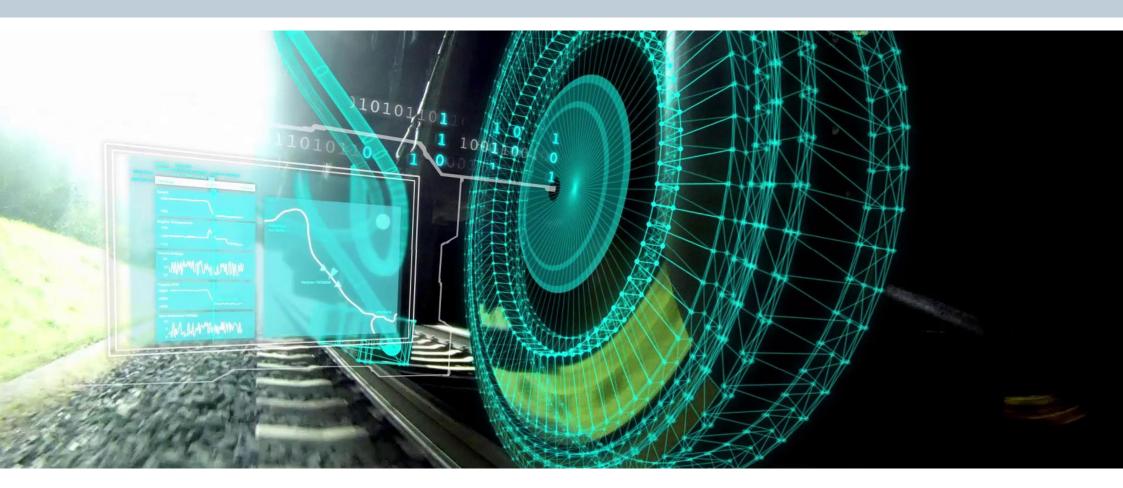


Exponential growth of digitalization will change rail and road transportation enormously – and has already begun!





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Positive impact of rail market transformation

Challenges in mainline, regional line and freight traffic

Potential for optimization through automatic train operation

"ATO over ETCS"

Outlook



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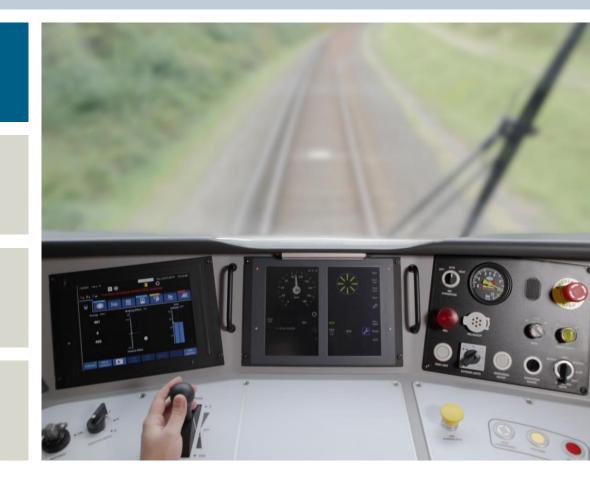
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Current challenges of different railway operators and their expectations of automation solutions between the priorities of different requirements



High Density mainline

- Capacity increase on existing infrastructure
- Mixed traffic
- Interoperability
- High availability of the overall system
- High safety/security requirements

Low Density mainline

- Low operating costs
- Reduction of equipment
- High safety/security requirements

Freight

- Energy savings
- Interoperability
- Equipment on the train
- Driverless train operation
- High safety/security requirements

Mining

- Precise stopping
- Robust high-end solutions
- Driverless train operation
- High availability requirements
- Lower safety/security requirements

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Siemens is global market leader with EUR > 3.0 bn order intake in the last five years for highly and fully automated mass transit solutions







Highly automated (GoA 2)



Fully automated (GoA 3-4)

(2010/12)



Beijing Linie 10

(2008) Istanbul Linie 1

Metro Nuremberg (2006)

✓ Budapest Linie 2

(2008) Suzhou Linie 1

(2012) Sarcelona, Linie 9 (2009)

