
Renewable Energy.....	4,823	4,434	9%	16%	(7)%	0%	2,935	2,092	40%	39%	1%	0%	382	242	58%	13.0%	11.6%	12-16%
Oil & Gas.....	4,450	5,630	(21)%	(18)%	(2)%	(1)%	4,276	4,038	6%	10%	(3)%	(1)%	499	351	42%	11.7%	8.7%	10-14%
Power Transmission.....	6,324	7,290	(13)%	(12)%	(1)%	0%	6,172	5,497	12%	12%	0%	0%	725	565	28%	11.7%	10.3%	10-14%
Power Distribution.....	3,018	3,578	(16)%	(14)%	(2)%	0%	3,284	3,211	2%	4%	(2)%	0%	435	369	18%	13.2%	11.5%	11-15%
Healthcare Sector⁽³⁾	11,950	11,779	1%	(3)%	3%	1%	11,927	11,170	7%	2%	4%	1%	1,450	1,225	18%	12.2%	11.0%	14-17%
Imaging & IT.....	7,143	7,243	(1)%	(5)%	4%	0%	7,152	6,811	5%	1%	4%	0%	1,161	899	29%	16.2%	13.2%	14-17%
Workflow & Solutions.....	1,553	1,653	(6)%	(8)%	2%	0%	1,515	1,490	2%	(1)%	2%	1%	(53)	66	—	(3.5)%	4.4%	11-14%
Diagnostics ⁽⁴⁾	3,479	3,195	9%	1%	4%	4%	3,490	3,185	10%	2%	4%	4%	338	248	36%	9.7%	7.8%	16-19%
Total Sectors	75,310	87,581	(14)%	(14)%	0%	0%	72,763	71,400	2%	1%	1%	0%	7,466	6,606	13%			
Siemens IT Solutions and Services.....	4,501	5,272	(15)%	(10)%	(2)%	(3)%	4,686	5,325	(12)%	(8)%	(1)%	(3)%	90	144	(38)%	1.9%	2.7%	5-7%

(1) Profit of the Sectors and Divisions as well as Siemens IT Solutions and Services is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded.

(2) Excluding currency translation and portfolio effects.

(3) The profit margin effect from PPA and integration costs was 2.0 percentage points for fiscal 2009 and 3.1 percentage points for fiscal 2008. Profit margin excluding PPA effects and integration costs is 14.2% in fiscal 2009 and 14.1% in fiscal 2008.

(4) The profit margin effect from PPA and integration costs was 7.1 percentage points for fiscal 2009 and 10.8 percentage points for fiscal 2008. Profit margin excluding PPA effects and integration costs is 16.8% in fiscal 2009 and 18.6% in fiscal 2008.

Electronic Assembly Systems was reclassified from Industry to Other Operations in the second quarter of fiscal 2009. Prior year amounts were reclassified for comparison purposes within all "Additional Information."

Due to rounding, numbers presented may not add up precisely to totals provided.

SUPPLEMENTAL DATA

SIEMENS

ADDITIONAL INFORMATION (II) (unaudited)
Reconciliation from Profit / Income before income taxes to EBITDA (adjusted)
For the three months ended September 30, 2009 and 2008
(in millions of €)

