

Siemens Limited

CIN: L28920MH1957PLC010839

Registered Office: Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant Road, Worli, Mumbai – 400030

Phone: +91 22 6251 7000; **Fax:** +91 22 2436 2403

Website: <https://www.siemens.co.in> **E-mail:** Corporate-Secretariat.in@siemens.com

Notice

Subject: Notice seeking representations, if any, of the equity shareholders of Siemens Limited on the Scheme of Amalgamation of Siemens Rail Automation Private Limited with Siemens Limited and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

Ref: In the National Company Law Tribunal, Mumbai Bench CA(CAA)/133/MB-IV/2026, in the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

Siemens Rail Automation Private Limited
... First Applicant Company or Transferor Company

Siemens Limited
...Company or Second Applicant Company or Transferee Company

To
The Equity Shareholders of Siemens Limited

NOTICE is hereby given that by an Order dated 07 September 2026, the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") ("Order") has, inter alia, dispensed with the requirement of convening and holding meeting of the equity shareholders of Siemens Limited ("Company" or "Second Applicant Company" or "Transferee Company"), for the purpose of considering and approving the proposed Scheme of Amalgamation of Siemens Rail Automation Private Limited ("First Applicant Company" or "Transferor Company") with the Company and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("CA 2013")("Scheme").

By the Order, the Company has been directed, inter alia, to issue notice to its equity shareholders intimating that they may submit their representations to the Scheme, if any, to the Hon'ble Tribunal and copy of such representations shall simultaneously be served upon the Company.

You are an equity shareholder of the Company as reflected in the records of the Company as on 04 September 2026. Therefore, pursuant to the Order and as directed therein, notice is being issued to you to submit your representation to the Scheme, if any, to the Hon'ble Tribunal and a copy of such representation shall simultaneously be served upon the Company at its Registered Office or to the e-mail id mentioned above.

A copy of the Scheme can be accessed from the website of the Company through the below mentioned weblink:
https://assets.new.siemens.com/siemens/assets/api/uuid:3c108f03-bf84-4e8c-980d-c83c4ffae415/Scheme-of-Amalgamation_original.pdf

For **Siemens Limited**

Ketan Thaker
Company Secretary
ACS:16250

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E-mail / Contact: Corporate-Secretariat.in@siemens.com / <https://www.siemens.co.in/contact>

Website: <https://www.siemens.co.in/contact>

Place: Mumbai
Date: 12 September 2026