- Guangzhou Linie 4+5 (2008/10)
- ✓ Guangzhou Guang-Fo (2010/12)
- ✓ Metro Paris Linie 1 (2011)

- Paris Linien 3, 5, 9, 10, 12 (2009)
 -) 🔽 Chongquing Linie 1
- (2011/12) Sao Paulo Linie 4 (2012)

✓ Algiers Linie1

- (2010)
- ✓ Beijing Olympia Linie 8 (2012/13)
- ✓ Budapest Linie 4 (2014)

- Nanjing Linien 2+1 (2009/10)
 - New York PATH

(2017)

Metro Riad (2018)

Solutions for GoA 2-41)

CBTC/Trainguard MT, Controlguide, Sicas, Westrace, Airlink

New orders 2014/2015 (extract)

Buenos Aires Linie C, Queens Boulevard New York City, Xian Linie 3 (China), Fuzhou Linie 1 (China), Sosa Wonsi (Korea)

Year = "Commissioning/Start of Operation, GoA = Grade of Automation, ATO = Automated Train Operation, CBTC = Communications-Based Train Control, 1) Siemens Mobility Products/Systems/Solutions for Rail Automation

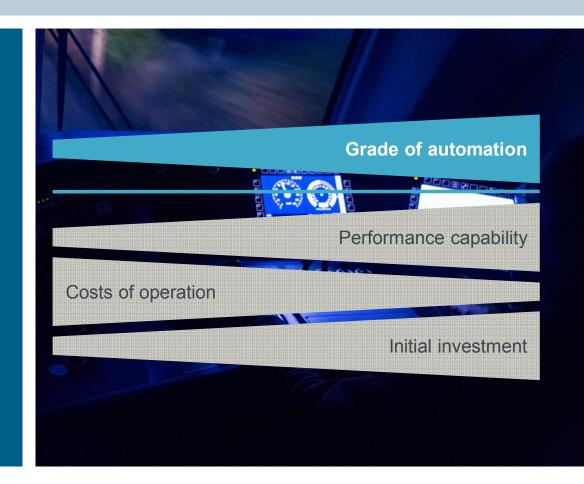
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Opportunities for railway operators by increasing the grade of automation

- The preconditions for additional solutions in todays railway systems are excellent
- High potential for economic optimization
 - Energy saving
 - Increase in track capacity
 - Increase in operational flexibility
 - Increase of punctuality
 - Precise stopping



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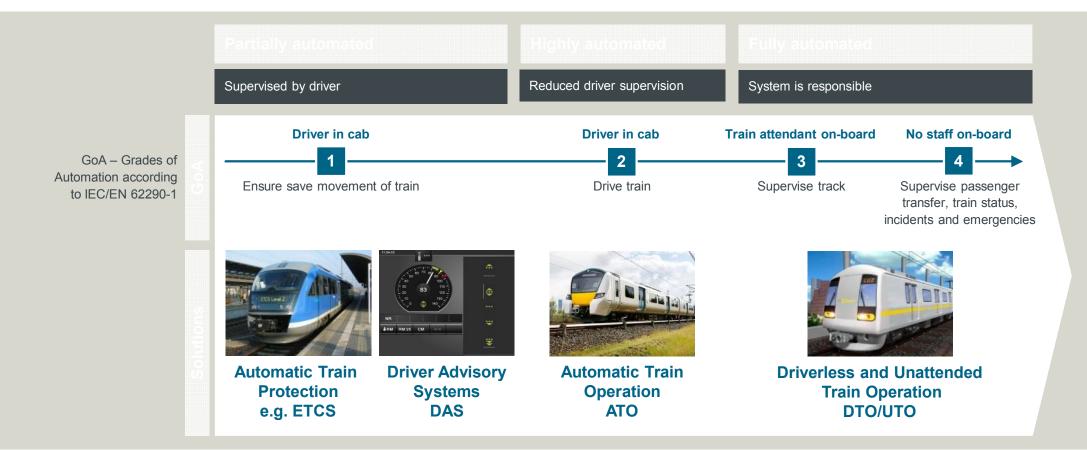
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Automation functions from mass transit can be adapted successfully for mainline