	<u>Profit</u> ⁽¹⁾		<u>Income (loss)</u> <u>from investments</u> <u>accounted for</u> <u>using the equity</u> <u>method, net</u> ⁽²⁾		<u>Financial income</u> <u>(expense), net</u> ⁽³⁾		<u>EBIT</u> <u>(adjusted)</u> ⁽⁴⁾		<u>Amortization</u> ⁽⁵⁾		<u>Depreciation</u> <u>and impairments</u> <u>of property, plant</u> <u>and equipment</u> <u>and goodwill</u> ⁽⁶⁾		<u>EBITDA</u> <u>(adjusted)</u>	
	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008
	Sectors and Divisions													
Industry Sector	562	841	1	2	(3)	—	564	839	103	87	212	320	879	1,246
Industry Automation.....	202	353	2	2	(4)	(1)	204	352	53	42	31	37	288	431
Drive Technologies.....	161	350	—	—	1	—	160	350	10	13	43	39	213	402
Building Technologies.....	77	169	(1)	(1)	3	(1)	75	171	22	16	31	21	128	208
OSRAM.....	(19)	42	(3)	—	—	(1)	(16)	43	7	6	77	142	68	191
Industry Solutions.....	33	129	2	—	3	5	28	124	8	9	16	15	52	148
Mobility.....	101	(197)	1	(1)	(9)	(1)	109	(195)	3	1	13	66	125	(128)
Energy Sector	878	466	15	(39)	6	11	857	494	18	19	95	86	970	599
Fossil Power Generation.....	327	2	5	(49)	2	7	320	44	4	8	35	38	359	90
Renewable Energy.....	76	83	1	1	—	—	75	82	2	4	14	7	91	93
Oil & Gas.....	140	112	—	—	1	(1)	139	113	6	7	17	16	162	136
Power Transmission.....	222	149	8	7	5	8	209	134	3	3	18	16	230	153
Power Distribution.....	125	126	1	1	(1)	—	125	125	3	2	9	11	137	138
Healthcare Sector	483	226	4	5	(2)	3	481	218	72	93	90	88	643	399
Imaging & IT.....	357	232	3	1	1	—	353	231	25	49	23	16	401	296
Workflow & Solutions.....	30	(65)	—	—	—	—	30	(65)	2	1	7	7	39	(57)
Diagnostics.....	97	50	—	2	1	2	96	46	44	43	59	58	199	147
Total Sectors	1,923	1,533	20	(32)	1	14	1,902	1,551	193	199	397	494	2,492	2,244
Equity Investments	(1,980)	6	(1,965)	12	4	(6)	(19)	—	—	—	—	—	(19)	—
Cross-Sector Businesses														
Siemens IT Solutions and Services	—	45	5	1	(1)	—	(4)	44	12	15	26	47	34	106
Siemens Financial Services (SFS)	34	49	18	9	16	27	—	13	2	1	79	74	81	88
Reconciliation to Consolidated Financial Statements														
Other Operations.....	(133)	(277)	—	1	2	10	(135)	(288)	12	29	(1)	99	(124)	(160)
Siemens Real Estate (SRE).....	15	54	—	—	(10)	(13)	25	67	—	—	65	45	90	112
Corporate items and pensions.....	(600)	(2,760)	(3)	—	(97)	70	(500)	(2,830)	1	6	9	7	(490)	(2,817)
Eliminations, Corporate Treasury and other reconciling items.....	(100)	(130)	8	(14)	(63)	(99)	(45)	(17)	—	—	(19)	(17)	(64)	(34)
Siemens	(841)	(1,480)	(1,917)	(23)	(148)	3	1,224	(1,460)	220	250	556	749	2,000	(461)

(1) Profit of the Sectors and Divisions as well as of Equity Investments, Siemens IT Solutions and Services and Other Operations is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded. Profit of SFS and SRE is Income before income taxes.

(2) Includes impairments and reversals of impairments of investments accounted for using the equity method.

(3) Includes impairment of non-current available-for-sale financial assets.

(4) Adjusted EBIT is Income from continuing operations before income taxes less Financial income (expense), net and Income (loss) from investments accounted for using the equity method, net.

(5) Amortization and impairments of intangible assets other than goodwill.

(6) Includes impairments of goodwill of € and € for the three months ended September 30, 2009 and 2008, respectively.

Due to rounding, numbers presented may not add up precisely to totals provided.

SUPPLEMENTAL DATA

SIEMENS

ADDITIONAL INFORMATION (II) (unaudited)
Reconciliation from Profit / Income before income taxes to EBITDA (adjusted)
For the fiscal years ended September 30, 2009 and 2008
(in millions of €)

