SIEMENS

Press

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Siemens sells a portion of its stake in Siemens Healthineers

As previously announced, Siemens decided today to sell ordinary shares in Siemens Healthineers AG and accordingly has launched the sale of approximately 22 million ordinary shares in Siemens Healthineers AG representing approximately 2 percent of Siemens Healthineers AG's issued share capital.

The net proceeds from the sale will be used for general corporate purposes. Siemens has agreed to a customary lock-up undertaking of 90 calendar days.

The shares are being offered exclusively to qualified investors in a private placement by way of an accelerated bookbuilding process which will be launched immediately following this announcement.

This press release is available at: https://sie.ag/5fEd3e

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Siemens AG (Berlin and Munich) is a leading technology company focused on industry, infrastructure, mobility, and healthcare. The company's purpose is to create technology to transform the everyday, for everyone. By combining the real and the digital worlds, Siemens empowers customers to accelerate their digital and sustainability transformations, making factories more efficient, cities more livable, and transportation more sustainable. Siemens also owns a majority stake in the publicly listed company Siemens Healthineers, a leading global medical technology provider pioneering breakthroughs in healthcare. For everyone. Everywhere. Sustainably. In fiscal 2024, which ended on September 30, 2024, the Siemens Group generated revenue of €75.9 billion and net income of €9.0 billion. As of September 30, 2024, the company employed around 312,000 people worldwide on the basis of continuing operations. Further information is available on the Internet at www.siemens.com.

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