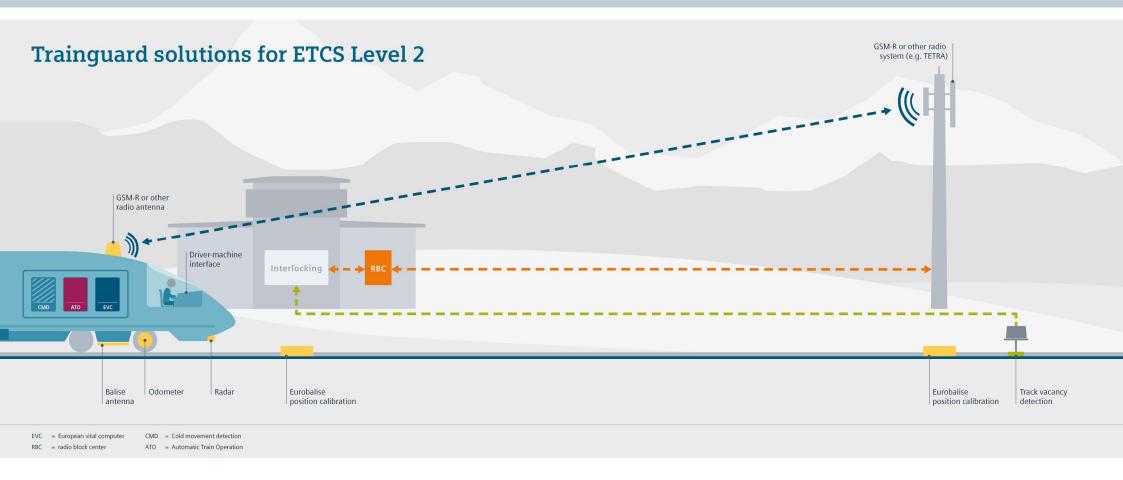


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ETCS has become the worldwide standard for automatic train control systems and is the fundament for a sustainable development of railways





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Market tendencies

- Assistance solutions in low density and freight traffic segments are in high demand
- ATO over ETCS is in demand in the United Kingdom, Netherlands and Germany
- Fully automated driving (driverless/unattended)
 - Complex layout of tracks
 - It is not possible to completely isolate the network from any outside influences (e.g. with fences, over- and underpasses etc.)
 - In addition to the technical challenges, the systems in Europe have to be harmonized



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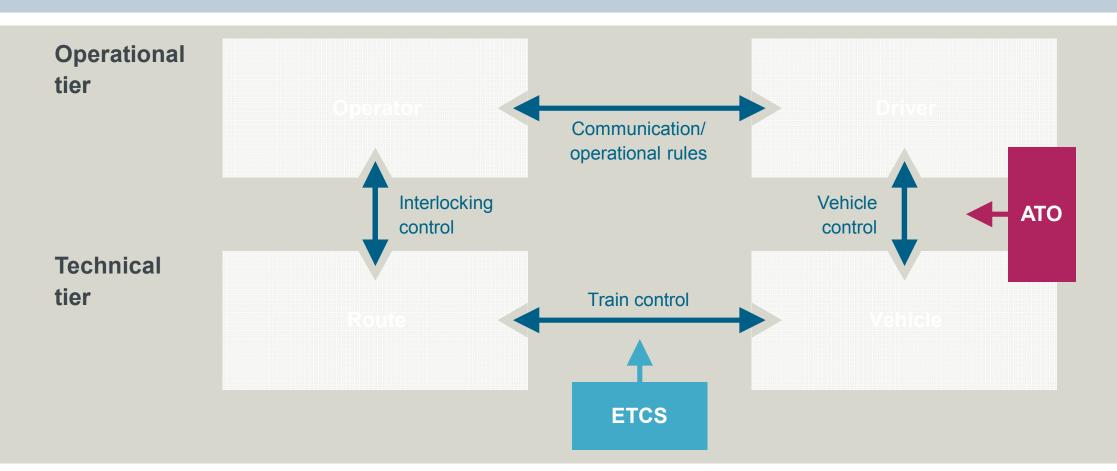
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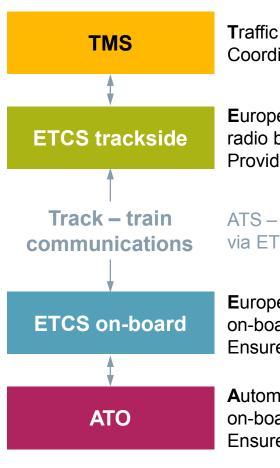
ETCS and ATO in the railway system