	<u>Profit</u> ⁽¹⁾		<u>Income (loss)</u> <u>from investments</u> <u>accounted for</u> <u>using the equity</u> <u>method, net</u> ⁽²⁾		<u>Financial income</u> <u>(expense), net</u> ⁽³⁾		<u>EBIT</u> <u>(adjusted)</u> ⁽⁴⁾		<u>Amortization</u> ⁽⁵⁾		<u>Depreciation</u> <u>and impairments</u> <u>of property, plant</u> <u>and equipment</u> <u>and goodwill</u> ⁽⁶⁾		<u>EBITDA</u> <u>(adjusted)</u>	
	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008
	Sectors and Divisions													
Industry Sector	2,701	3,947	1	15	(13)	—	2,713	3,932	376	330	715	800	3,804	5,062
Industry Automation.....	639	1,606	3	1	(2)	3	638	1,602	193	162	112	113	943	1,877
Drive Technologies.....	836	1,279	(2)	1	(1)	3	839	1,275	44	47	150	136	1,033	1,458
Building Technologies.....	382	466	(1)	1	—	2	383	463	70	65	90	73	543	601
OSRAM.....	89	401	(2)	3	1	—	90	398	26	23	243	297	359	718
Industry Solutions.....	360	439	4	7	3	3	353	429	33	29	64	57	450	515
Mobility.....	390	(230)	(1)	1	(16)	(10)	407	(221)	10	4	56	124	473	(93)
Energy Sector	3,315	1,434	59	41	(10)	7	3,266	1,386	70	78	315	267	3,651	1,731
Fossil Power Generation.....	1,275	(89)	26	9	(14)	2	1,263	(100)	16	20	107	100	1,386	20
Renewable Energy.....	382	242	4	5	(1)	—	379	237	7	10	45	21	431	268
Oil & Gas.....	499	351	—	—	—	(1)	499	352	26	28	58	57	583	437
Power Transmission.....	725	565	27	25	9	9	689	531	11	10	66	54	766	595
Power Distribution.....	435	369	2	2	(3)	(1)	436	368	10	11	33	33	479	412
Healthcare Sector	1,450	1,225	29	27	6	26	1,415	1,172	304	309	350	331	2,069	1,812
Imaging & IT.....	1,161	899	8	6	2	2	1,151	891	116	143	86	82	1,353	1,116
Workflow & Solutions.....	(53)	66	10	2	1	4	(64)	60	6	5	24	21	(34)	86
Diagnostics.....	338	248	—	6	8	9	330	233	181	161	233	218	744	612
Total Sectors	7,466	6,606	89	83	(17)	33	7,394	6,490	750	717	1,380	1,398	9,524	8,605
Equity Investments	(1,851)	95	(2,160)	101	30	(6)	279	—	—	—	—	—	279	—
Cross-Sector Businesses														
Siemens IT Solutions and Services	90	144	26	25	1	9	63	110	44	50	136	174	243	334
Siemens Financial Services (SFS)	304	286	130	57	111	182	63	47	6	3	314	282	383	332
Reconciliation to Consolidated Financial Statements														
Other Operations.....	(372)	(453)	—	1	1	10	(373)	(464)	29	57	64	221	(280)	(186)
Siemens Real Estate (SRE).....	341	356	—	—	(35)	(51)	376	407	1	1	180	160	557	568
Corporate items and pensions.....	(1,714)	(3,860)	(4)	(3)	(395)	166	(1,315)	(4,023)	4	68	34	29	(1,277)	(3,926)
Eliminations, Corporate Treasury and other reconciling items.....	(373)	(300)	(27)	(4)	(206)	(221)	(140)	(75)	—	—	(70)	(67)	(210)	(142)
Siemens	3,891	2,874	(1,946)	260	(510)	122	6,347	2,492	834	896	2,038	2,197	9,219	5,585

(1) Profit of the Sectors and Divisions as well as of Equity Investments, Siemens IT Solutions and Services and Other Operations is earnings before financing interest, certain pension costs and income taxes. Certain other items not considered performance indicative by Management may be excluded. Profit of SFS and SRE is Income before income taxes.

(2) Includes impairments and reversals of impairments of investments accounted for using the equity method.

(3) Includes impairment of non-current available-for-sale financial assets.

(4) Adjusted EBIT is Income from continuing operations before income taxes less Financial income (expense), net and Income (loss) from investments accounted for using the equity method, net.

(5) Amortization and impairments of intangible assets other than goodwill.

(6) Includes impairments of goodwill of €32 and €78 for the fiscal years ended September 30, 2009 and 2008, respectively.

Due to rounding, numbers presented may not add up precisely to totals provided.

SIEMENS

ADDITIONAL INFORMATION (III) (unaudited)
External revenue of Sectors and Cross-Sector businesses by regions
For the fiscal years ended September 30, 2009 and 2008
(in millions of €)

	External revenue (location of customer)														
	<u>Europa, C.I.S.⁽¹⁾, Africa,</u>									<u>Asia, Australia</u>			<u>Total</u>		
	<u>Middle East</u>			<u>therein Germany</u>			<u>Americas</u>								
	<u>2009</u>	<u>2008</u>	<u>% Change</u>	<u>2009</u>	<u>2008</u>	<u>% Change</u>	<u>2009</u>	<u>2008</u>	<u>% Change</u>	<u>2009</u>	<u>2008</u>	<u>% Change</u>	<u>2009</u>	<u>2008</u>	<u>% Change</u>
Sectors															
Industry Sector.....	19,243	21,301	(10)%	6,636	7,434	(11)%	8,323	8,763	(5)%	6,349	6,462	(2)%	33,915	36,526	(7)%
Energy Sector.....	14,715	12,722	16%	1,905	1,890	1%	6,552	5,643	16%	4,138	3,826	8%	25,405	22,191	14%
Healthcare Sector.....	4,724	4,537	4%	1,072	980	9%	5,153	4,861	6%	1,986	1,718	16%	11,864	11,116	7%
Cross-Sector Businesses															
Siemens IT Solutions and Services.....	3,129	3,326	(6)%	1,307	1,451	(10)%	399	430	(7)%	52	89	(42)%	3,580	3,845	(7)%
Siemens Financial Services (SFS).....	407	458	(11)%	153	163	(6)%	251	213	18%	5	4	25%	663	675	(2)%
Reconciliation to Siemens.....	1,070	2,551	(58)%	452	879	(49)%	76	197	(61)%	78	226	(65)%	1,224	2,974	(59)%
Siemens.....	43,288	44,895	(4)%	11,525	12,797	(10)%	20,754	20,107	3%	12,609	12,325	2%	76,651	77,327	(1)%

External revenue of Sectors and Cross-Sector businesses as a percentage of regional and Siemens total revenue

	Percentage of regional external revenue (location of customer)												Percentage of Siemens		
	<u>Europa, C.I.S.⁽¹⁾, Africa,</u>									<u>Asia, Australia</u>			<u>total revenue</u>		
	<u>Middle East</u>			<u>therein Germany</u>			<u>Americas</u>								
	<u>2009</u>	<u>2008</u>	<u>Change</u>	<u>2009</u>	<u>2008</u>	<u>Change</u>	<u>2009</u>	<u>2008</u>	<u>Change</u>	<u>2009</u>	<u>2008</u>	<u>Change</u>	<u>2009</u>	<u>2008</u>	<u>Change</u>
Sectors															
Industry Sector.....	57%	58%	-1.6 pp	20%	20%	-0.8 pp	24%	24%	0.5 pp	19%	18%	1.0 pp	44%	47%	-3.0 pp
Energy Sector.....	58%	57%	0.6 pp	7%	9%	-1.0 pp	26%	26%	0.4 pp	16%	17%	-1.0 pp	33%	29%	4.4 pp
Healthcare Sector.....	40%	41%	-1.0 pp	9%	9%	0.2 pp	43%	44%	-0.3 pp	17%	15%	1.3 pp	15%	14%	1.1 pp
Cross-Sector Businesses															
Siemens IT Solutions and Services.....	87%	87%	0.9 pp	37%	38%	-1.2 pp	11%	11%	0.0 pp	2%	2%	-0.9 pp	5%	5%	-0.3 pp
Siemens Financial Services (SFS).....	61%	68%	-6.5 pp	23%	24%	-1.1 pp	38%	31%	6.3 pp	1%	1%	0.2 pp	1%	1%	0.0 pp
Reconciliation to Siemens.....	88%	86%	1.6 pp	37%	30%	7.4 pp	6%	7%	-0.4 pp	6%	7%	-1.2 pp	2%	4%	-2.2 pp
Siemens.....	57%	58%	-1.6 pp	15%	17%	-1.5 pp	27%	26%	1.1 pp	16%	16%	0.5 pp	100%	100%	

(1) Commonwealth of Independent States.

Due to rounding, numbers presented may not add up precisely to totals provided.