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Overall system concept



Traffic Managment System Coordinates train movements

European Train Control System radio block centre and eurobalises Provides safe movement authorities

ATS – ATO communications via ETCS and GSM-R radio

European Train Control System on-board equipment Ensures safe train movements

Automatic Train Operation on-board equipment Ensures optimum train movements





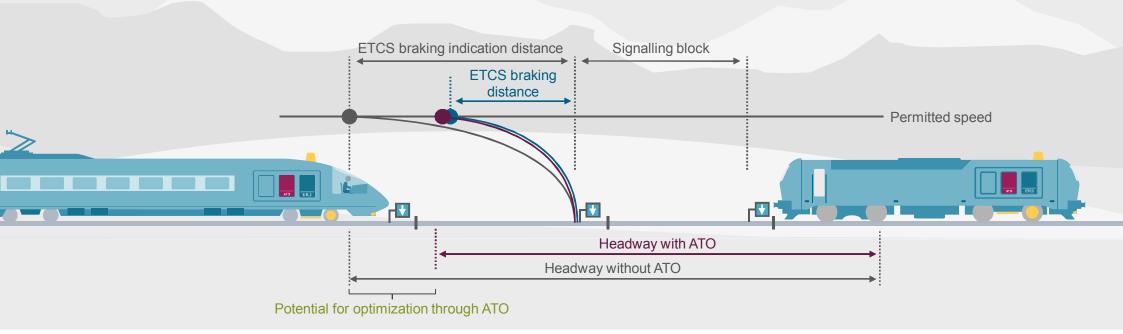
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ATO allows an optimal utilization of capacity through a shortened headway due to a consistent mode of operation



- ATO ensures an exact realization of the speed profile at any time (minimal energy consumption at a fixed timetable)
- ATO stops more precisely
- Some notifications and warnings are suppressed by ATO to avoid confusion



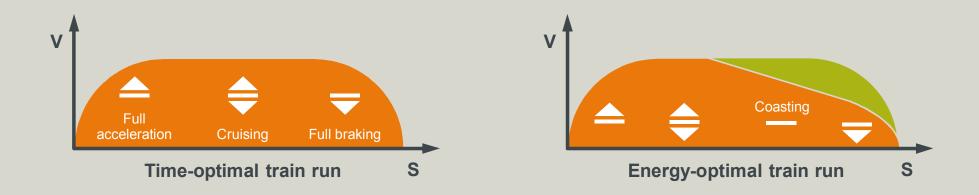
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ATO can reduce energy consumption by 15 to 20 percent

- The energy-optimal driving curve is calculated in realtime by the ATO and comprises four different types of driving: full acceleration, cruising, coasting and full braking
- The driving curve is optimized for every train run and is not based on a limited amount of profiles
- On top of that, ATO reduces wear and tear of brakes and CO₂ emissions



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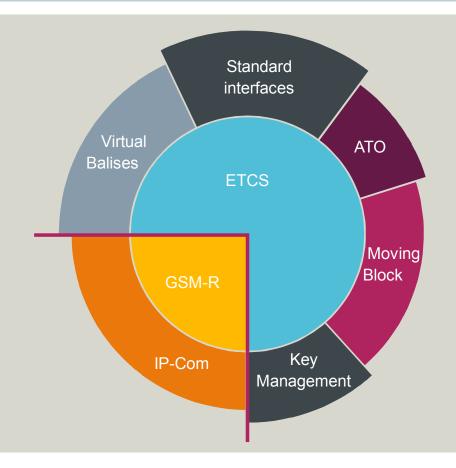


Further developments are happening on the basis of ETCS

Within the scope of the EU initiative Shift2Rail, more aspects are developed further

European committee work

- Standardization of ATO over ETCS
- Same requirements for interoperability as with ETCS
 - Option 1: With ETCS as an integrated ATO
 - Option 2: ATO as a standalone product



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